

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

FIRST INTERIM FEE APPLICATION COVER SHEET

Debtor: CYXTERA TECHNOLOGIES, INC., <i>et al.</i> , ¹	Applicant: Alvarez & Marsal North America, LLC (“A&M”)
Case No: 23-14853 (JKS)	Client: Official Committee of Unsecured Creditors
Chapter: 11	Case Filed: June 4, 2023

**SECTION I
FEE SUMMARY**

Summary of the Amounts Requested for the Interim Period from
June 27, 2023, through October 31, 2023 (the “Application Period”)

Fee Total:	\$1,885,644.00
Expenses Total:	\$367.64

Summary of Amounts Requested for Previous Periods

	<u>FEES</u>	<u>EXPENSES</u>
Total Previous Fees and Expenses Requested:	\$1,885,644.00	\$367.64
Total Fees Allowed To Date:	\$1,508,515.20	\$367.64
Total Retainer (If Applicable):	N/A	N/A
Total Holdback / Unpaid Amount ² :	\$446,400.80	\$40.27
Total Received By Applicant ³ :	\$1,439,243.20	\$327.37

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kccllc.net/cyxtera>. The location of Debtor Cyxtera Technologies, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134

^{2,3} A&M filed its October fee statement on 11/29/2023 [Docket 766] and did not receive any objections by the objection date. Total Holdback / Unpaid Amount includes 100% of fees and expenses sought in October plus all other applicable unpaid holdbacks

<p align="center">SECTION I (CONTINUED) FEE SUMMARY</p>

Professional	Position	Billing Rate	Hours	Fees
Newman, Richard	Managing Director	\$ 1,200	319.6	\$ 383,520.00
Gonzalez, Andrea	Managing Director	1,075	135.5	145,662.50
Holsomback, Hunt	Managing Director	1,025	18.2	18,655.00
Scott, Tom	Managing Director	1,025	24.6	25,215.00
Waschitz, Seth	Senior Director	950	150.9	143,355.00
Vaid, Hameer	Senior Director	925	45.2	41,810.50
Domfeh, Kofi	Director	850	571.5	485,775.00
Drissen, Philipp	Director	825	42.6	35,161.50
Ashraf, Farris	Senior Associate	700	436.4	305,480.00
Soriano, Adam	Manager	700	0.9	607.50
Sinclair, Gibbons	Senior Associate	675	43.2	30,240.00
Hill, Michael	Associate	575	269.1	154,732.50
Saltz, Katy	Senior Associate	525	44.5	23,362.00
Desai, Bijal	Analyst	525	0.4	210.00
Singh, Kabir	Analyst	475	63.2	30,020.00
Rovitz, Alec	Analyst	425	145.5	61,837.50
Total			2,311.3	\$ 1,885,644.00

SECTION II
SUMMARY OF SERVICES

Project Category	Hours		Fees
Asset Sales	105.8	\$	101,767.50
Business Plan	385.9		283,655.00
Case Administration	41.5		34,735.00
Cash Budget	117.6		89,160.00
Claims / Liabilities Subject to Compromise	89.8		77,577.50
Contracts	36.1		33,325.00
Court Attendance / Participation	2.6		1,632.50
Employee Matters	36.8		30,660.00
Fee Application	86.3		40,530.00
Financial & Operational Matters	218.4		188,730.00
Financing Matters (DIP, Exit, Other)	122.6		101,105.00
Firm Retention	4.6		4,745.00
General Correspondence with Debtor & Debtors' Professionals	1.6		1,670.00
General Correspondence with UCC & UCC Counsel	33.3		34,525.00
Insurance Matters	0.4		380.00
Intercompany Claims	38.6		35,820.00
Miscellaneous Motions	46.3		43,215.00
Plan of Reorganization / Disclosure Statement	409.8		349,107.50
Potential Avoidance Actions / Litigation Matters	260.2		216,535.00
SOFAs & SOALs	102.6		83,800.00
Tax Matters	0.3		360.00
Valuation	170.2		132,609.00
Total	2,311.3	\$	1,885,644.00

SECTION III
SUMMARY OF DISBURSEMENTS

Expense Type	Amount
Miscellaneous	\$367.64
Lodging	0.00
Meals	0.00
Airfare	0.00
Transportation	0.00
Total	\$367.64

<p style="text-align: center;">SECTION IV CASE HISTORY</p>
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- (1) Date cases filed: June 4, 2023
- (2) Chapter under which cases commenced: Chapter 11
- (3) Date of Retention: June 27, 2023
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:
 - (a) A&M analyzed the Debtors' weekly cash budgets and budget-to-actual cash variances, and prepared cash flow presentations for the Committee
 - (b) A&M reviewed and summarized historical financial and operating data, including documentation posted to the Debtors' virtual data room
 - (c) A&M prepared and maintained due diligence request lists to monitor documents requested and received
 - (d) A&M analyzed the proposed DIP financing to assist Committee counsel in drafting a DIP objection, developing DIP comparable analyses, and developing a DIP settlement structure
 - (e) A&M prepared a legal entity by entity recovery model to educate the Committee regarding potential ranges of recovery to general unsecured creditors under various scenarios
 - (f) A&M prepared a presentation for the Committee detailing a range of recoveries to general unsecured creditors under various scenarios
 - (g) A&M reviewed numerous motions and orders to ensure the authority sought by the Debtors was reasonable
 - (h) A&M monitored the sale process and corresponded with the Debtors' professionals regarding the status of bidders / asset sales and lease sales / terminations
 - (i) A&M conducted research pertaining to potential avoidance actions / sources of value for unsecured creditors
 - (j) A&M regularly participated in calls with the Committee, Committee counsel, and the Debtors' professionals
 - (k) To the extent not addressed by the foregoing descriptions, A&M performed other services on behalf of the Committee that were necessary and appropriate in this Chapter 11 case

In support of this Statement, the following exhibits are annexed hereto:

- Exhibit A – Retention Order
- Exhibit B – A&M's itemized daily time records
- Exhibit C – A&M's itemized expense records
- Exhibit D – Certification of Richard Newman
- Exhibit E – Proposed Order

I certify under penalty of perjury that the foregoing is true and correct.

Dated: December 15, 2023

/s/ Richard Newman
Richard Newman

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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In re:

CYXTERA TECHNOLOGIES, INC., *et al.*,¹

Debtors

Chapter 11

Case No: 23-14853 (JKS)

(Jointly Administered)

Objection Deadline:

**FIRST INTERIM APPLICATION OF ALVAREZ & MARSAL NORTH AMERICA,
LLC, FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS, FOR ALLOWANCE OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD JUNE 27, 2023, THROUGH OCTOBER 31, 2023**

Alvarez & Marsal North America, LLC (“A&M”), financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) appointed in the above-captioned jointly administered chapter 11 cases (the “Chapter 11 Cases”) of Cyxtera Technologies, Inc., *et al.* (the “Debtors”), hereby submits this third interim application for allowance of compensation and reimbursement of expenses (the “Application”) pursuant to sections 330 and 331 of Title 11 of the

United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, Local Bankruptcy Rule 2016-1, and the *Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of This Court* dated July 21, 2023 [Docket 305] (the “Administrative Fee Order”). Pursuant to 11 U.S.C. § 330 *et seq.*, A&M hereby seeks through this Application interim allowance of compensation in the amount of \$1,885,644.00 in professionals’ fees and \$367.64 in expenses for a total award of compensation in the amount of \$1,886,011.64 (the “Application Amount”) incurred as to the Committee from June 27, 2023, through October 31, 2023 (the “Application Period”). In support hereof, A&M represents as follows:

JURISDICTION AND VENUE

1. The Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334, and the Standing Order, dated July 23, 1984, referring all cases under the Bankruptcy Code to the bankruptcy judges for this District, as amended on September 18, 2012. Standing Order of Reference 12 1 (Simandle, C.J.).

2. Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

3. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and the Court may enter a final order consistent with Article III of the United States Constitution.

4. The statutes and associated rules that form the bases for the relief requested herein are sections 328(a), 330, 331, and 1103 of the Bankruptcy Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Local Bankruptcy Rule 2016 1.

BACKGROUND

5. On June 4, 2023 (“the Petition Date”), the Debtors filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code.

6. The Debtors are currently operating their businesses and managing their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

7. These Chapter 11 Cases are being jointly administered pursuant to *the Order (A) Directing Joint Administration of Chapter 11 Cases and (B) Granting Related Relief* [Docket 71], entered on June 6, 2023.

8. On June 21, 2023, Andrew R. Vara, United States Trustee for Region 3 (the “U.S. Trustee”), pursuant to section 1102(a) of the Bankruptcy Code, appointed the Committee in these Chapter 11 Cases, effective June 20, 2023 [Docket 133].

9. On June 27, 2023, the Committee selected A&M to serve as financial advisor to represent them in these Chapter 11 Cases.

10. On July 21, 2023, the Court entered the Administrative Fee Order. The Administrative Fee Order requires professionals to, among other things, file monthly statements no later than the 25th day of the month following the month for which compensation is sought. The Administrative Fee Order further provides that a “Professional who has received monthly payments under the administrative fee order must, at four-month intervals or such other intervals directed by the Court, file and serve on the parties listed in subdivision (a)(1) an interim application under § 331 of the Bankruptcy Code for allowance of the compensation and reimbursement of the expenses sought in the monthly statements issued during the applicable period.” It also provides that an “interim fee application must include a summary of the monthly fee statements that are the subject of the request and any other information requested by the Court”.

11. On July 31, 2022, the Committee filed its application to retain A&M as financial

advisor (the “Retention Application”) [Docket 351].

12. On August 8, 2023, this Court entered an order granting the Retention Application, authorizing and approving the employment of A&M financial advisor to the Committee effective June 27, 2023 (the “Retention Order”) [Docket 381].

13. Pursuant to the Administrative Fee Order, A&M has submitted four monthly fee statements [Dockets 466, 520, 590, and 766] (the “Fee Statements”). The following is a summary of the Fee Statements that A&M has filed so far:

Date [Docket]	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses	Fees/Expenses Paid	Holdback
8/28/23 [466]	\$692,321.50	\$48.89	\$553,857.20	\$48.89	\$553,906.09	\$138,464.30
9/19/23 [520]	\$671,087.50	\$140.70	\$536,870.00	\$140.70	\$537,010.70	\$134,217.50
10/11/23 [590]	\$435,645.00	\$137.78	\$348,516.00	\$137.78	\$348,653.78	\$87,129.00
11/29/23 [766]	\$86,590.00	\$40.27	\$69,272.00	\$40.27	\$0.00	\$86,630.27 ¹
First Interim Total	\$1,885,644.00	\$367.64	\$1,508,515.20	\$367.64	\$1,439,570.57	\$446,441.07

14. As of the filing of this Application, A&M has received \$1,439,243.20 in fees and \$327.37 in expenses pursuant to the Administrative Fee Order from the Fee Statements for this Application Period.

SUMMARY OF SERVICES RENDERED

15. A&M provided significant services to the Committee in connection with this Chapter 11 case and on behalf of the Committee in accordance with the A&M’s professional responsibilities. The services rendered were necessary to the administration of this Chapter 11

¹ Represents 100% of fees and expenses approved in the month of October, but not yet paid

case and the representation of the interests of the investors and creditors which comprise the Committee. Such services include, but were not limited to:

Plan of Reorganization / Disclosure Statement (409.8)

16. During the Application Period, A&M conducted analyses of the Debtors' Disclosure Statement and Plan of Reorganization to prepare a waterfall model to evaluate recoveries to creditors. A&M reviewed the financial forecasts associated with the Debtors' plan, as well as the Debtors' liquidation analysis. Further, A&M analyzed the Debtors' claim pool and sources of distributable value, to prepare creditor recoveries under substantive consolidation and no substantive consolidation scenarios.

Business Plan (385.9)

17. During the Application Period, A&M prepared various analyses related to the Debtors' business plan forecast. A&M assisted Committee counsel with its evaluation of the feasibility of the Debtors' business plan after confirmation. A&M analyzed revenue forecasts, including bookings, churn, and escalators, as well as capital expenditure forecast, operating costs and data center footprint rationalization strategy. Further, A&M reconciled these analyses to the Debtors' forecast EBITDA and cash flow profile.

Potential Avoidance Actions / Litigation Matters (260.2)

18. During the Application Period, A&M investigated past transactions involving the Debtors' equity sponsors and related third parties to ascertain the potential for avoidance actions and/or fraudulent transfers. A&M analyzed the Debtors' public filings including annual financial statements and proxy statements, to evaluate the impact of transactions undertaken by management and officers, both past and present, on the performance of the business. A&M also analyzed the Debtors' internal documents including board minutes and management

presentations to investigate the actions of directors and officers. Further, A&M performed an investigation into the Debtors' prior transactions involving related third parties and to pursue other potential sources of recovery through causes of action.

Financial & Operational Matters (218.4)

19. During the Application Period, A&M evaluated the Debtors' current operations and financial position. A&M analyzed the Debtors' proposed data center rationalization strategy and assessed each of the Debtors' projected utilization and financial performance under different scenarios. A&M reviewed and analyzed financial and operating information provided by the Debtors' advisors to promote our understanding of the Debtors' business. A&M prepared and maintained an extensive due diligence request list to facilitate our review process and to identify issues affecting recoveries to unsecured creditors.

Valuation (170.2)

20. During the Application Period, A&M analyzed various property appraisal reports and the Debtors' financial models. A&M routinely updated property financial models and incorporated the Debtors' projections into various financial analyses to evaluate the projected property value. A&M also prepared a discount rate sensitivity analysis and net present value analysis for various property financial models.

Financing Matters (DIP, Exit, Other) (122.6)

21. During the Application Period, A&M reviewed the DIP credit agreement and performed analyses to support UCC counsel's objection to the DIP. Additionally, A&M corresponded UCC counsel and assisted Committee counsel in evaluating the Committees negotiating position and several settlement proposals. Lastly, A&M prepared a DIP comparable analysis and developed an issues list to aid in negotiations with the DIP lenders.

Cash Budget (117.6)

22. During the Application Period, A&M evaluated the Debtors cash flow budget for the business during and after the chapter 11 process. A&M analyzed the Debtors budget-to-actual cash flow reporting and variance testing. Further, A&M participated in calls with the Debtors' professionals to address the Debtors' liquidity runway in addition to preparing presentations for the Committee. A&M reviewed the Debtors' proposed wind-down budget and participated in calls with Committee counsel and Debtors' professionals to evaluate cash available to General Unsecured Creditors ("GUC").

Asset Sales (105.8)

23. During the Application Period, A&M monitored the Debtors' asset sale process associated with the Debtors' Plan, and extensively evaluated purchase offers from bidders including, but not limited to, Asset Purchase Agreements, contracts assumptions and rejections, cure costs, working capital requirements, among other relevant financial matters. Lastly, A&M was also involved in analyzing the asset sale process in its entirety and the economic impact of proposals submitted by various bidders to the Committee throughout the sales process.

SOFA & SOALs (102.6)

24. During the Application Period, A&M reviewed and analyzed the Debtors' Statement of Financial Affairs ("SOFA") and Statement of Assets and Liabilities ("SOAL") to evaluate the Debtors' financial position, intercompany transfers and payments to creditors. A&M prepared a presentation summarizing the Debtors' SOFA/SOALs for the Committee.

25. In support of this Application, A&M has provided the following exhibits attached hereto for this Fee Statement: (i) Exhibit "A" is a copy of the Final Retention Order of Alvarez & Marsal North America, LLC (ii) Exhibit "B" is the itemized daily time records by project

category during the Application Period, whereby such time records reflect that A&M has expended 2,311.3 hours for services rendered on behalf of the Committee, resulting in fees in the amount of \$1,885,644.00 for total professionals' fees owed, (iii) Exhibit "C" is the itemized expense detail during the Application Period, (iv) Exhibit "D" is a Certification of Richard Newman in support of this Application and (v) Exhibit "E" is a proposed order approving the Interim Fee Application.

BASIS FOR RELIEF REQUESTED

26. Section 331 of the Bankruptcy Code provides that a professional retained under section 327 of the Bankruptcy Code may apply to the Court for an interim award of compensation or reimbursement of expenses not more than once every 120 days, unless the court permits more frequent applications. 11 U.S.C. § 331. This is A&M's first application for an interim award of compensation and expenses.

27. The standards for a final award of compensation and expenses under § 330 also govern an interim application. 11 U.S.C. § 331. Section 330(a)(1) permits an award of either:

- i. "[R]easonable compensation for actual, necessary services rendered"; and
- ii. "[R]eimbursement for actual, necessary expenses."

28. Section 330 further provides guidance as to the relevant considerations for analyzing whether the requested compensation is reasonable:

(3) In determining what constitutes reasonable compensation...the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

1. The time spent on such services;
2. The rates charges for such services;
3. Whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;

4. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
5. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
6. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3)(A)–(F)

RELIEF REQUESTED

29. A&M seeks an interim award for services rendered and expenses incurred from June 27, 2023, through and including October 31, 2023.

30. Specifically, A&M seeks an interim award of fees in the amount of \$1,885,644.00 in professionals' fees and \$367.64 in expenses for a total award of compensation in the amount of \$1,886,011.64 incurred for professional services rendered during the Application Period. A&M hereby seeks full interim allowance of its fees and expenses incurred during the Application Period and authorization for the Debtors to pay the balance same, less amounts already paid pursuant to the Administrative Fee Order.

31. As set forth within this Application, A&M has maintained records indicating the name of each professional, the time spent working on a matter, and the nature of the work performed. The records were made contemporaneously with the rendition of services.

32. A&M respectfully submits that the hourly rates for each professional involved in this matter, as well as the awards requested herein, are reasonable under the circumstances. Time spent was kept to the minimum reasonably necessary to render effective service. There has been minimal, if any, duplication of services.

33. Various personnel of A&M worked on the matters in this bankruptcy case

depending on the expertise required. Richard Newman has served as the lead professional in this case, working closely with other personnel of A&M.

34. The Affidavit of Richard Newman is annexed hereto as Exhibit D, which is submitted in accordance with the provisions of Section 504 of the Bankruptcy Code.

35. A&M submits that the fees and expenses requested herein are reasonable and necessary given the issues encountered in this case.

WHEREFORE, A&M respectfully requests that the Court:

1. Award interim compensation in the amount of \$1,885,644.00 in professionals' fees and \$367.64 in expenses for a total award of compensation in the amount of \$1,886,011.64;
2. Authorize and direct the Debtors to pay such compensation, less any amount already paid pursuant to the Administrative Fee Order, per 11 U.S.C. §§ 330 and 331;
3. Afford A&M such other and further relief as the Court deems just and proper.

Dated: December 15, 2023

**ALVAREZ & MARSAL NORTH
AMERICA, LLC**

By: /s/ Richard Newman
Richard Newman
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*Financial Advisor to the Official Committee
of Unsecured Creditors*

EXHIBIT A
ALVAREZ & MARSAL NORTH AMERICA, LLC
RETENTION ORDER



Order Filed on August 25, 2023
by Clerk
U.S. Bankruptcy Court
District of New Jersey

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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*Proposed Counsel for the Official Committee of
Unsecured Creditors*

In re:

CYXTERA TECHNOLOGIES, INC., *et al.*,¹

Debtors.


Chapter 11

Case No. 23-14853 (JKS)
(Jointly Administered)

**ORDER AUTHORIZING EMPLOYMENT AND RETENTION OF ALVAREZ &
MARSAL NORTH AMERICA, LLC AS FINANCIAL ADVISOR TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS OF THE DEBTORS, CYXTERA
TECHNOLOGIES, INC., ET AL., EFFECTIVE AS OF JUNE 27, 2023**

The relief set forth on the following pages, numbered two (2) through six (6), is hereby **ORDERED**.

DATED: August 25, 2023


Honorable John K. Sherwood
United States Bankruptcy Court

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://www.kccllc.net/cyxtera>. The location of Debtor Cyxtera Technologies, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.

Upon the application (the “Application”)² of the Official Committee of Unsecured Creditors (the “Committee”) appointed in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), for entry of an order pursuant to sections 328, and 1103 of title 11 of the United States Code (the “Bankruptcy Code”), authorizing the employment and retention of Alvarez & Marsal North America, LLC together with employees of its affiliates (all of which are wholly-owned by its parent company and employees), its wholly owned subsidiaries, and independent contractors (collectively, “A&M”), as financial advisor to the Committee, effective as of June 27, 2023, and upon the Newman Declaration; and due and adequate notice of the Application having been given; and it appearing that no other notice need be given; and it appearing that A&M does not represent any adverse interest in connection with these cases; and it appearing that the relief requested in the Application is in the best interest of the Committee; it is hereby

ORDERED that:

1. The Application is approved as set forth therein.
2. In accordance with Bankruptcy Code sections 328 and 1103, the Committee is authorized to employ and retain A&M effective as of June 27, 2023, as its financial advisor on the terms set forth in the Application without the need for any further action on the part of A&M or the Committee to document such retention.
3. The terms of A&M’s engagement, as set forth in the Application, including, without limitation, the compensation provisions and the indemnification provisions, are reasonable terms and conditions of employment and are hereby approved. However, the Debtors’ obligations to

² Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Application.

indemnify A&M pursuant to the indemnification provisions included in the Application are subject to the following:

(a) all requests by A&M for the payment of indemnification as set forth in this Order shall be made by means of an application to the Court and shall be subject to review by the Court to ensure that payment of such indemnity conforms to the terms of the Application and this Order and is reasonable under the circumstances of the litigation or settlement in respect of which indemnity is sought; provided, however, that in no event shall A&M be indemnified if the Debtors or a representative of the estate, asserts a claim for, and a court determines by final order (which final order is no longer subject to appeal) that such claim arose out of A&M's own bad faith, self-dealing, breach of fiduciary duty, fraud, gross negligence or willful misconduct; and

(b) in no event shall A&M be indemnified for any claim that either (i) a court determines by final order (which final order is no longer subject to appeal) that such claim arose out of A&M's own bad faith, self-dealing, breach of fiduciary duty (if any), fraud, gross negligence, or willful misconduct; (ii) for a contractual dispute in which the Debtors allege the breach of an indemnified party's contractual obligations if the Court determines that indemnification, contribution or reimbursement would not be permissible pursuant to *In re United Artists Theatre Company*, 315 F.3d 217 (3d Cir. 2003); or (iii) the claim is settled prior to a judicial determination as to clauses (i) or (ii), but is determined by this Court, after notice and a hearing pursuant to terms of the Application and this Order, to be a claim or expense for which A&M is not entitled to receive indemnity under the terms of the Application and this Order; and

(c) in the event A&M seeks reimbursement from the Debtors for attorneys' fees and expenses in connection with the payment of an indemnity claim pursuant to this Order, the invoices and supporting time records from such attorneys shall be included in A&M's own

applications, both interim and final, and such invoices and time records shall be subject to the United States Trustee's Guidelines for compensation and reimbursement of expenses and the approval of the Court pursuant to sections 330 and 331 of the Bankruptcy Code without regard to whether such attorneys have been retained under section 327 of the Bankruptcy Code and without regard to whether such attorneys' services satisfy section 330(a)(3)(C) of the Bankruptcy Code.

4. All parties-in-interest shall retain the right to object to (1) any demand by the indemnified parties for indemnification, contribution, or reimbursement; and (2) any request for reimbursement of legal fees of A&M's independent legal counsel.

5. A&M shall file applications for interim and final allowance of compensation and reimbursement of expenses pursuant to the procedures set forth in Bankruptcy Code sections 330 and 331, such Bankruptcy Rules as may then be applicable, the Local Bankruptcy Rules, the Guidelines, and the Court's Interim Compensation Order and any amendments or modifications thereto.

6. A&M will keep its time records in tenth-of-an-hour increments in accordance with Local Rule 2016-1 of this Court and shall otherwise comply with the requirements of that Local Rule, as well as Bankruptcy Rule 2016(a), and the United States Trustee Fee Guidelines.

7. A&M will only bill 50% for non-working travel.

8. Notwithstanding any other provision in this Order, the U.S. Trustee shall have the right to object to A&M's request(s) for interim and final compensation and reimbursement based on the reasonableness standard provided in section 330 of the Bankruptcy Code rather than section 328(a) of the Bankruptcy Code. This Order and the record relating to the Court's consideration of the Application shall not prejudice or otherwise affect the rights of the U.S. Trustee to challenge the reasonableness of A&M's fees under the standard set forth in the preceding sentence.

Accordingly, nothing in this Order or the record shall constitute a finding of fact or conclusion of law binding on the U.S. Trustee, on appeal or otherwise, with respect to the reasonableness of A&M's fees.

9. Notwithstanding anything in the Application to the contrary and for the avoidance of doubt, A&M will not be entitled to recover attorneys' fees or expenses for defending its fee applications in these Chapter 11 Cases.

10. The Committee will coordinate with A&M and its other retained professionals to minimize unnecessary duplication of the services provided by any of its retained professionals.

11. Prior to charging any increases in its hourly rates, A&M shall provide ten (10) business days' notice of any such increases to the Debtors, the U.S. Trustee, and the Committee, and shall file such notice with the Court. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code

12. To the extent that there may be any inconsistency between the terms of the Application and this Order, the terms of this Order shall govern.

13. The Committee and A&M are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

14. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

15. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application, and the requirements of the Bankruptcy Rules and the Local Bankruptcy Rules are satisfied by the Application.

16. This Court shall retain jurisdiction with respect to all matters arising or related to the implementation of this Order and A&M's services for the Committee.

EXHIBIT B
ITEMIZED DAILY TIME RECORDS
FOR THE PERIOD OF JUNE 27, 2023, THROUGH OCTOBER 31, 2023

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Time Detail by Project Category
June 27 2023 through October 31, 2023

Professional	Date	Hours	Time Description
Asset Sales			
Newman, Richard	6/27/2023	0.6	Review bid procedures
Waschitz, Seth	6/28/2023	1.1	Review bid procedures motion re: issues list development
Newman, Richard	6/29/2023	1.0	Review prepetition LOIs
Waschitz, Seth	6/29/2023	0.9	Review LOIs
Newman, Richard	6/29/2023	0.7	Review CIM re: asset sale
Hill, Michael	6/29/2023	0.2	Review data room contents re: CIMs
Newman, Richard	6/29/2023	0.1	Correspond with A&M real estate team re: LOIs
Waschitz, Seth	7/5/2023	0.2	Prepare sale process tracker
Newman, Richard	7/6/2023	0.2	Review and edit sale process tracker
Waschitz, Seth	7/7/2023	0.2	Correspond with UCC counsel re: buyer outreach list
Gonzalez, Andrea	7/7/2023	0.1	Review correspondence from UCC counsel re: potential bidder
Scott, Tom	7/7/2023	0.3	Correspond with A&M team re: bids received
Newman, Richard	7/10/2023	0.8	Prepare summary bid presentation
Waschitz, Seth	7/10/2023	0.8	Review bids received re: asset sale
Hill, Michael	7/10/2023	0.8	Update due diligence request list re: asset sale
Newman, Richard	7/10/2023	0.3	Review bids received re: asset sale
Gonzalez, Andrea	7/10/2023	0.2	Review non-binding offers re: asset sale
Newman, Richard	7/10/2023	0.1	Correspond with Debtors' professionals re: bids
Newman, Richard	7/10/2023	0.1	Correspond with Debtors' professionals re: bids
Drissen, Philipp	7/11/2023	1.7	Prepare bid and CIM summary
Vaid, Hameer	7/11/2023	1.1	Participate on call with A&M team (Newman, Holsomback, Drissen) re: bids received
Newman, Richard	7/11/2023	1.1	Participate on call with A&M team (Drissen, Holsomback, Vaid) re: bids received
Drissen, Philipp	7/11/2023	1.1	Participate on call with A&M team (Newman, Holsomback, Vaid) re: bids received
Holsomback, Hunt	7/11/2023	1.1	Participate on call with A&M team (Newman, Drissen, Vaid) re: bids received
Newman, Richard	7/11/2023	0.8	Compare leases in bids received
Holsomback, Hunt	7/11/2023	0.6	Review data room contents re: CIM / bids
Gonzalez, Andrea	7/11/2023	0.5	Participate on call with Debtors' professionals and A&M team (Newman, Domfeh, Waschitz) re: bids received
Newman, Richard	7/11/2023	0.5	Participate on call with Debtors' professionals and A&M team (Newman, Domfeh, Waschitz) re: bids received
Waschitz, Seth	7/11/2023	0.5	Participate on call with Debtors' professionals and A&M team (Newman, Domfeh, Waschitz) re: bids received
Domfeh, Kofi	7/11/2023	0.5	Participate on call with Debtors' professionals and A&M team (Newman, Domfeh, Waschitz) re: bids received
Newman, Richard	7/11/2023	0.5	Analyze EBITDA multiples re: bids received
Holsomback, Hunt	7/11/2023	0.5	Analyze bids re: assets sale
Gonzalez, Andrea	7/11/2023	0.3	Review summary of bids received
Waschitz, Seth	7/11/2023	0.3	Update summary of bids received
Newman, Richard	7/11/2023	0.2	Update summary bid presentation
Newman, Richard	7/11/2023	0.2	Review asset sale bids re: lease overlap
Newman, Richard	7/11/2023	0.1	Correspond with UCC counsel re: sale process
Scott, Tom	7/11/2023	0.7	Analyze bids received re: value identification
Drissen, Philipp	7/12/2023	2.0	Analyze comparable data-centers re: revenue multiples
Drissen, Philipp	7/12/2023	1.0	Analyze comparable data-centers re: EBITDA multiples
Vaid, Hameer	7/12/2023	1.8	Prepare bid analysis re: asset sale
Drissen, Philipp	7/12/2023	0.5	Prepare summary analysis re: bids received
Waschitz, Seth	7/12/2023	0.4	Participate on call with Debtors and A&M team (Newman, Drissen, Holsomback, Domfeh, Gonzalez) re: sale process update
Drissen, Philipp	7/12/2023	0.4	Participate on call with Debtors and A&M team (Newman, Waschitz, Holsomback, Domfeh, Gonzalez) re: sale process update
Holsomback, Hunt	7/12/2023	0.4	Participate on call with Debtors and A&M team (Newman, Drissen, Waschitz, Domfeh, Gonzalez) re: sale process update
Domfeh, Kofi	7/12/2023	0.4	Participate on call with Debtors and A&M team (Newman, Drissen, Holsomback, Waschitz, Gonzalez) re: sale process update

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Time Detail by Project Category
June 27 2023 through October 31, 2023

Professional	Date	Hours	Time Description
Gonzalez, Andrea	7/12/2023	0.4	Participate on call with Debtors and A&M team (Newman, Drissen, Holsomback, Domfeh, Waschitz) re: sale process update
Newman, Richard	7/12/2023	0.4	Participate on call with Debtors and A&M team (Waschitz, Drissen, Holsomback, Domfeh, Gonzalez) re: sale process update
Gonzalez, Andrea	7/12/2023	0.4	Review financials of potential bidder
Newman, Richard	7/12/2023	0.4	Review additional bid materials
Waschitz, Seth	7/12/2023	0.2	Review potential bidder qualifications
Vaid, Hameer	7/13/2023	1.5	Update bid and CIM summary
Drissen, Philipp	7/13/2023	0.3	Correspond with A&M team re: bid economics
Newman, Richard	7/13/2023	0.2	Participate on call with Debtors' professionals and A&M team (Gonzalez, Drissen, Domfeh) re: sale update
Gonzalez, Andrea	7/13/2023	0.2	Participate on call with Debtors' professionals and A&M team (Drissen, Newman, Domfeh) re: sale update
Drissen, Philipp	7/13/2023	0.2	Participate on call with Debtors' professionals and A&M team (Gonzalez, Newman, Domfeh) re: sale update
Domfeh, Kofi	7/13/2023	0.2	Participate on call with Debtors' professionals and A&M team (Gonzalez, Newman, Drissen) re: sale update
Newman, Richard	7/13/2023	0.1	Prepare sale update for UCC counsel
Hill, Michael	7/18/2023	1.2	Review proposed leases re: received bids
Scott, Tom	7/18/2023	1.0	Research bidders re: asset sale
Newman, Richard	7/19/2023	0.4	Prepare responses to Committee member questions re: sale process
Gonzalez, Andrea	7/20/2023	0.4	Participate on a call with Debtors' professionals and A&M team (Newman, Waschitz) re: sale process
Newman, Richard	7/20/2023	0.4	Participate on a call with Debtors' professionals and A&M team (Gonzalez, Waschitz) re: sale process
Waschitz, Seth	7/20/2023	0.4	Participate on a call with Debtors' professionals and A&M team (Newman, Gonzalez) re: sale process
Scott, Tom	7/21/2023	1.0	Reseach asset sale structuring options
Newman, Richard	7/25/2023	0.1	Correspond with Debtors' professionals re: sale process update
Scott, Tom	7/25/2023	0.2	Correspond with Debtors' professionals re: asset sale
Newman, Richard	7/26/2023	0.7	Review new LOI re: financial backing
Gonzalez, Andrea	7/26/2023	0.3	Review letter of intent re: asset sale
Waschitz, Seth	7/26/2023	0.2	Review new LOI
Waschitz, Seth	7/27/2023	0.2	Review correspondence with Debtors re: auction
Newman, Richard	7/28/2023	0.4	Participate on call with Debtors and A&M team (Waschitz, Hill) re: sale process updates
Hill, Michael	7/28/2023	0.4	Participate on call with Debtors and A&M team (Waschitz, Newman) re: sale process updates
Waschitz, Seth	7/28/2023	0.4	Participate on call with Debtors and A&M team (Newman, Hill) re: sale process updates
Hill, Michael	7/28/2023	0.4	Review new LOI
Newman, Richard	7/28/2023	0.1	Correspond with UCC counsel re: sale process
Newman, Richard	7/28/2023	0.1	Review new LOI re: leases assumed
Newman, Richard	7/28/2023	0.2	Participate on call with A&M team (Holsomback) re: received bids
Scott, Tom	7/28/2023	0.6	Update real estate presentation re: sale process overview
Scott, Tom	7/28/2023	0.2	Correspond with Debtors' professionals re: asset questions
Holsomback, Hunt	7/31/2023	0.2	Participate on call with A&M team (Newman) re: received bids
Newman, Richard	7/31/2023	0.2	Participate on call with UCC counsel re: sale timeline
Hill, Michael	8/1/2023	1.2	Prepare sale milestones tracker
Rovitz, Alec	8/1/2023	0.4	Update sales milestones tracker
Newman, Richard	8/4/2023	0.3	Review sale process and Plan timeline
Newman, Richard	8/7/2023	0.1	Correspond with Debtors' professionals re: sale process
Scott, Tom	8/8/2023	1.2	Review real estate assets by region
Newman, Richard	8/8/2023	0.5	Review historical acquisitions of potential bidders
Scott, Tom	8/9/2023	0.3	Correspond with A&M team re: foreign real estate assets
Scott, Tom	8/9/2023	0.4	Participate on call with Debtors' professionals and A&M team (Newman, Gonzalez, Domfeh) re: sales update
Gonzalez, Andrea	8/9/2023	0.4	Participate on call with Debtors' professionals and A&M team (Newman, Scott, Domfeh) re: sales update
Newman, Richard	8/9/2023	0.4	Participate on call with Debtors' professionals and A&M team (Scott, Gonzalez, Domfeh) re: sales update
Domfeh, Kofi	8/9/2023	0.4	Participate on call with Debtors' professionals and A&M team (Newman, Gonzalez, Scott) re: sales update
Newman, Richard	8/9/2023	0.4	Participate on call with Debtors and A&M team (Waschitz) re: sale process updates

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Professional	Date	Hours	Time Description
Waschitz, Seth	8/9/2023	0.4	Participate on call with Debtors and A&M team (Newman) re: sale process updates
Newman, Richard	8/14/2023	0.3	Participate on call with A&M team (Singh) re: bidder summary
Singh, Kabir	8/14/2023	0.3	Participate on call with A&M team (Newman) re: bidder summary
Singh, Kabir	8/14/2023	2.1	Research potential bidders re: acquisitions
Singh, Kabir	8/14/2023	1.3	Research potential bidders re: data center locations
Newman, Richard	8/14/2023	1.0	Review potential bidders annual reports
Newman, Richard	8/14/2023	0.8	Review potential bidders financial statements
Newman, Richard	8/14/2023	0.3	Review summary of bidders re: asset sale
Waschitz, Seth	8/14/2023	0.2	Correspond with UCC counsel re: sale process update
Newman, Richard	8/14/2023	0.1	Correspond with Committee re: sale process
Newman, Richard	8/15/2023	0.1	Correspond with Debtors' professionals re: sale process
Waschitz, Seth	8/16/2023	0.4	Correspond with UCC counsel re: sale process update
Waschitz, Seth	8/16/2023	0.4	Review revised LOI
Gonzalez, Andrea	8/16/2023	0.3	Review updated LOI re: potential bidder
Newman, Richard	8/16/2023	0.2	Participate on call with Debtors' professionals re: sale process
Newman, Richard	8/16/2023	0.2	Review revised LOI re: potential bidder
Newman, Richard	8/16/2023	0.1	Correspond with A&M team re: sale process updates
Newman, Richard	8/16/2023	0.1	Compare received LOIs re: potential bidder
Newman, Richard	8/16/2023	0.1	Correspond with UCC counsel re: potential bidder LOI
Newman, Richard	8/18/2023	2.2	Review bidder asset purchase agreement
Newman, Richard	8/18/2023	0.7	Review revised LOI re: potential bidder
Newman, Richard	8/18/2023	0.6	Review summary of bid re: second potential bidder
Newman, Richard	8/18/2023	0.1	Correspond with UCC counsel re: sale process updates
Waschitz, Seth	8/19/2023	1.3	Review revised bid packages
Gonzalez, Andrea	8/19/2023	1.2	Review bids from third parties
Newman, Richard	8/20/2023	1.8	Review draft of asset purchase agreement disclosure schedules
Newman, Richard	8/20/2023	0.8	Prepare summary of potential bids / asset purchase agreement
Newman, Richard	8/20/2023	0.2	Correspond with UCC counsel re: asset purchase agreement
Newman, Richard	8/20/2023	0.1	Correspond with Debtors' professionals re: sale process
Newman, Richard	8/21/2023	0.3	Participate on call with A&M team (Waschitz) re: received bids
Waschitz, Seth	8/21/2023	0.3	Participate on call with A&M team (Newman) re: received bids
Waschitz, Seth	8/21/2023	1.9	Prepare summary of bids received
Newman, Richard	8/21/2023	1.5	Prepare issues list re: received bids
Hill, Michael	8/21/2023	0.6	Review asset purchase agreement
Hill, Michael	8/21/2023	0.6	Review updated LOI's re: potential bidder
Newman, Richard	8/21/2023	0.4	Review bidder asset purchase agreement
Newman, Richard	8/21/2023	0.1	Correspond with Debtors' professionals re: sale process
Gonzalez, Andrea	8/22/2023	0.4	Participate on call with Guggenheim and A&M team (Newman, Waschitz, Domfeh, Ashraf) re: sales update
Newman, Richard	8/22/2023	0.4	Participate on call with Guggenheim and A&M team (Gonzalez, Waschitz, Domfeh, Ashraf) re: sales update
Domfeh, Kofi	8/22/2023	0.4	Participate on call with Guggenheim and A&M team (Gonzalez, Waschitz, Newman, Ashraf) re: sales update
Waschitz, Seth	8/22/2023	0.4	Participate on call with Guggenheim and A&M team (Newman, Gonzalez, Domfeh, Ashraf) re: sales update
Ashraf, Farris	8/22/2023	0.4	Participate on call with Guggenheim and A&M team (Newman, Waschitz, Domfeh, Gonzalez) re: sales update
Newman, Richard	8/22/2023	0.3	Participate on call with Debtors' professionals and A&M team (Domfeh) re: sale process
Domfeh, Kofi	8/22/2023	0.3	Participate on call with Debtors' professionals and A&M team (Newman) re: sale process
Newman, Richard	8/22/2023	0.6	Review additional sale documents
Waschitz, Seth	8/22/2023	0.5	Participate on call with Debtors' professionals re: sale process updates
Newman, Richard	8/22/2023	0.3	Prepare sale process questions for Debtors' professionals
Newman, Richard	8/22/2023	0.3	Participate on call with Debtors' professionals re: sale process

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Professional	Date	Hours	Time Description
Scott, Tom	8/23/2023	0.5	Participate on call with A&M team (Newman, Vaid) re: asset sale
Vaid, Hameer	8/23/2023	0.5	Participate on call with A&M team (Newman, Scott) re: asset sale
Newman, Richard	8/23/2023	0.5	Participate on call with A&M team (Scott, Vaid) re: asset sale
Newman, Richard	8/25/2023	0.1	Correspond with Debtors' professionals re: sale process
Newman, Richard	8/28/2023	0.1	Participate on call with Debtors' professionals re: sale update
Newman, Richard	8/29/2023	0.1	Participate on call with Debtors' professionals re: sale process
Waschitz, Seth	8/30/2023	0.4	Review revised bidder proposal / asset purchase agreement
Gonzalez, Andrea	8/30/2023	0.2	Review revised bidder LOIs
Waschitz, Seth	8/30/2023	0.1	Review notice of auction cancelation
Newman, Richard	8/31/2023	0.3	Review revised bidder asset purchase agreement
Newman, Richard	9/5/2023	0.3	Participate on call with Debtors' professionals and A&M team (Holsomback) re: sale process
Holsomback, Hunt	9/6/2023	0.3	Participate on call with Debtors' professionals and A&M team (Newman) re: sale process
Newman, Richard	9/6/2023	0.2	Review revised LOI
Gonzalez, Andrea	9/6/2023	0.2	Review updated asset sale bids
Waschitz, Seth	9/6/2023	0.3	Review revised LOI
Holsomback, Hunt	9/8/2023	0.2	Review revised asset sale bids
Newman, Richard	9/12/2023	0.5	Review summary sale negotiations re: bid / ask
Newman, Richard	9/12/2023	0.4	Review lender negotiations re: arguments
Newman, Richard	9/12/2023	0.4	Review updated company sale recovery forecast
Newman, Richard	9/12/2023	0.5	Update Committee presentation re: asset sale
Singh, Kabir	9/12/2023	0.7	Review real estates appraisals re: Colorado properties
Waschitz, Seth	9/12/2023	0.3	Review buyer response to key principles
Newman, Richard	9/13/2023	0.3	Prepare talking points for Committee call re: asset sale
Newman, Richard	9/13/2023	0.2	Participate on call with Debtors' professionals and A&M team (Domfeh) re: sale process
Domfeh, Kofi	9/13/2023	0.2	Participate on call with Debtors' professionals and A&M team (Newman) re: sale process
Newman, Richard	9/19/2023	0.6	Review potential purchasers re: data center acquisitions
Newman, Richard	9/20/2023	0.2	Review summary of bids
Newman, Richard	9/20/2023	0.2	Correspond with UCC counsel re: summary of bids
Singh, Kabir	9/20/2023	0.3	Review asset purchase agreement
Gonzalez, Andrea	9/20/2023	0.2	Review revised asset sale bids
Waschitz, Seth	9/20/2023	0.3	Review revised LOI
Hill, Michael	9/21/2023	0.7	Review asset sale bids
Newman, Richard	9/22/2023	0.1	Correspond with Debtors' professionals re: asset sale
Newman, Richard	9/24/2023	0.2	Review latest bid proposals
Hill, Michael	9/26/2023	0.8	Review updated bids
Newman, Richard	9/28/2023	0.2	Correspond with UCC counsel and Debtors' professionals re: Cologix sale
Singh, Kabir	10/3/2023	1.0	Review revised asset purchase agreement
Newman, Richard	10/3/2023	0.3	Review revised bid from third party
Newman, Richard	10/3/2023	0.1	Correspond with UCC counsel re: revised bid
Newman, Richard	10/3/2023	1.4	Review asset purchase agreement
Newman, Richard	10/3/2023	1.2	Review proposed asset purchase agreement re: Canadian leases
Domfeh, Kofi	10/4/2023	2.1	Analyze cologix asset purchase agreement
Domfeh, Kofi	10/4/2023	1.4	Analyze asset purchase agreement re: purchase price adjustments
Newman, Richard	10/4/2023	0.4	Participate on call with UCC counsel, potential buyer, and A&M team (Domfeh) re: asset purchase agreement
Domfeh, Kofi	10/4/2023	0.4	Participate on call with UCC counsel, potential buyer, and A&M team (Newman) re: asset purchase agreement
Newman, Richard	10/4/2023	0.1	Correspond with A&M team re: asset purchase agreement
Hill, Michael	10/9/2023	1.3	Review updated asset purchase agreement
Hill, Michael	10/9/2023	0.8	Review updated asset purchase agreement re: UK analysis

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Time Detail by Project Category
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Professional	Date	Hours	Time Description
Hill, Michael	10/9/2023	0.6	Review updated asset purchase agreement re: working capital adjustments
Newman, Richard	10/9/2023	0.5	Review lender's redlines to asset purchase agreement
Newman, Richard	10/9/2023	0.6	Prepare asset purchase agreement diligence for Guggenheim
Hill, Michael	10/10/2023	1.4	Review updated asset purchase agreement re: wind-down budget assumptions
Domfeh, Kofi	10/10/2023	2.3	Analyze updated purchase and sale agreement
Singh, Kabir	10/11/2023	0.2	Review updated business plan analysis
Newman, Richard	10/24/2023	0.6	Review redline of asset purchase agreement
Hill, Michael	10/25/2023	1.3	Review updated asset purchase agreement
Newman, Richard	10/25/2023	0.2	Participate on call with Debtors' professionals re: asset purchase agreement
Newman, Richard	10/25/2023	0.1	Correspond with UCC counsel re: asset purchase agreement
Newman, Richard	10/27/2023	0.1	Correspond with UCC counsel re: asset purchase agreement
Subtotal		105.8	

Business Plan

Newman, Richard	7/1/2023	1.2	Review business plan drivers re: bookings
Waschitz, Seth	7/5/2023	0.3	Review business plan re: liquidity
Waschitz, Seth	7/7/2023	2.5	Review revised business plan model
Domfeh, Kofi	7/10/2023	2.3	Analyze business plan re: forecast assumptions
Domfeh, Kofi	7/10/2023	1.8	Analyze business plan re: cost assumptions
Domfeh, Kofi	7/10/2023	1.7	Analyze business plan re: revenue assumptions
Domfeh, Kofi	7/10/2023	1.2	Analyze business plan re: drivers
Newman, Richard	7/10/2023	0.9	Analyzed revised business plan model
Gonzalez, Andrea	7/10/2023	0.2	Prepare business plan presentation
Domfeh, Kofi	7/11/2023	1.9	Prepare business plan presentation re: summary of Debtors by entity
Newman, Richard	7/13/2023	0.3	Review business plan re: free cash flow calculations
Newman, Richard	7/24/2023	0.8	Review Cyxtera growth strategies re: anticipated CapEx spend
Hill, Michael	7/28/2023	1.7	Update business plan model re: historical financials
Hill, Michael	7/28/2023	1.2	Update business plan model re: transaction drivers
Newman, Richard	7/28/2023	1.0	Review potential upside to business plan re: CapEx spend
Newman, Richard	7/28/2023	0.6	Review business plan model re: bookings build forecast
Newman, Richard	7/28/2023	0.5	Prepare business plan questions re: projected bookings
Newman, Richard	7/28/2023	0.5	Review historical CapEx spend re: west coast site
Newman, Richard	7/28/2023	0.4	Coordinate review of business plan
Waschitz, Seth	7/30/2023	0.2	Review and edit business plan presentation
Domfeh, Kofi	7/31/2023	2.0	Review and edit business plan presentation
Hill, Michael	7/31/2023	1.8	Review business plan model re: sensitivities
Newman, Richard	7/31/2023	1.1	Review and edit business plan question list
Newman, Richard	7/31/2023	0.3	Review and edit revised business plan presentation
Ashraf, Farris	8/1/2023	2.9	Review business plan re: financial projections
Domfeh, Kofi	8/1/2023	2.3	Analyze business plan re: model drivers
Domfeh, Kofi	8/1/2023	1.8	Analyze business plan re: revenue bookings assumptions
Domfeh, Kofi	8/1/2023	1.7	Analyze business plan re: historical annual reports
Domfeh, Kofi	8/1/2023	1.7	Analyze business plan re: historical trend of revenue drivers
Ashraf, Farris	8/1/2023	1.6	Review business plan re: key drivers
Rovitz, Alec	8/1/2023	1.2	Analyze business plan re: churn rate
Newman, Richard	8/1/2023	0.9	Review business plan re: MW capacity forecast
Newman, Richard	8/1/2023	0.8	Review business plan re: cost of revenue assumption
Newman, Richard	8/1/2023	0.8	Review public data center competitors

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Professional	Date	Hours	Time Description
Newman, Richard	8/1/2023	0.5	Direct A&M team to prepare comparable companies analysis
Newman, Richard	8/1/2023	0.5	Review business plan outline
Newman, Richard	8/1/2023	0.4	Review competitive intelligence
Newman, Richard	8/1/2023	0.3	Review comparable companies analysis re: forward margin data
Ashraf, Farris	8/2/2023	2.8	Review business plan financials
Ashraf, Farris	8/2/2023	2.7	Analyze business plan re: operating cost forecast
Domfeh, Kofi	8/2/2023	2.3	Analyze business plan re: revenue forecast
Rovitz, Alec	8/2/2023	2.1	Analyze business plan re: maintenance CAPEX
Domfeh, Kofi	8/2/2023	1.2	Analyze business plan re: deferred costs
Domfeh, Kofi	8/2/2023	0.9	Analyze business plan re: operating cost forecast
Newman, Richard	8/2/2023	0.4	Review equity research reports re: industry analysis overviews
Ashraf, Farris	8/3/2023	2.9	Analyze business plan re: reoccurring revenue
Ashraf, Farris	8/3/2023	2.1	Review business plan projections
Domfeh, Kofi	8/3/2023	1.8	Analyze business plan re: working capital
Ashraf, Farris	8/3/2023	1.8	Review business plan re: EBITDA adjustments
Domfeh, Kofi	8/3/2023	1.7	Analyze business plan re: balance sheet forecast
Singh, Kabir	8/3/2023	1.6	Research investor presentations re: comparable companies analysis
Newman, Richard	8/3/2023	1.2	Investigate business plan opportunities re: data center artificial intelligence
Ashraf, Farris	8/3/2023	1.0	Review updated business plan financials
Newman, Richard	8/3/2023	0.9	Review competitors' investor day transcripts
Newman, Richard	8/3/2023	0.9	Revise comparable companies analysis
Singh, Kabir	8/3/2023	0.6	Prepare Committee presentation re: comparable companies analysis
Newman, Richard	8/3/2023	0.4	Coordinate competitive intelligence analysis
Ashraf, Farris	8/4/2023	2.9	Review business plan presentation re: EBITDA bridge
Domfeh, Kofi	8/4/2023	2.7	Analyze business plan re: financing cash flows
Ashraf, Farris	8/4/2023	2.4	Analyze business plan model output
Domfeh, Kofi	8/4/2023	2.1	Analyze business plan re: lease obligations
Singh, Kabir	8/4/2023	1.8	Prepare business plan presentation re: top 20 customers / revenue generation
Ashraf, Farris	8/4/2023	1.7	Review business plan re: lease rejection considerations
Rovitz, Alec	8/4/2023	1.4	Update business plan re: contract structure assumptions
Ashraf, Farris	8/4/2023	1.4	Review lenders business plan presentation
Rovitz, Alec	8/4/2023	0.9	Review business plan re: net bookings
Domfeh, Kofi	8/4/2023	0.9	Analyze business plan re: operating cash flows forecast
Singh, Kabir	8/4/2023	0.9	Research JLL and Newmark presentations
Newman, Richard	8/4/2023	0.5	Prepare customer analysis outline
Newman, Richard	8/4/2023	0.4	Review capital structure presentation
Newman, Richard	8/4/2023	0.3	Coordinate business plan question list
Singh, Kabir	8/4/2023	0.3	Analyze top 20 customers / revenue generation
Newman, Richard	8/4/2023	0.2	Update business plan question list re: stub rent
Rovitz, Alec	8/5/2023	0.9	Review lender business plan presentation
Rovitz, Alec	8/5/2023	0.7	Review updated business plan re: lease rejection adjustments
Newman, Richard	8/5/2023	0.4	Review JLL and Newmark research presentations
Rovitz, Alec	8/6/2023	1.6	Update business plan presentation re: transactions drivers
Rovitz, Alec	8/6/2023	1.4	Update business plan presentation re: revenue assumptions
Ashraf, Farris	8/7/2023	2.4	Review updated business plan re: transaction drivers
Domfeh, Kofi	8/7/2023	2.2	Analyze business plan re: free cash flow bridge
Ashraf, Farris	8/7/2023	1.8	Review updated business plan re: P&L summary
Domfeh, Kofi	8/7/2023	1.7	Review lender business plan presentation

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Time Detail by Project Category
June 27 2023 through October 31, 2023

Professional	Date	Hours	Time Description
Domfeh, Kofi	8/7/2023	1.7	Analyze business plan re: EBITDA bridge
Ashraf, Farris	8/7/2023	1.7	Review updated business plan re: bookings projections
Domfeh, Kofi	8/7/2023	1.6	Review updated business plan presentation
Ashraf, Farris	8/7/2023	1.4	Review updated business plan re: accounting & tax schedules
Domfeh, Kofi	8/7/2023	0.9	Analyze business plan re: pro forma capital structure
Ashraf, Farris	8/8/2023	2.9	Review business plan financials
Domfeh, Kofi	8/8/2023	2.6	Analyze business plan re: updated cost assumptions
Ashraf, Farris	8/8/2023	2.5	Update due diligence request list re: business plan
Domfeh, Kofi	8/8/2023	2.2	Analyze business plan re: free cash flow adjustments
Domfeh, Kofi	8/8/2023	2.0	Analyze business plan re: accounting and tax schedules
Ashraf, Farris	8/8/2023	2.0	Analyze updated business plan re: EBITDA adjustments
Newman, Richard	8/8/2023	1.1	Analyze ownership vs. lease agreement re: portfolio considerations
Domfeh, Kofi	8/8/2023	0.7	Analyze business plan re: bankruptcy considerations
Newman, Richard	8/8/2023	0.1	Direct A&M team to prepare business plan diligence
Ashraf, Farris	8/9/2023	2.8	Review lenders business plan presentation
Domfeh, Kofi	8/9/2023	1.6	Analyze business plan forecast
Newman, Richard	8/9/2023	0.2	Direct A&M team to prepare business plan presentation
Waschitz, Seth	8/9/2023	0.2	Review business plan due diligence request list
Newman, Richard	8/10/2023	0.8	Prepare questions for UCC counsel re: business plan review
Newman, Richard	8/10/2023	0.5	Prepare additional due diligence request list questions re: business plan
Newman, Richard	8/10/2023	0.5	Review unencumbered assets
Newman, Richard	8/15/2023	0.2	Correspond with A&M team re: data center artificial intelligence
Newman, Richard	8/18/2023	0.1	Review comparable companies analysis re: Digital Realty
Newman, Richard	8/27/2023	0.5	Review Debtors' business plan supplements to lenders
Rovitz, Alec	8/28/2023	2.6	Update business plan presentation re: bookings forecast
Newman, Richard	8/28/2023	0.5	Coordinate business plan review workstream
Rovitz, Alec	8/29/2023	2.3	Update business plan presentation re: EBITDA adjustments
Rovitz, Alec	8/30/2023	2.9	Update business plan presentation re: debt schedule
Singh, Kabir	8/30/2023	2.6	Update business plan presentation re: key metrics
Hill, Michael	8/30/2023	1.9	Review business plan re: model assumptions
Hill, Michael	8/30/2023	1.6	Update business plan presentation re: summary overview
Ashraf, Farris	8/30/2023	0.6	Update business plan re: appendix
Newman, Richard	8/30/2023	0.3	Coordinate outstanding items for business plan review
Hill, Michael	8/31/2023	0.9	Update business plan presentation re: scenario analysis
Singh, Kabir	8/31/2023	0.4	Update business plan presentation re: revenue summary
Singh, Kabir	8/31/2023	0.2	Update due diligence request list re: trial balances
Hill, Michael	9/1/2023	1.2	Prepare business plan presentation re: financial summary
Hill, Michael	9/1/2023	0.9	Review business plan presentation re: cash flow statement
Hill, Michael	9/1/2023	2.4	Prepare business plan presentation re: key drivers
Hill, Michael	9/1/2023	2.3	Prepare business plan presentation re: key assumptions
Singh, Kabir	9/1/2023	0.6	Review business plan re: cost of revenues
Singh, Kabir	9/1/2023	0.4	Review business plan re: capital expenditures
Newman, Richard	9/5/2023	0.4	Participate on call with A&M team (Hill, Singh) re: business plan review
Hill, Michael	9/5/2023	0.4	Participate on call with A&M team (Newman, Singh) re: business plan review
Singh, Kabir	9/5/2023	0.4	Participate on call with A&M team (Hill, Newman) re: business plan review
Singh, Kabir	9/5/2023	1.0	Review business plan re: capacity
Singh, Kabir	9/5/2023	0.5	Review business plan re: revenue assumptions
Singh, Kabir	9/5/2023	1.3	Review business plan re: cost drivers

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TECHNOLOGY CENTER
Time Detail by Project Category
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Professional	Date	Hours	Time Description
Singh, Kabir	9/5/2023	0.5	Review business plan re: lender-led recap
Singh, Kabir	9/5/2023	0.3	Update business plan presentation re: appendices
Singh, Kabir	9/5/2023	0.4	Review business plan re: cash build-up
Singh, Kabir	9/5/2023	0.3	Review business plan re: global comment updates
Ashraf, Farris	9/5/2023	1.1	Prepare business plan analysis re: financial overview
Hill, Michael	9/6/2023	0.9	Participate in working session with A&M team (Ashraf, Singh) re: business plan review
Singh, Kabir	9/6/2023	0.9	Participate in working session with A&M team (Ashraf, Hill) re: business plan review
Ashraf, Farris	9/6/2023	0.5	Participate in working session with A&M team (Hill, Singh) re: business plan review (partial)
Hill, Michael	9/6/2023	0.9	Review business plan presentation re: cash flow statement
Singh, Kabir	9/6/2023	0.5	Update business plan presentation re: capital expenditures
Singh, Kabir	9/6/2023	0.7	Update business plan presentation re: executive summary
Singh, Kabir	9/6/2023	0.6	Update business plan presentation re: scenario analysis
Singh, Kabir	9/6/2023	1.4	Update business plan analysis re: updated financials
Singh, Kabir	9/6/2023	0.3	Update business plan analysis re: net cash flow
Ashraf, Farris	9/6/2023	2.8	Update business plan analysis re: revenue assumptions
Hill, Michael	9/7/2023	1.6	Review and edit business plan presentation re: key drivers
Hill, Michael	9/7/2023	1.7	Update business plan presentation re: business plan financials
Singh, Kabir	9/7/2023	0.7	Update business plan analysis re: revenue build-up
Ashraf, Farris	9/7/2023	1.3	Prepare business plan review workstreams
Hill, Michael	9/8/2023	1.6	Update business plan presentation re: revenue operation metrics
Hill, Michael	9/8/2023	1.7	Update business plan presentation re: cost of revenue
Hill, Michael	9/8/2023	1.4	Update business plan presentation re: operating expenditures
Hill, Michael	9/8/2023	0.8	Participate in working session with A&M team (Ashraf, Singh) re: business plan review
Singh, Kabir	9/8/2023	0.8	Participate in working session with A&M team (Ashraf, Singh) re: business plan review
Ashraf, Farris	9/8/2023	0.8	Participate in working session with A&M team (Ashraf, Singh) re: business plan review
Singh, Kabir	9/8/2023	0.9	Update business plan presentation re: reoccurring revenue
Singh, Kabir	9/8/2023	1.1	Update business plan analysis re: revenue assumptions
Singh, Kabir	9/8/2023	0.9	Update business plan analysis re: colocation revenue assumptions
Ashraf, Farris	9/8/2023	2.3	Update business plan analysis re: executive summary
Ashraf, Farris	9/8/2023	2.7	Update business plan analysis re: revenue assumptions
Rovitz, Alec	9/11/2023	2.9	Analyze business plan analysis re: key drivers
Hill, Michael	9/11/2023	1.7	Review business plan presentation re: summary overview
Hill, Michael	9/11/2023	1.2	Review business plan presentation re: revenue assumptions
Singh, Kabir	9/11/2023	1.2	Update business plan presentation re: revenue assumptions
Singh, Kabir	9/11/2023	0.9	Update business plan analysis re: bookings build
Singh, Kabir	9/11/2023	0.6	Reconcile business plan analysis projections
Ashraf, Farris	9/11/2023	2.7	Review and edit business plan analysis re: revenue assumptions
Ashraf, Farris	9/11/2023	2.8	Prepare business plan review summary re: revenue assumptions
Singh, Kabir	9/12/2023	0.5	Update business plan analysis re: management assumptions
Ashraf, Farris	9/13/2023	1.9	Compare updated business plan to prior business plan
Waschitz, Seth	9/13/2023	1.1	Review updated business plan model
Domfeh, Kofi	9/14/2023	2.6	Analyze business plan re: updated cash flow projections
Domfeh, Kofi	9/14/2023	2.1	Analyze business plan re: revenue assumptions
Ashraf, Farris	9/14/2023	2.1	Review business plan analysis re: EBITDA adjustments
Ashraf, Farris	9/14/2023	1.8	Review business plan analysis re: global comments
Ashraf, Farris	9/14/2023	1.9	Update business plan analysis re: cost assumptions
Ashraf, Farris	9/15/2023	2.5	Update business plan analysis re: SG&A assumptions
Ashraf, Farris	9/15/2023	2.4	Review lender presentation

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Professional	Date	Hours	Time Description
Ashraf, Farris	9/15/2023	1.0	Review business plan analysis re: key drivers
Hill, Michael	9/18/2023	1.6	Review and edit business plan presentation
Singh, Kabir	9/18/2023	0.3	Review business plan re: cost of revenue assumptions
Singh, Kabir	9/18/2023	0.2	Review business plan re: KERP assumptions
Ashraf, Farris	9/18/2023	2.6	Update business plan analysis re: risks and opportunities
Ashraf, Farris	9/18/2023	2.8	Update business plan analysis re: key metrics
Ashraf, Farris	9/18/2023	2.9	Update business plan analysis re: key drivers
Newman, Richard	9/19/2023	0.5	Coordinate workstreams re: business plan sensitivity analysis
Hill, Michael	9/19/2023	1.2	Analyze business plan re: revenue sensitivities
Hill, Michael	9/19/2023	0.8	Analyze business plan re: EBITDA sensitivities
Hill, Michael	9/19/2023	0.9	Update business plan re: revenue sensitivities
Hill, Michael	9/19/2023	0.7	Update business plan re: EBITDA sensitivities
Singh, Kabir	9/19/2023	0.2	Update business plan analysis re: updated KERP assumptions
Singh, Kabir	9/19/2023	0.3	Update business plan presentation re: KERP assumptions
Newman, Richard	9/19/2023	0.4	Participate on call with A&M team (Domfeh) re: business plan
Domfeh, Kofi	9/19/2023	0.4	Participate on call with A&M team (Newman) re: business plan
Ashraf, Farris	9/19/2023	0.5	Participate on call with A&M team (Singh) re: business plan presentation
Singh, Kabir	9/19/2023	0.5	Participate on call with A&M team (Ashraf) re: business plan presentation
Ashraf, Farris	9/19/2023	1.7	Update business plan analysis re: financial summary
Ashraf, Farris	9/19/2023	2.9	Update business plan analysis re: free cash flow
Ashraf, Farris	9/19/2023	2.9	Update business plan analysis re: cost of revenue and SG&A
Hill, Michael	9/20/2023	0.8	Update business plan presentation re: key summary outputs
Rovitz, Alec	9/20/2023	1.2	Review business plan presentation re: free cash flow sensitivities
Hill, Michael	9/20/2023	1.0	Update business plan presentation re: revenue outputs
Singh, Kabir	9/20/2023	1.5	Update business plan review presentation re: KERP assumptions
Singh, Kabir	9/20/2023	0.6	Update business plan review presentation re: SG&A assumptions
Singh, Kabir	9/20/2023	0.4	Review business plan presentation re: cost of revenue assumptions
Singh, Kabir	9/20/2023	0.5	Update business plan analysis re: summary outputs
Hill, Michael	9/20/2023	0.4	Participate on call with A&M team (Ashraf, Singh) re: business plan review presentation
Singh, Kabir	9/20/2023	0.4	Participate on call with A&M team (Ashraf, Hill) re: business plan review presentation
Ashraf, Farris	9/20/2023	0.4	Participate on call with A&M team (Singh, Hill) re: business plan review presentation
Ashraf, Farris	9/20/2023	2.3	Update business plan analysis re: churn sensitivity
Ashraf, Farris	9/20/2023	2.6	Update business plan analysis re: bookings build
Ashraf, Farris	9/20/2023	1.1	Update business plan analysis re: interconnect revenue
Domfeh, Kofi	9/22/2023	1.6	Review business plan presentation
Domfeh, Kofi	9/22/2023	2.3	Analyze updated business plan analysis
Newman, Richard	9/25/2023	0.4	Update A&M workplan re: business plan sensitivities
Domfeh, Kofi	9/25/2023	2.7	Review and edit business plan presentation
Domfeh, Kofi	9/25/2023	2.8	Analyze Debtors' business plan sensitivities
Domfeh, Kofi	9/25/2023	0.9	Analyze Debtors' business plan presentation
Newman, Richard	9/25/2023	0.5	Participate on call with A&M team (Domfeh) re: business plan sensitivities
Domfeh, Kofi	9/25/2023	0.5	Participate on call with A&M team (Newman) re: business plan sensitivities
Hill, Michael	9/26/2023	1.1	Review business plan re: updated revenue sensitivities
Hill, Michael	9/26/2023	0.7	Review business plan re: updated EBITDA sensitivities
Hill, Michael	9/26/2023	0.6	Update business plan re: updated revenue sensitivities
Hill, Michael	9/26/2023	0.5	Update business plan re: updated EBITDA sensitivities
Singh, Kabir	9/26/2023	0.4	Update business plan analysis re: total bookings
Singh, Kabir	9/26/2023	0.3	Review business plan presentation re: escalators

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Professional	Date	Hours	Time Description
Singh, Kabir	9/26/2023	0.5	Review business plan presentation re: total churn
Domfeh, Kofi	9/26/2023	0.5	Review disclosure statement re: releases
Domfeh, Kofi	9/26/2023	1.8	Analyze business plan presentation re: revenue assumptions
Domfeh, Kofi	9/26/2023	1.7	Analyze business plan presentation re: cost of revenue assumptions
Domfeh, Kofi	9/26/2023	1.9	Analyze business plan presentation re: capital structure at emergence
Ashraf, Farris	9/26/2023	2.3	Update business plan review re: financial summary
Ashraf, Farris	9/26/2023	2.7	Update business plan review re: key drivers
Ashraf, Farris	9/26/2023	1.8	Analyze updated business plan analysis re: bookings / escalators
Domfeh, Kofi	9/27/2023	2.1	Update business plan analysis re: bookings sensitivities
Domfeh, Kofi	9/27/2023	2.4	Update business plan presentation re: revenue assumptions
Domfeh, Kofi	9/27/2023	2.1	Update business plan presentation re: capacity utilization
Ashraf, Farris	9/27/2023	2.8	Analyze business plan analysis re: escalator sensitivities
Ashraf, Farris	9/27/2023	2.7	Research comparable data center investments
Ashraf, Farris	9/27/2023	2.9	Prepare summary of comparable data center investments
Domfeh, Kofi	9/28/2023	2.2	Update business plan analysis re: bookings sensitivities
Domfeh, Kofi	9/28/2023	1.2	Update business plan analysis re: churn sensitivities
Domfeh, Kofi	9/28/2023	2.9	Review and edit business plan presentation
Domfeh, Kofi	9/29/2023	1.7	Update business plan presentation re: cost forecast summary
Domfeh, Kofi	9/29/2023	1.4	Update business plan presentation re: EBITDA sensitivity analyses
Domfeh, Kofi	9/29/2023	2.1	Analyze business plan presentation re: operating cash flows forecast
Domfeh, Kofi	9/29/2023	1.7	Update business plan presentation re: risks and opportunities summary
Ashraf, Farris	9/29/2023	1.4	Update business plan analysis re: Brookfield properties
Ashraf, Farris	10/2/2023	2.9	Prepare Brookfield acquisition history re: business plan
Domfeh, Kofi	10/2/2023	2.3	Prepare business plan presentation
Domfeh, Kofi	10/2/2023	2.8	Prepare utilization sensitivity analyses re: business plan
Domfeh, Kofi	10/3/2023	1.2	Participate on call with A&M team (Ashraf) re: business plan presentation
Ashraf, Farris	10/3/2023	1.2	Participate on call with A&M team (Domfeh) re: business plan presentation
Ashraf, Farris	10/3/2023	2.1	Prepare sensitivity analysis re: business plan
Ashraf, Farris	10/3/2023	2.1	Prepare business plan presentation re: executive summary
Domfeh, Kofi	10/3/2023	1.5	Update business plan presentation re: risks and opportunities
Domfeh, Kofi	10/3/2023	2.3	Analyze business plan analysis re: profitability adjustment
Ashraf, Farris	10/4/2023	2.3	Update business plan presentation re: appendix
Ashraf, Farris	10/4/2023	1.9	Update business plan presentation re: total revenue build up
Ashraf, Farris	10/5/2023	2.9	Update business plan presentation re: analyze costs structure
Ashraf, Farris	10/5/2023	1.1	Update business plan presentation re: analyze churn metrics
Domfeh, Kofi	10/5/2023	2.8	Prepare business plan sensitivity analysis re: churn
Domfeh, Kofi	10/5/2023	1.6	Review and edit business plan presentation
Ashraf, Farris	10/9/2023	2.4	Update business plan presentation re: costs metrics
Newman, Richard	10/9/2023	0.2	Coordinate business plan review
Desai, Bijal	10/10/2023	0.4	Review business plan presentation
Ashraf, Farris	10/10/2023	2.9	Update business plan presentation re: analyze revenue escalators
Ashraf, Farris	10/10/2023	2.5	Update business plan presentation re: global assumptions
Domfeh, Kofi	10/10/2023	1.9	Update business plan presentation
Domfeh, Kofi	10/10/2023	0.3	Participate on call with A&M team (Newman) re: business plan presentation
Newman, Richard	10/10/2023	0.3	Participate on call with A&M team (Domfeh) re: business plan presentation
Ashraf, Farris	10/11/2023	2.1	Update business plan presentation re: key operating metrics
Ashraf, Farris	10/11/2023	2.8	Update business plan presentation re: monthly recurring revenues
Hill, Michael	10/12/2023	0.6	Review business plan analysis re: non-recurring revenue analysis

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Professional	Date	Hours	Time Description
Ashraf, Farris	10/12/2023	2.2	Update business plan presentation re: ending cash balances
Domfeh, Kofi	10/12/2023	1.7	Review and edit business plan presentation
Domfeh, Kofi	10/12/2023	1.6	Analyze business plan presentation re: financial projections
Newman, Richard	10/12/2023	2.5	Review and edit business plan analysis
Waschitz, Seth	10/13/2023	0.3	Review business plan presentation
Singh, Kabir	10/16/2023	0.2	Review updated business plan presentation
Waschitz, Seth	10/16/2023	0.9	Review and edit business plan presentation
Waschitz, Seth	10/16/2023	0.2	Participate on call with A&M team (Newman) re: business plan presentation
Newman, Richard	10/16/2023	0.2	Participate on call with A&M team (Waschitz) re: business plan presentation
Domfeh, Kofi	10/16/2023	0.2	Participate on call with A&M team (Newman) re: business plan analysis
Newman, Richard	10/16/2023	0.2	Participate on call with A&M team (Domfeh) re: business plan analysis
Subtotal		385.9	
Case Administration			
Newman, Richard	6/27/2023	0.6	Prepare A&M workplan
Waschitz, Seth	6/27/2023	0.7	Update A&M workplan
Newman, Richard	6/28/2023	0.2	Prepare for call with Debtors' professionals
Newman, Richard	6/28/2023	0.2	Participate on call with A&M team (Gonzalez, Waschitz, Domfeh) re: case workstreams
Waschitz, Seth	6/28/2023	0.2	Participate on call with A&M team (Newman, Gonzalez, Domfeh) re: case workstreams
Domfeh, Kofi	6/28/2023	0.2	Participate on call with A&M team (Newman, Waschitz, Gonzalez) re: case workstreams
Gonzalez, Andrea	6/28/2023	0.2	Participate on call with A&M team (Newman, Waschitz, Domfeh) re: case workstreams
Waschitz, Seth	6/28/2023	0.1	Correspond with Debtors re: data room access
Newman, Richard	6/29/2023	0.3	Participate on call with A&M team (Waschitz) re: outstanding workstreams
Waschitz, Seth	6/29/2023	0.3	Participate on call with A&M team (Newman) re: outstanding workstreams
Waschitz, Seth	6/29/2023	0.2	Review summary of data room contents
Hill, Michael	7/4/2023	0.3	Correspond with A&M team re: case updates
Rovitz, Alec	7/5/2023	0.9	Prepare weekly fee estimate for UCC
Waschitz, Seth	7/9/2023	0.2	Correspond with Debtors re: data room access
Newman, Richard	7/12/2023	0.3	Prepare notes for Committee call
Newman, Richard	7/13/2023	0.4	Correspond with A&M team re: additional workstreams
Waschitz, Seth	7/13/2023	0.3	Update A&M workplan with A&M team member (Newman)
Newman, Richard	7/17/2023	0.3	Update A&M workplan with A&M team member (Waschitz)
Newman, Richard	7/17/2023	0.2	Participate on call with A&M team (Waschitz, Gonzalez) re: workplan update
Gonzalez, Andrea	7/17/2023	0.2	Participate on call with A&M team (Waschitz, Newman) re: workplan update
Waschitz, Seth	7/17/2023	0.2	Participate on call with A&M team (Gonzalez, Newman) re: workplan update
Rovitz, Alec	7/19/2023	0.6	Prepare weekly fee estimate for UCC
Newman, Richard	7/21/2023	0.2	Coordinate presentation re: Committee call
Newman, Richard	7/21/2023	0.2	Prepare notes for Committee call
Newman, Richard	7/21/2023	0.1	Review Section 341 meeting notes
Waschitz, Seth	7/24/2023	0.3	Update A&M workplan
Gonzalez, Andrea	7/24/2023	0.2	Review notes from 341 creditor meeting
Newman, Richard	7/24/2023	0.2	Correspond with A&M team re: workstreams
Newman, Richard	7/25/2023	0.4	Participate on call with A&M team member (Waschitz) re: workplan
Waschitz, Seth	7/25/2023	0.4	Participate on call with A&M team member (Newman) re: workplan
Newman, Richard	7/28/2023	0.2	Prepare notes for call with Committee member
Hill, Michael	7/31/2023	0.2	Correspond with A&M team re: case updates
Newman, Richard	8/1/2023	0.2	Prepare workplan with A&M team member (Waschitz)
Waschitz, Seth	8/1/2023	0.2	Prepare workplan with A&M team member (Newman)

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Professional	Date	Hours	Time Description
Newman, Richard	8/2/2023	0.2	Participate on call with A&M team (Waschitz) re: update work plan
Waschitz, Seth	8/2/2023	0.2	Participate on call with A&M team (Newman) re: update work plan
Rovitz, Alec	8/7/2023	0.6	Prepare weekly fee estimate
Rovitz, Alec	8/7/2023	0.5	Prepare weekly fee estimate
Newman, Richard	8/10/2023	0.2	Participate on call with A&M team (Waschitz) re: update workplan
Waschitz, Seth	8/10/2023	0.2	Participate on call with A&M team (Newman) re: update workplan
Ashraf, Farris	8/14/2023	0.8	Participate on call with A&M team (Newman, Gonzalez, Domfeh, Hill, Singh) re: case updates
Gonzalez, Andrea	8/14/2023	0.6	Participate on call with A&M team (Newman, Domfeh, Ashraf, Hill, Singh) re: case updates
Newman, Richard	8/14/2023	0.6	Participate on call with A&M team (Domfeh, Gonzalez, Ashraf, Hill, Singh) re: case updates
Domfeh, Kofi	8/14/2023	0.6	Participate on call with A&M team (Newman, Gonzalez, Ashraf, Hill, Singh) re: case updates
Hill, Michael	8/14/2023	0.6	Participate on call with A&M team (Newman, Gonzalez, Ashraf, Domfeh, Singh) re: case updates
Singh, Kabir	8/14/2023	0.6	Participate on call with A&M team (Newman, Gonzalez, Ashraf, Hill, Domfeh) re: case updates
Rovitz, Alec	8/14/2023	0.6	Prepare weekly fee estimate
Newman, Richard	8/17/2023	0.2	Coordinate workstreams for A&M team
Gonzalez, Andrea	8/18/2023	0.5	Participate on call with A&M team (Newman, Domfeh, Ashraf, Hill, Singh) re: case updates
Newman, Richard	8/18/2023	0.5	Participate on call with A&M team (Domfeh, Gonzalez, Ashraf, Hill, Singh) re: case updates
Domfeh, Kofi	8/18/2023	0.5	Participate on call with A&M team (Newman, Gonzalez, Ashraf, Hill, Singh) re: case updates
Ashraf, Farris	8/18/2023	0.5	Participate on call with A&M team (Newman, Gonzalez, Domfeh, Hill, Singh) re: case updates
Hill, Michael	8/18/2023	0.5	Participate on call with A&M team (Newman, Gonzalez, Ashraf, Domfeh, Singh) re: case updates
Singh, Kabir	8/18/2023	0.5	Participate on call with A&M team (Newman, Gonzalez, Ashraf, Hill, Domfeh) re: case updates
Holsomback, Hunt	8/23/2023	0.5	Participate on call with A&M team (Scott, Newman) re: valuation workplan
Newman, Richard	8/23/2023	0.5	Participate on call with A&M team (Scott, Holsomback) re: valuation workplan
Newman, Richard	8/25/2023	0.1	Correspond with A&M team re: case updates
Scott, Tom	8/29/2023	0.5	Participate on call with A&M team (Holsomback, Newman) re: valuation workplan
Rovitz, Alec	8/29/2023	0.9	Prepare weekly fee estimate
Newman, Richard	8/29/2023	0.3	Correspond with A&M team re: outstanding workstreams
Gonzalez, Andrea	8/31/2023	0.7	Participate on call with A&M team (Waschitz, Hill, Newman, Singh, Ashraf, Domfeh) re: case update/work plan
Newman, Richard	8/31/2023	0.7	Participate on call with A&M team (Waschitz, Hill, Gonzalez, Singh, Ashraf, Domfeh) re: case update/work plan
Waschitz, Seth	8/31/2023	0.7	Participate on call with A&M team (Gonzalez, Hill, Newman, Singh, Ashraf, Domfeh) re: case update/work plan
Domfeh, Kofi	8/31/2023	0.7	Participate on call with A&M team (Waschitz, Hill, Newman, Singh, Ashraf, Gonzalez) re: case update/work plan
Ashraf, Farris	8/31/2023	0.7	Participate on call with A&M team (Waschitz, Hill, Newman, Singh, Gonzalez, Domfeh) re: case update/work plan
Hill, Michael	8/31/2023	0.7	Participate on call with A&M team (Waschitz, Gonzalez, Newman, Singh, Ashraf, Domfeh) re: case update/work plan
Singh, Kabir	8/31/2023	0.7	Participate on call with A&M team (Waschitz, Hill, Newman, Gonzalez, Ashraf, Domfeh) re: case update/work plan
Newman, Richard	8/31/2023	0.5	Draft waterfall analysis workstreams
Rovitz, Alec	9/1/2023	1.1	Prepare weekly fee estimate re: workplan budget
Newman, Richard	9/5/2023	0.8	Prepare talking points for call with UCC counsel re: case strategy
Newman, Richard	9/6/2023	0.2	Update A&M workplan
Rovitz, Alec	9/8/2023	0.9	Prepare weekly fee estimate re: workplan budget
Newman, Richard	9/11/2023	0.3	Prepare for discussion with lenders
Newman, Richard	9/13/2023	0.2	Update A&M workplan re: intercompany analysis
Domfeh, Kofi	9/13/2023	0.3	Participate on call with A&M team (Newman) re: case updates
Newman, Richard	9/13/2023	0.3	Participate on call with A&M team (Domfeh) re: case updates
Newman, Richard	9/15/2023	0.1	Update A&M workplan re: case updates
Newman, Richard	9/15/2023	0.5	Participate on call with A&M team (Newman, Gonzalez, Waschitz, Domfeh, Hill, Singh) re: case updates / workplan
Hill, Michael	9/15/2023	0.5	Participate on call with A&M team (Newman, Gonzalez, Waschitz, Domfeh, Ashraf, Singh) re: case updates / workplan
Waschitz, Seth	9/15/2023	0.5	Participate on call with A&M team (Newman, Gonzalez, Domfeh, Ashraf, Hill, Singh) re: case updates / workplan
Singh, Kabir	9/15/2023	0.5	Participate on call with A&M team (Newman, Gonzalez, Waschitz, Domfeh, Ashraf, Hill) re: case updates / workplan
Domfeh, Kofi	9/15/2023	0.5	Participate on call with A&M team (Newman, Gonzalez, Waschitz, Ashraf, Hill, Singh) re: case updates / workplan

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Professional	Date	Hours	Time Description
Ashraf, Farris	9/15/2023	0.5	Participate on call with A&M team (Newman, Gonzalez, Waschitz, Domfeh, Hill, Singh) re: case updates / workplan
Gonzalez, Andrea	9/15/2023	0.5	Participate on call with A&M team (Newman, Waschitz, Domfeh, Ashraf, Hill, Singh) re: case updates / workplan
Rovitz, Alec	9/15/2023	0.8	Prepare weekly fee estimate re: workplan budget
Newman, Richard	9/20/2023	0.2	Correspond with A&M team re: professionals call
Newman, Richard	9/21/2023	0.3	Prepare for call with UCC counsel re: all hands call
Newman, Richard	9/21/2023	1.4	Prepare for all hands call re: case updates
Newman, Richard	9/22/2023	0.1	Correspond with A&M team re: case updates
Rovitz, Alec	9/22/2023	0.6	Prepare weekly fee estimate re: workplan budget
Rovitz, Alec	9/29/2023	0.7	Prepare weekly fee estimate re: workplan budget
Saltz, Katy	10/1/2023	2.0	True-up to account for error in bill rate over the first two fee applications
Newman, Richard	10/2/2023	0.1	Coordinate workstreams with A&M team
Subtotal		41.5	

Cash Budget

Newman, Richard	6/28/2023	0.2	Review data room contents re: cash flow budget
Newman, Richard	6/28/2023	0.2	Review key issues list re: cash flow budget
Newman, Richard	6/28/2023	0.2	Update key issues list re: cash flow budget
Ashraf, Farris	6/29/2023	2.9	Update due diligence request list re: cash flow budget
Domfeh, Kofi	6/29/2023	2.7	Prepare cash flow budget presentation
Ashraf, Farris	6/29/2023	1.0	Prepare due diligence request list re: cash flow budget questions
Domfeh, Kofi	6/29/2023	1.7	Analyze cash flow budget variance report
Domfeh, Kofi	6/29/2023	1.6	Analyze cash flow budget
Hill, Michael	6/29/2023	0.9	Update cash flow budget presentation re: budget vs. actuals
Waschitz, Seth	6/29/2023	0.8	Participate on call with Debtors' professionals and A&M team (Hill, Domfeh, Ashraf) re: cash flow budget
Domfeh, Kofi	6/29/2023	0.8	Participate on call with Debtors' professionals and A&M team (Waschitz, Hill, Ashraf) re: cash flow budget
Ashraf, Farris	6/29/2023	0.8	Participate on call with Debtors' professionals and A&M team (Waschitz, Domfeh, Hill) re: cash flow budget
Hill, Michael	6/29/2023	0.8	Participate on call with Debtors' professionals and A&M team (Waschitz, Domfeh, Ashraf) re: cash flow budget
Domfeh, Kofi	6/29/2023	0.8	Prepare due diligence request list re: cash flow budget questions
Hill, Michael	6/29/2023	0.8	Prepare cash flow budget presentation
Domfeh, Kofi	6/29/2023	1.1	Update due diligence request list re: cash flow budget
Hill, Michael	6/29/2023	0.7	Analyze updated cash flow budget
Hill, Michael	6/29/2023	0.7	Update cash flow budget presentation re: available liquidity
Hill, Michael	6/29/2023	0.6	Review cash flow budget
Hill, Michael	6/29/2023	0.6	Analyze original cash flow budget
Hill, Michael	6/29/2023	0.6	Review updated cash flow budget re: budget vs actuals
Waschitz, Seth	6/29/2023	0.5	Review cash flow budget questions in advance of call with Debtors
Hill, Michael	6/29/2023	0.5	Prepare original vs. updated cash flow budget analysis
Newman, Richard	6/29/2023	0.3	Review and edit cash flow budget presentation
Newman, Richard	6/29/2023	0.2	Review A&M cash flow budget analysis
Waschitz, Seth	6/29/2023	0.2	Participate on call with A&M team (Hill) re: cash flow budget variance report
Hill, Michael	6/29/2023	0.2	Participate on call with A&M team (Waschitz) re: cash flow budget variance report
Newman, Richard	6/30/2023	0.2	Direct A&M team member to prepare cash flow budget presentation
Domfeh, Kofi	6/30/2023	2.3	Update cash flow budget presentation re: budget assumptions
Domfeh, Kofi	6/30/2023	1.7	Update cash flow budget presentation re: variance analysis
Domfeh, Kofi	6/30/2023	1.2	Prepare cash flow budget analysis
Domfeh, Kofi	6/30/2023	1.9	Analyze updated cash flow budget
Domfeh, Kofi	6/30/2023	1.4	Update cash flow budget presentation
Domfeh, Kofi	6/30/2023	0.9	Update due diligence request list re: cash flow budget

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Professional	Date	Hours	Time Description
Hill, Michael	6/30/2023	0.4	Update cash flow budget presentation re: ending cash balances
Hill, Michael	6/30/2023	0.3	Update cash flow budget presentation re: interest paid
Waschitz, Seth	7/1/2023	1.0	Review and edit cash flow budget presentation
Hill, Michael	7/1/2023	0.8	Update cash flow budget presentation re: overview summary
Hill, Michael	7/1/2023	0.3	Review cash flow budget variance report
Newman, Richard	7/2/2023	0.2	Review A&M cash flow budget presentation
Hill, Michael	7/4/2023	2.6	Update cash flow budget presentation
Hill, Michael	7/4/2023	1.4	Review and edit cash flow budget presentation
Newman, Richard	7/4/2023	0.7	Revise cash flow budget presentation
Waschitz, Seth	7/4/2023	0.2	Supervise preparation of cash flow variance report presentation
Newman, Richard	7/4/2023	0.1	Correspond with A&M team re: cash flow budget presentation
Ashraf, Farris	7/5/2023	2.9	Analyze cash flow budget re: interest calculations
Domfeh, Kofi	7/5/2023	1.8	Prepare cash flow budget sensitivity analysis
Newman, Richard	7/5/2023	0.5	Review cash flow analysis re: sensitivities
Waschitz, Seth	7/5/2023	0.3	Review cash flow budget update
Hill, Michael	7/5/2023	0.3	Update cash flow budget variance analysis
Newman, Richard	7/5/2023	0.2	Correspond with UCC counsel re: cash flow budget presentation
Domfeh, Kofi	7/6/2023	2.9	Update cash flow budget analysis
Ashraf, Farris	7/6/2023	1.9	Analyze cash flow budget re: weekly cash balances
Domfeh, Kofi	7/6/2023	0.7	Update cash flow budget analysis
Newman, Richard	7/6/2023	0.3	Review cash flow budget variance report
Waschitz, Seth	7/6/2023	0.2	Review cash flow budget variance report
Rovitz, Alec	7/6/2023	0.8	Analyze cash flow budget
Domfeh, Kofi	7/7/2023	2.7	Prepare cash flow budget variance analysis
Newman, Richard	7/7/2023	0.4	Review and edit cash flow budget presentation
Domfeh, Kofi	7/9/2023	1.4	Update cash flow budget variance analysis
Newman, Richard	7/9/2023	0.2	Review and comment on cash flow budget presentation
Ashraf, Farris	7/11/2023	2.0	Review accounts receivable report re: cash flow budget
Newman, Richard	7/19/2023	0.4	Prepare cash flow budget presentation
Newman, Richard	7/20/2023	0.2	Review cash flow budget re: budget vs. actuals
Waschitz, Seth	7/20/2023	0.2	Review cash flow budget variance report
Newman, Richard	7/21/2023	0.1	Correspond with Committee member re: cash flow budget
Newman, Richard	7/23/2023	0.2	Correspond with A&M team re: cash flow budget presentation
Hill, Michael	7/24/2023	0.8	Update cash flow budget presentation re: professional fees
Hill, Michael	7/24/2023	0.7	Update cash flow budget presentation re: 2-week variance
Hill, Michael	7/24/2023	0.6	Update cash flow budget presentation re: budget vs. actuals
Hill, Michael	7/24/2023	0.4	Update cash flow budget presentation re: receipts detail
Ashraf, Farris	7/25/2023	3.1	Analyze lease rent projections re: cash flow budget impact
Waschitz, Seth	7/25/2023	0.2	Correspond with Debtors re: cash flow budget
Newman, Richard	7/26/2023	0.4	Review and edit cash flow budget presentation
Waschitz, Seth	7/26/2023	0.2	Correspond with Debtors re: cash flow budget
Newman, Richard	7/27/2023	0.7	Prepare cash flow budget questions in advance of call with Debtors
Hill, Michael	7/27/2023	0.7	Analyze updated cash flow budget
Ashraf, Farris	7/27/2023	0.4	Review cash flow budget update
Waschitz, Seth	7/27/2023	0.3	Review revised cash flow budget
Domfeh, Kofi	7/28/2023	0.7	Update cash flow budget presentation
Newman, Richard	7/28/2023	0.3	Update professional budget projections re: cash flow budget
Ashraf, Farris	7/28/2023	0.3	Review updated cash flow budget

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THE TECHNOLOGY CENTER, LLC
Time Detail by Project Category
June 27 2023 through October 31, 2023

Professional	Date	Hours	Time Description
Ashraf, Farris	7/31/2023	2.5	Prepare cash flow budget update memo
Domfeh, Kofi	8/3/2023	1.6	Analyze updated cash flow budget forecast
Hill, Michael	8/3/2023	1.1	Prepare cash flow budget questions
Singh, Kabir	8/3/2023	0.9	Update cash flow budget analysis re: variance report
Newman, Richard	8/3/2023	0.2	Review cash flow budget re: forecast vs. actual
Rovitz, Alec	8/4/2023	1.2	Review and edit cash flow budget analysis re: variance report
Hill, Michael	8/4/2023	0.4	Update cash flow budget questions
Singh, Kabir	8/4/2023	0.3	Prepare cash flow budget questions
Waschitz, Seth	8/4/2023	0.2	Review cash flow budget questions for Debtors
Domfeh, Kofi	8/9/2023	0.3	Participate on call with Debtors' professionals and A&M team (Waschitz, Ashraf, Hill) re: updated DIP budget
Waschitz, Seth	8/9/2023	0.3	Participate on call with Debtors' professionals and A&M team (Ashraf, Domfeh, Hill) re: updated DIP budget
Ashraf, Farris	8/9/2023	0.3	Participate on call with Debtors' professionals and A&M team (Waschitz, Domfeh, Hill) re: updated DIP budget
Hill, Michael	8/9/2023	0.3	Participate on call with Debtors' professionals and A&M team (Waschitz, Domfeh, Ashraf) re: updated DIP budget
Waschitz, Seth	8/9/2023	0.3	Participate on call with Debtors re: cash flow budget update
Newman, Richard	8/10/2023	0.1	Review update cash flow budget
Hill, Michael	8/15/2023	1.3	Prepare DIP budget analysis re: borrower/guarantor
Hill, Michael	8/15/2023	0.9	Update DIP budget analysis re: ending DIP escrow amount
Hill, Michael	8/15/2023	0.8	Update DIP budget analysis re: sensitivities
Newman, Richard	8/15/2023	0.2	Prepare sensitivity analysis for team re: cash flow budget
Newman, Richard	8/17/2023	0.2	Review cash flow budget re: forecast vs. actual results
Waschitz, Seth	8/17/2023	0.2	Review 13-week DIP budget reporting
Domfeh, Kofi	8/18/2023	0.3	Participate on call with Debtors' professionals and A&M team (Hill) re: updated cash flow budget
Hill, Michael	8/18/2023	0.3	Participate on call with Debtors' professionals and A&M team (Domfeh) re: updated cash flow budget
Hill, Michael	8/21/2023	1.1	Review cash flow budget re: professional forecast
Hill, Michael	8/21/2023	0.6	Review cash flow budget re: professional fees
Hill, Michael	8/22/2023	0.4	Review cash flow budget re: updated professional fees
Hill, Michael	8/25/2023	2.2	Analyze cash flow budget variance report
Hill, Michael	8/25/2023	1.3	Review updated cash flow budget
Waschitz, Seth	8/25/2023	0.7	Review and edit cash flow budget presentation
Hill, Michael	8/25/2023	0.6	Analyze cash flow budget re: budget to actuals
Newman, Richard	8/25/2023	0.3	Direct A&M team to prepare cash flow budget presentation
Newman, Richard	8/25/2023	0.3	Analyze cash flow budget variance report
Waschitz, Seth	8/25/2023	0.3	Review updated cash flow budget
Newman, Richard	8/25/2023	0.2	Review updated cash flow budget
Waschitz, Seth	8/25/2023	0.2	Correspond with A&M team re: revised cash flow budget presentation
Newman, Richard	8/28/2023	0.1	Correspond with UCC counsel re: cash flow budget
Newman, Richard	8/31/2023	0.2	Review cash flow budget variance report
Waschitz, Seth	8/31/2023	0.2	Review cash flow budget re: budget to actuals
Domfeh, Kofi	9/1/2023	0.1	Participate on call with Debtors' professionals and A&M team (Hill) re: cash flow budget variance report
Hill, Michael	9/1/2023	0.1	Participate on call with Debtors' professionals and A&M team (Domfeh) re: cash flow budget variance report
Newman, Richard	9/15/2023	0.2	Analyze cash flow budget variance report
Newman, Richard	9/15/2023	0.3	Update due diligence request list re: wind-down budget items
Hill, Michael	9/15/2023	0.7	Analyze cash flow budget variance report
Hill, Michael	9/15/2023	0.3	Prepare summary of cash flow budget call notes
Domfeh, Kofi	9/15/2023	0.8	Analyze updated cash flow budget
Hill, Michael	9/15/2023	0.3	Participate on call with Debtors' professionals and A&M team (Domfeh) re: updated cash flow budget variance report
Domfeh, Kofi	9/15/2023	0.3	Participate on call with Debtors' professionals and A&M team (Hill) re: updated cash flow budget variance report
Newman, Richard	9/20/2023	0.2	Review updated DIP budget

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Professional	Date	Hours	Time Description
Hill, Michael	9/20/2023	0.9	Analyze updated cash flow budget
Hill, Michael	9/20/2023	1.4	Analyze updated cash flow budget variance report
Newman, Richard	9/21/2023	0.5	Update due diligence request list re: wind-down budget
Hill, Michael	9/21/2023	0.4	Prepare cash flow budget presentation re: budget to actuals
Hill, Michael	9/21/2023	1.6	Update cash flow budget presentation re: variance report
Domfeh, Kofi	9/21/2023	0.8	Analyze updated cash flow budget presentation
Hill, Michael	9/22/2023	1.0	Update cash flow budget presentation
Domfeh, Kofi	9/22/2023	1.5	Analyze updated cash flow budget variance report
Domfeh, Kofi	9/22/2023	0.5	Analyze cash flow budget presentation
Newman, Richard	9/22/2023	0.3	Participate on call with Debtors' professionals and A&M team (Domfeh) re: wind-down budget
Domfeh, Kofi	9/22/2023	0.3	Participate on call with Debtors' professionals and A&M team (Newman) re: wind-down budget
Newman, Richard	9/23/2023	0.2	Revise cash flow budget presentation
Domfeh, Kofi	9/27/2023	1.1	Analyze updated cash flow budget presentation
Newman, Richard	9/28/2023	0.4	Review updated cash flow budget variance report
Hill, Michael	9/28/2023	0.4	Analyze updated cash flow budget
Hill, Michael	9/28/2023	0.6	Analyze updated cash flow budget re: variance report
Hill, Michael	9/28/2023	0.6	Prepare cash flow budget presentation
Domfeh, Kofi	9/28/2023	0.8	Review and edit cash flow budget presentation
Hill, Michael	9/28/2023	0.2	Participate on call with Debtors' professionals and A&M team (Domfeh) re: updated cash flow budget variance
Waschitz, Seth	9/28/2023	0.1	Review summary of cash flow budget variance call
Domfeh, Kofi	9/29/2023	0.2	Participate on call with Debtors' professionals and A&M team (Hill) re: updated cash flow budget variance
Hill, Michael	9/29/2023	0.1	Prepare cash flow budget call summary
Hill, Michael	10/2/2023	0.4	Correspondance with A&M team re: cash flow budget variance report
Domfeh, Kofi	10/13/2023	0.5	Participate on call with Debtors' professionals and A&M team (Hill) re: updated cash flow budget variance
Hill, Michael	10/13/2023	0.5	Participate on call with Debtors' professionals and A&M team (Domfeh) re: updated cash flow budget variance
Hill, Michael	10/13/2023	0.3	Correspond with A&M team re: case updates
Hill, Michael	10/16/2023	0.7	Update cash flow budget presentation
Hill, Michael	10/16/2023	0.8	Update cash flow budget presentation
Hill, Michael	10/16/2023	0.4	Correspondence with A&M team re: wind-down budget / letters of credit
Hill, Michael	10/16/2023	0.3	Correspondence with Debtors' professionals re: wind-down budget / letters of credit
Newman, Richard	10/16/2023	0.2	Review cash flow budget re: forecast vs. actual
Newman, Richard	10/16/2023	0.3	Review and edit cash flow budget presentation
Newman, Richard	10/26/2023	0.1	Review revised cash flow budget re: variance report
Hill, Michael	10/27/2023	0.5	Update cash flow budget presentation re: budget to actuals
Hill, Michael	10/27/2023	0.4	Update cash flow budget presentation re: summary overview
Hill, Michael	10/27/2023	0.6	Update cash flow budget presentation re: variance report
Waschitz, Seth	10/27/2023	0.3	Participate on call with Debtors' professionals and A&M team (Hill) re: cash flow budget variance report
Hill, Michael	10/27/2023	0.2	Participate on call with Debtors' professionals and A&M team (Waschitz) re: cash flow budget variance report
Hill, Michael	10/27/2023	0.3	Correspond with A&M team re: cash flow budget
Waschitz, Seth	10/27/2023	0.2	Review cash flow budget variance report
Newman, Richard	10/27/2023	0.1	Review cash flow budget notes
Subtotal		117.6	

Claims / Liabilities Subject to Compromise

Gonzalez, Andrea	6/28/2023	0.2	Correspond with UCC counsel and Debtors re: lien challenge
Ashraf, Farris	6/29/2023	1.7	Review credit documents re: lender collateral
Gonzalez, Andrea	6/29/2023	1.0	Review amended receivables purchase and sale agreement
Newman, Richard	6/29/2023	0.2	Review UCC counsel's receivable questions

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Time Detail by Project Category
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Professional	Date	Hours	Time Description
Newman, Richard	6/29/2023	0.1	Correspond with A&M team re: collateral review
Newman, Richard	6/29/2023	0.1	Participate on call with A&M team (Ashraf) re: lender collateral
Ashraf, Farris	6/29/2023	0.1	Participate on call with A&M team (Newman) re: lender collateral
Newman, Richard	6/30/2023	0.9	Review Debtors' receivable program
Gonzalez, Andrea	6/30/2023	0.8	Prepare key issues list re: receivables purchase agreement
Gonzalez, Andrea	6/30/2023	0.5	Review amended receivables purchase and sale agreement
Gonzalez, Andrea	6/30/2023	0.4	Participate on call with UCC counsel, Debtors' professionals and A&M team (Newman) re: receivables purchase and sale agreement
Newman, Richard	6/30/2023	0.4	Participate on call with UCC counsel, Debtors' professionals and A&M team (Gonzalez) re: receivables purchase and sale agreement
Newman, Richard	7/1/2023	0.5	Review 7th amendment and corresponding credit agreement
Newman, Richard	7/1/2023	0.2	Review waiver agreement
Newman, Richard	7/3/2023	1.2	Review amended receivable document
Newman, Richard	7/3/2023	0.9	Prepare receivables issues list
Newman, Richard	7/3/2023	0.3	Review subordinated note
Newman, Richard	7/4/2023	2.7	Review amended and restated receivables purchase agreement
Newman, Richard	7/5/2023	2.4	Review 8th amendment and associated changes to credit agreement
Domfeh, Kofi	7/5/2023	1.3	Analyze prepetition credit agreement
Waschitz, Seth	7/5/2023	0.8	Review 8th amendment to credit agreement
Gonzalez, Andrea	7/5/2023	0.7	Review 8th amendment to the credit Agreement
Waschitz, Seth	7/5/2023	0.7	Review first lien collateral agreement
Ashraf, Farris	7/6/2023	2.3	Review PNC bank model re: receivables
Hill, Michael	7/6/2023	1.3	Review and summarize credit agreement
Newman, Richard	7/6/2023	0.9	Review AR facility models
Newman, Richard	7/6/2023	0.8	Review funding mechanics of priority term loan
Gonzalez, Andrea	7/6/2023	0.4	Review information package re: receivable purchases
Waschitz, Seth	7/6/2023	0.4	Review PNC bank model
Newman, Richard	7/6/2023	0.3	Review receivable financing model
Newman, Richard	7/6/2023	0.3	Correspond with A&M team : AR models
Gonzalez, Andrea	7/6/2023	0.2	Review PNC bank activity report
Waschitz, Seth	7/6/2023	0.2	Direct A&M team member to review PNC bank model
Rovitz, Alec	7/6/2023	1.4	Review and summarize credit agreement documents
Gonzalez, Andrea	7/7/2023	2.3	Review amended and restated receivables purchase agreement
Newman, Richard	7/7/2023	0.9	Review schedules to priority loan
Gonzalez, Andrea	7/7/2023	0.4	Review trade receivables securitization program re: proposed term sheet
Waschitz, Seth	7/7/2023	0.4	Review first lien credit agreement
Waschitz, Seth	7/7/2023	0.2	Review PNC bank amendment
Newman, Richard	7/10/2023	0.2	Analyze open receivable facility issues
Newman, Richard	7/17/2023	0.6	Analyze liens / guarantees by legal entity
Newman, Richard	7/19/2023	0.2	Participate on call with UCC counsel re: lien challenge
Newman, Richard	7/20/2023	0.8	Review amendments re: collateral changes
Newman, Richard	7/20/2023	0.7	Correspond with UCC counsel re: historical legal entity pledges
Newman, Richard	7/20/2023	0.6	Prepare summary financial chart re: UCC counsel's lien review
Newman, Richard	7/21/2023	0.5	Review terms of prepetition retention payments
Newman, Richard	7/23/2023	0.6	Review debt documents
Ashraf, Farris	7/26/2023	1.7	Prepare case update presentation re: unsecured claims pool
Gonzalez, Andrea	7/26/2023	0.9	Participate on call with A&M team (Newman, Domfeh, Ashraf) re: unsecured claims pool
Newman, Richard	7/26/2023	0.8	Participate on call with A&M team (Gonzalez, Domfeh, Ashraf) re: unsecured claims pool
Domfeh, Kofi	7/26/2023	0.8	Participate on call with A&M team (Newman, Gonzalez, Ashraf) re: unsecured claims pool
Ashraf, Farris	7/26/2023	0.8	Participate on call with A&M team (Newman, Domfeh, Gonzalez) re: unsecured claims pool

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Time Detail by Project Category
June 27 2023 through October 31, 2023

Professional	Date	Hours	Time Description
Newman, Richard	7/26/2023	0.6	Participate on call with UCC counsel re: lender's collateral
Ashraf, Farris	7/26/2023	0.6	Review unsecured claims pool
Ashraf, Farris	7/27/2023	2.6	Prepare first lien credit agreement timeline
Ashraf, Farris	7/27/2023	2.3	Prepare first lien credit agreement summary
Ashraf, Farris	7/27/2023	0.5	Review first lien credit agreement timeline
Ashraf, Farris	7/28/2023	0.6	Update Committee presentation re: credit agreement liens
Ashraf, Farris	7/28/2023	2.7	Prepare Committee presentation re: credit agreement liens
Newman, Richard	7/28/2023	0.5	Participate on call with UCC counsel re: debt items
Waschitz, Seth	7/28/2023	0.3	Review lien challenge timeline
Gonzalez, Andrea	7/28/2023	0.2	Review correspondence from UCC counsel re: lien challenge
Waschitz, Seth	7/28/2023	0.2	Review summary of lien challenge review
Waschitz, Seth	8/1/2023	0.6	Review Citi payment details
Waschitz, Seth	8/1/2023	0.3	Correspond with A&M team re: Citi payment details
Waschitz, Seth	8/6/2023	0.2	Correspond with UCC counsel re: lien challenge
Gonzalez, Andrea	8/6/2023	0.1	Review correspondence from UCC counsel re: potential lien challenge
Waschitz, Seth	8/7/2023	0.2	Correspond with UCC counsel re: lien challenge
Newman, Richard	8/8/2023	0.4	Prepare revised claim estimates for Committee
Newman, Richard	8/8/2023	0.3	Review unsecured proof of claims
Newman, Richard	8/9/2023	0.7	Review general unsecured proof of claims
Newman, Richard	8/10/2023	0.5	Review credit agreement amendment re: maturity extensions
Waschitz, Seth	8/10/2023	0.2	Correspond with UCC counsel re: lien challenge
Newman, Richard	8/14/2023	0.5	Research legal entities re: potential lease rejected claims
Newman, Richard	8/15/2023	1.1	Review intercreditor agreement
Singh, Kabir	8/15/2023	0.6	Analyze proofs of claim re: Hewlett Packard and Neamsby Investments
Newman, Richard	8/15/2023	0.4	Review summary of unsecured proofs of claim
Waschitz, Seth	8/15/2023	0.1	Review DIP guarantor summary
Hill, Michael	8/16/2023	1.2	Review credit agreements re: first lien guarantees
Waschitz, Seth	8/16/2023	1.1	Review lien challenge response
Hill, Michael	8/16/2023	0.4	Review credit agreements re: DIP guarantees
Gonzalez, Andrea	8/17/2023	0.3	Participate on call with A&M team (Newman) re: lien challenge
Newman, Richard	8/17/2023	0.3	Participate on call with A&M team (Gonzalez) re: lien challenge
Hill, Michael	8/17/2023	0.9	Review sixth credit agreement
Hill, Michael	8/17/2023	0.6	Prepare summary of sixth credit agreement
Singh, Kabir	8/17/2023	0.6	Analyze 6th credit amendment
Gonzalez, Andrea	8/17/2023	0.2	Review correspondence from A&M team re: lien challenge
Waschitz, Seth	8/17/2023	0.2	Review notes re: 6th amendment to term loan
Singh, Kabir	8/18/2023	1.2	Review credit agreements
Waschitz, Seth	8/22/2023	0.7	Prepare presentation re: UCC response to lien challenge
Gonzalez, Andrea	8/22/2023	0.2	Review summary of counter arguments re: lien challenge
Newman, Richard	8/22/2023	0.2	Correspond with team re: lien challenge
Hill, Michael	8/24/2023	2.4	Update priority unsecured claims analysis
Singh, Kabir	8/24/2023	1.8	Analyze proofs of claim re: unsecured creditor claims over 500k
Singh, Kabir	8/24/2023	1.3	Analyze proofs of claim re: unliquidated unsecured creditor claims
Newman, Richard	8/24/2023	0.9	Review summary of large unsecured claims
Hill, Michael	8/24/2023	0.9	Prepare summary of priority unsecured claims re: over \$500K
Hill, Michael	8/24/2023	0.8	Prepare priority unsecured claims analysis
Singh, Kabir	8/24/2023	0.7	Prepare summary of unsecured creditor claims over 500k
Newman, Richard	8/24/2023	0.5	Coordinate review of general unsecured claims

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THE TECHNOLOGY CENTER
Time Detail by Project Category
June 27 2023 through October 31, 2023

Professional	Date	Hours	Time Description
Newman, Richard	8/24/2023	0.3	Review filed lease rejection claim
Singh, Kabir	8/25/2023	2.2	Prepare proofs of claim presentation
Newman, Richard	8/25/2023	0.9	Review and edit unsecured claims analysis
Hill, Michael	8/25/2023	0.7	Prepare priority unsecured claims presentation
Singh, Kabir	8/25/2023	0.5	Analyze lease claim locations re: claims over \$1 million
Newman, Richard	8/25/2023	0.4	Direct A&M team to prepare further unsecured claim analysis
Waschitz, Seth	8/25/2023	0.4	Participate on call with Debtors re: proofs of claim
Singh, Kabir	8/25/2023	0.4	Analyze lease rejections re: claims over \$1 million
Singh, Kabir	8/25/2023	0.3	Prepare summary of proofs of claim over \$1 million
Gonzalez, Andrea	8/29/2023	0.2	Participate on call with Debtors' professionals and A&M team (Waschitz, Domfeh) re: lien challenge
Domfeh, Kofi	8/29/2023	0.2	Participate on call with Debtors' professionals and A&M team (Waschitz, Gonzalez) re: lien challenge
Waschitz, Seth	8/29/2023	0.2	Participate on call with Debtors' professionals and A&M team (Gonzalez, Domfeh) re: lien challenge
Gonzalez, Andrea	8/29/2023	0.5	Participate on call with UCC counsel (Waschitz) re: lien challenge
Waschitz, Seth	8/29/2023	0.5	Participate on call with UCC counsel (Gonzalez) re: lien challenge
Newman, Richard	9/12/2023	0.2	Review and edit proof of claim summary
Singh, Kabir	9/13/2023	2.8	Prepare proofs of claim analysis re: over \$1m
Newman, Richard	9/13/2023	0.2	Participate on call with A&M team (Waschitz, Domfeh) re: lender analysis
Waschitz, Seth	9/13/2023	0.2	Participate on call with A&M team (Newman, Domfeh) re: lender analysis
Domfeh, Kofi	9/13/2023	0.2	Participate on call with A&M team (Waschitz, Newman) re: lender analysis
Singh, Kabir	9/14/2023	1.3	Prepare summary of rejected / unrejected claims
Singh, Kabir	9/16/2023	1.9	Update summary of rejected / unrejected claims
Newman, Richard	10/25/2023	0.3	Participate on call with UCC counsel re: lease rejections
Newman, Richard	10/25/2023	0.2	Correspond with Debtors' professionals re: lease rejections
Newman, Richard	10/27/2023	0.1	Participate on call with Debtors' professionals re: lease rejections
Subtotal		89.8	

Contracts			
Waschitz, Seth	6/28/2023	0.3	Review lease rejection motion
Newman, Richard	7/9/2023	0.4	Review trade agreements
Newman, Richard	7/10/2023	0.3	Review Debtors' lease accounting
Newman, Richard	7/12/2023	1.1	Review property lease details
Waschitz, Seth	7/12/2023	0.2	Participate on call with A&M team (Waschitz)re: lease rejection workplan
Newman, Richard	7/12/2023	0.2	Participate on call with A&M team (Waschitz)re: lease rejection workplan
Newman, Richard	7/14/2023	1.3	Review trade agreements
Waschitz, Seth	7/14/2023	1.1	Review trade vendor agreements
Newman, Richard	7/16/2023	1.0	Review public lease information
Ashraf, Farris	7/17/2023	1.2	Prepare lease rejection analysis
Ashraf, Farris	7/18/2023	2.3	Update lease rejection analysis
Newman, Richard	7/18/2023	0.7	Prepare summary of lease financials
Hill, Michael	7/18/2023	0.7	Update lease rejection analysis
Newman, Richard	7/18/2023	0.6	Research owed prepetition lease obligations
Newman, Richard	7/18/2023	0.4	Review proposed lease rejections
Newman, Richard	7/18/2023	0.3	Analyze lease rejection calculations
Domfeh, Kofi	7/18/2023	0.3	Participate on call with A&M team (Ashraf) re: lease rejection calculations
Ashraf, Farris	7/18/2023	0.3	Participate on call with A&M team (Domfeh) re: lease rejection calculations
Newman, Richard	7/18/2023	0.2	Participate on call with A&M team (Ashraf) re: lease rejection calculations
Ashraf, Farris	7/18/2023	0.2	Participate on call with A&M team (Newman) re: lease rejection calculations
Waschitz, Seth	7/18/2023	0.2	Direct A&M team member to prepare lease rejection analysis

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THE TECHNOLOGY COMPANY
Time Detail by Project Category
June 27 2023 through October 31, 2023

Professional	Date	Hours	Time Description
Newman, Richard	7/19/2023	0.4	Review proposed trade agreements
Newman, Richard	7/19/2023	0.4	Participate on call with A&M team (Waschitz) re: lease rejection workstream
Waschitz, Seth	7/19/2023	0.4	Participate on call with A&M team (Newman) re: lease rejection workstream
Waschitz, Seth	7/19/2023	0.2	Review lease rejection analysis
Holsomback, Hunt	7/20/2023	0.6	Participate on call with A&M team (Vaid, Gonzalez, Newman) re: real estate leases
Vaid, Hameer	7/20/2023	0.6	Participate on call with A&M team (Holsomback, Gonzalez, Newman) re: real estate leases
Gonzalez, Andrea	7/20/2023	0.6	Participate on call with A&M team (Vaid, Holsomback, Newman) re: real estate leases
Newman, Richard	7/20/2023	0.6	Participate on call with A&M team (Vaid, Gonzalez, Holsomback) re: real estate leases
Newman, Richard	7/21/2023	0.2	Coordinate review of lease rejection claims
Rovitz, Alec	7/22/2023	0.3	Correspond with A&M team re: lease rejection analysis
Ashraf, Farris	7/24/2023	2.7	Update lease rejection analysis
Newman, Richard	7/24/2023	0.8	Review sponsors service agreements
Newman, Richard	7/24/2023	0.2	Review release and indemnity agreement
Ashraf, Farris	7/25/2023	2.9	Update lease rejection analysis
Ashraf, Farris	7/25/2023	1.9	Prepare summary of lease rejection damages
Newman, Richard	7/25/2023	1.5	Review and revise lease rejection analysis
Waschitz, Seth	7/25/2023	0.5	Review lease rejection analysis
Newman, Richard	7/25/2023	0.3	Research lease rejection site re: profitability potential
Newman, Richard	7/25/2023	0.2	Correspond with Debtors' professionals re: VST contract
Rovitz, Alec	7/27/2023	0.7	Review lease rejection analysis presentation
Hill, Michael	7/28/2023	1.4	Review and summarize vendor agreements
Newman, Richard	7/28/2023	0.2	Correspond with Debtors' professionals re: lease rejection
Waschitz, Seth	7/28/2023	0.2	Review correspondence from Debtors re: lease rejections
Newman, Richard	8/1/2023	0.2	Prepare questions for Debtors' professionals re: lease rejection
Newman, Richard	8/1/2023	0.2	Review lease rejection analysis
Holsomback, Hunt	8/3/2023	1.1	Review real estate location data re: lease rejection
Newman, Richard	8/3/2023	0.2	Correspond with UCC counsel re: lease rejection
Newman, Richard	8/4/2023	0.3	Prepare lease rejection analysis
Newman, Richard	9/4/2023	0.8	Review sponsor services agreement
Waschitz, Seth	10/4/2023	0.3	Review amended receivables purchase agreement
Domfeh, Kofi	10/5/2023	1.9	Analyze amended receivables purchase agreement
Subtotal		36.1	

Court Attendance / Participation

Hill, Michael	7/20/2023	2.1	Attend Section 341 creditor meeting
Domfeh, Kofi	9/26/2023	0.5	Attend court hearing re: Disclosure statement approval
Subtotal		2.6	

Employee Matters

Domfeh, Kofi	7/18/2023	2.2	Analyze Debtors' management compensation structure
Domfeh, Kofi	7/18/2023	2.2	Research Debtors' historic stock compensation
Waschitz, Seth	7/18/2023	0.7	Review 10K re: RSU's
Domfeh, Kofi	7/19/2023	0.9	Analyze Debtors' historic stock compensation
Domfeh, Kofi	7/21/2023	2.6	Analyze proxy filings re: officers compensation
Domfeh, Kofi	7/21/2023	1.6	Analyze annual reports re: officers compensation
Newman, Richard	7/21/2023	0.8	Review executive equity compensation
Domfeh, Kofi	7/22/2023	2.8	Analyze employee agreements re: officers compensation
Domfeh, Kofi	7/24/2023	2.5	Analyze non-cash incentive compensation re: officers compensation

CYXTERA TECHNOLOGIES, INC.

Time Detail by Project Category
June 27 2023 through October 31, 2023

Professional	Date	Hours	Time Description
Domfeh, Kofi	7/24/2023	2.1	Review Debtors' incentive plan re: officers compensation
Domfeh, Kofi	7/24/2023	1.7	Prepare presentation re: officers compensation
Hill, Michael	7/24/2023	1.8	Update compensation presentation re: KERP overview
Domfeh, Kofi	7/24/2023	1.5	Analyze registration statements re: officers compensation
Hill, Michael	7/24/2023	0.9	Update compensation presentation re: 2020 compensation
Waschitz, Seth	7/24/2023	0.7	Review compensation analysis
Hill, Michael	7/24/2023	0.6	Update compensation presentation re: 2021 compensation
Hill, Michael	7/24/2023	0.6	Update compensation presentation re: 2022 compensation
Domfeh, Kofi	7/25/2023	2.7	Prepare summary of employment agreements re: officers compensation
Domfeh, Kofi	7/25/2023	2.4	Prepare summary of historical compensation re: officers compensation
Domfeh, Kofi	7/25/2023	1.3	Analyze employee agreements re: officers compensation
Hill, Michael	7/25/2023	0.8	Update compensation presentation re: executive comparable
Waschitz, Seth	7/25/2023	0.3	Review and edit compensation analysis
Newman, Richard	7/25/2023	0.2	Correspond with A&M team re: historical executive compensation
Newman, Richard	7/27/2023	0.8	Compare insider vs. non-insider KERP
Hill, Michael	7/27/2023	0.8	Update compensation presentation re: wages motion
Hill, Michael	7/27/2023	0.5	Update compensation presentation re: historical compensation summary
Newman, Richard	8/1/2023	0.4	Investigate executives historical bonus payments
Waschitz, Seth	8/1/2023	0.2	Correspond with A&M team re: executive compensation analysis
Newman, Richard	8/15/2023	0.2	Investigate professional payments made re: Cyxtera management payments
Subtotal		36.8	

Fee Application

Rovitz, Alec	8/12/2023	2.1	Prepare first monthly fee application
Rovitz, Alec	8/13/2023	2.6	Update first monthly fee application
Rovitz, Alec	8/14/2023	2.2	Update first monthly fee application
Rovitz, Alec	8/15/2023	2.9	Update first monthly fee application
Rovitz, Alec	8/16/2023	2.7	Update first monthly fee application
Rovitz, Alec	8/19/2023	2.4	Update first monthly fee application
Rovitz, Alec	8/20/2023	2.9	Update first monthly fee application
Rovitz, Alec	8/21/2023	2.3	Update first monthly fee application
Rovitz, Alec	8/21/2023	1.9	Update first monthly fee application
Rovitz, Alec	8/24/2023	2.6	Update first monthly fee application
Waschitz, Seth	8/24/2023	1.9	Review and edit July fee statement
Waschitz, Seth	8/24/2023	0.9	Review and edit July fee statement
Newman, Richard	8/28/2023	1.2	Review and revise first monthly fee application
Rovitz, Alec	9/10/2023	2.2	Prepare August fee application
Rovitz, Alec	9/11/2023	2.4	Update August fee application
Rovitz, Alec	9/12/2023	2.9	Update August fee application
Rovitz, Alec	9/12/2023	2.4	Update August fee application
Rovitz, Alec	9/13/2023	2.8	Update August fee application
Rovitz, Alec	9/14/2023	2.4	Update August fee application
Rovitz, Alec	9/15/2023	2.9	Update August fee application
Rovitz, Alec	9/16/2023	2.7	Update August fee application
Newman, Richard	9/18/2023	0.5	Review and edit August fee application
Rovitz, Alec	9/18/2023	2.3	Update August fee application
Rovitz, Alec	9/19/2023	2.4	Update August fee application
Rovitz, Alec	9/19/2023	2.5	Review August fee application

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Time Detail by Project Category
June 27 2023 through October 31, 2023

Professional	Date	Hours	Time Description
Rovitz, Alec	9/20/2023	2.2	Update August fee application
Newman, Richard	9/20/2023	0.3	Review August fee application
Rovitz, Alec	10/4/2023	2.4	Prepare September fee statement
Rovitz, Alec	10/5/2023	2.1	Update September fee statement
Rovitz, Alec	10/5/2023	2.9	Update September fee statement
Rovitz, Alec	10/6/2023	2.2	Update September fee statement
Rovitz, Alec	10/7/2023	2.7	Update September fee statement
Rovitz, Alec	10/9/2023	2.9	Review September fee statement
Waschitz, Seth	10/10/2023	0.7	Review and edit September fee statement
Rovitz, Alec	10/10/2023	2.4	Update September fee statement
Rovitz, Alec	10/12/2023	2.5	Update September fee statement
Rovitz, Alec	10/13/2023	2.6	Update September fee statement
Rovitz, Alec	10/16/2023	2.8	Update September fee statement
Newman, Richard	10/17/2023	0.6	Review and edit September fee application
Subtotal		86.3	

Financial & Operational Matters

Newman, Richard	6/27/2023	0.2	Correspond with Debtors' professionals re: due diligence request list
Domfeh, Kofi	6/28/2023	2.4	Analyze cleansing materials
Newman, Richard	6/28/2023	1.0	Review latest 10Q
Waschitz, Seth	6/28/2023	0.7	Review cleansing materials
Newman, Richard	6/28/2023	0.2	Correspond with A&M team re: professional retention
Ashraf, Farris	6/29/2023	1.2	Update due diligence request list
Domfeh, Kofi	6/29/2023	1.4	Analyze cleansing materials re: financial forecasts
Waschitz, Seth	6/29/2023	0.4	Correspond with A&M team member re: due diligence request list
Newman, Richard	6/29/2023	0.3	Direct A&M team member to perform data room due diligence
Waschitz, Seth	6/29/2023	0.3	Correspond with Debtors re: diligence request list
Hill, Michael	6/29/2023	0.2	Review data room contents re: liquidity materials
Hill, Michael	6/29/2023	0.2	Review data room contents re: transaction scenarios
Hill, Michael	6/29/2023	1.3	Review data room contents re: LightEdge interest
Waschitz, Seth	6/30/2023	2.5	Review and edit due diligence request list
Ashraf, Farris	6/30/2023	2.4	Update due diligence request list re: real estate questions
Newman, Richard	6/30/2023	0.7	Review and update due diligence request list
Gonzalez, Andrea	6/30/2023	0.6	Review and edit due diligence request list
Waschitz, Seth	6/30/2023	0.4	Correspond with Debtors re: due diligence request list
Domfeh, Kofi	6/30/2023	0.4	Participate on call with A&M team (Ashraf) re: due diligence requests
Ashraf, Farris	6/30/2023	0.4	Participate on call with A&M team (Domfeh) re: due diligence requests
Hill, Michael	6/30/2023	0.1	Review data room contents re: vendor payments
Gonzalez, Andrea	7/1/2023	0.3	Review cleansing materials
Newman, Richard	7/3/2023	0.2	Participate on call with Debtors' professionals re: critical vendors
Newman, Richard	7/3/2023	0.1	Correspond with A&M team re: outstanding case issues
Waschitz, Seth	7/5/2023	1.1	Review data room uploads
Domfeh, Kofi	7/5/2023	0.5	Participate on call with Debtors' professionals and A&M team (Newman) re: critical vendors
Newman, Richard	7/5/2023	0.5	Participate on call with Debtors' professionals and A&M team (Domfeh) re: critical vendors
Gonzalez, Andrea	7/5/2023	0.1	Review correspondence re: due diligence request responses
Ashraf, Farris	7/6/2023	0.5	Update due diligence request list re: cash management questions
Waschitz, Seth	7/6/2023	0.2	Direct A&M team member to update due diligence request list
Waschitz, Seth	7/6/2023	0.2	Correspond with Debtors re: due diligence request list

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Time Detail by Project Category
June 27 2023 through October 31, 2023

Professional	Date	Hours	Time Description
Rovitz, Alec	7/6/2023	0.7	Review due diligence request list
Gonzalez, Andrea	7/7/2023	1.2	Review May 2023 trial balance
Newman, Richard	7/7/2023	0.5	Review entity level trial balances
Waschitz, Seth	7/7/2023	0.5	Update due diligence request list
Newman, Richard	7/7/2023	0.2	Review and edit due diligence request list
Newman, Richard	7/9/2023	1.0	Review P&L re: entity level trial balances
Newman, Richard	7/10/2023	0.5	Update due diligence request list
Waschitz, Seth	7/10/2023	0.3	Participate on call with Debtors re: due diligence request list
Waschitz, Seth	7/10/2023	0.3	Update due diligence request list
Gonzalez, Andrea	7/10/2023	0.2	Review 2022 10-K re: historical financials
Newman, Richard	7/10/2023	0.2	Review data room contents re: critical vendors
Newman, Richard	7/10/2023	0.2	Review AR collections forecast data
Newman, Richard	7/10/2023	0.1	Correspond with Debtors' professionals re: critical vendors
Waschitz, Seth	7/11/2023	0.9	Update due diligence request list
Gonzalez, Andrea	7/11/2023	0.6	Review and update due diligence tracker
Newman, Richard	7/11/2023	0.1	Correspond with A&M team re: due diligence request list
Ashraf, Farris	7/12/2023	1.1	Review updated data room contents
Newman, Richard	7/12/2023	0.6	Review Hilco presentation
Waschitz, Seth	7/12/2023	0.3	Correspond with A&M team re: datacenter questions
Gonzalez, Andrea	7/12/2023	0.2	Review May trial balance re: income / expense detail
Newman, Richard	7/12/2023	0.2	Coordinate outstanding real estate workstreams with A&M team
Waschitz, Seth	7/12/2023	0.2	Correspond with Debtors re: due diligence requests
Newman, Richard	7/12/2023	0.1	Prepare additional real estate due diligence requests
Newman, Richard	7/12/2023	0.1	Correspond with Debtors re: critical vendors
Scott, Tom	7/12/2023	0.8	Update due diligence request list re: bid evaluation criteria
Waschitz, Seth	7/13/2023	0.2	Participate on call with Debtors re: real estate diligence
Newman, Richard	7/14/2023	0.8	Prepare free cash flow memo for Committee
Newman, Richard	7/14/2023	0.7	Research AI impact to data centers
Newman, Richard	7/14/2023	0.5	Research expansion CapEx needs
Newman, Richard	7/14/2023	0.2	Review non-REIT data center comparable
Newman, Richard	7/16/2023	0.1	Correspond with UCC counsel re: real estate due diligence requests
Newman, Richard	7/18/2023	2.4	Review data room contents
Waschitz, Seth	7/18/2023	2.4	Review data room uploads re: lease information
Newman, Richard	7/18/2023	1.0	Analyze Cyxtera Management's Inc. ability to pay GUCs
Hill, Michael	7/18/2023	0.8	Review updated data room contents
Gonzalez, Andrea	7/18/2023	0.2	Review real estate data provided by Debtors
Newman, Richard	7/18/2023	0.1	Correspond with A&M real estate team re: due diligence requests
Hill, Michael	7/19/2023	1.1	Review Schedule 14A
Scott, Tom	7/19/2023	1.7	Review data room contents re: real estate
Gonzalez, Andrea	7/20/2023	0.5	Participate on call with A&M team (Waschitz, Holsomback) re: real estate workplan
Holsomback, Hunt	7/20/2023	0.5	Participate on call with A&M team (Gonzalez, Waschitz) re: real estate workplan
Waschitz, Seth	7/20/2023	0.5	Participate on call with A&M team (Gonzalez, Holsomback) re: real estate workplan
Scott, Tom	7/20/2023	1.3	Review and edit real estate presentation
Ashraf, Farris	7/24/2023	2.8	Review data room contents re: data center information
Newman, Richard	7/24/2023	0.9	Research potential sources of unsecured recovery
Newman, Richard	7/24/2023	0.5	Review and comment on Committee update presentation
Hill, Michael	7/24/2023	0.3	Review new data room contents
Newman, Richard	7/24/2023	0.2	Review monthly operating report

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THE TECHNOLOGY CENTER
Time Detail by Project Category
June 27 2023 through October 31, 2023

Professional	Date	Hours	Time Description
Scott, Tom	7/24/2023	0.8	Review updated data room contents re: real estate
Hill, Michael	7/25/2023	0.7	Update due diligence request list
Gonzalez, Andrea	7/25/2023	0.2	Review updated due diligence request list
Waschitz, Seth	7/25/2023	0.4	Update due diligence request list
Waschitz, Seth	7/25/2023	0.2	Correspond with Debtors re: diligence request list
Newman, Richard	7/26/2023	0.6	Review independent director counsel time entries
Waschitz, Seth	7/26/2023	0.3	Update due diligence request list re: real estate requests
Newman, Richard	7/26/2023	0.2	Review and authorize critical vendor payments
Newman, Richard	7/26/2023	0.2	Review revised due diligence request list
Newman, Richard	7/26/2023	0.1	Update Committee update presentation re: unsecured claims slide
Scott, Tom	7/26/2023	0.7	Review and edit due diligence request list re: real estate
Ashraf, Farris	7/27/2023	1.1	Review Committee update presentation
Newman, Richard	7/27/2023	1.0	Review and comment on Committee update presentation
Waschitz, Seth	7/27/2023	0.7	Review and edit Committee update presentation
Newman, Richard	7/27/2023	0.4	Participate on call with A&M team (Waschitz) re: due diligence requests
Waschitz, Seth	7/27/2023	0.4	Participate on call with A&M team (Newman) re: due diligence requests
Newman, Richard	7/27/2023	0.3	Coordinate financial / real estate due diligence
Waschitz, Seth	7/27/2023	0.2	Correspond with A&M team re: Committee update presentation
Waschitz, Seth	7/27/2023	0.2	Correspond with Debtors re: due diligence requests
Newman, Richard	7/28/2023	0.5	Participate on call with Debtors' professionals re: vendor agreements
Waschitz, Seth	7/28/2023	0.4	Correspond with Debtors re: additional due diligence requests
Waschitz, Seth	7/28/2023	0.3	Participate on call with Debtors' professionals re: due diligence requests
Newman, Richard	7/28/2023	0.2	Coordinate review of vendor payments
Newman, Richard	7/28/2023	0.2	Correspond with Debtors' professionals re: fees
Waschitz, Seth	7/29/2023	0.3	Correspond with Debtors re: due diligence requests
Domfeh, Kofi	7/31/2023	2.2	Analyze historical financial performance
Hill, Michael	7/31/2023	0.7	Prepare summary of new data room contents for A&M team
Waschitz, Seth	7/31/2023	0.3	Update due diligence request list
Hill, Michael	8/1/2023	2.2	Update comparable company analysis re: Equinix
Hill, Michael	8/1/2023	2.1	Prepare comparable company analysis re: Digital Realty
Newman, Richard	8/1/2023	0.7	Review UK legal entity financials
Waschitz, Seth	8/1/2023	0.5	Review updated due diligence request list
Newman, Richard	8/1/2023	0.2	Correspond with A&M team re: debt payments
Newman, Richard	8/1/2023	0.2	Revise historical debt payments
Newman, Richard	8/1/2023	0.1	Revise due diligence request list
Domfeh, Kofi	8/2/2023	2.9	Update due diligence request list questions re: business plan income statement
Vaid, Hameer	8/2/2023	2.8	Review data center site P&Ls
Ashraf, Farris	8/2/2023	2.5	Update due diligence request list re: business plan
Hill, Michael	8/2/2023	1.9	Update comparable company analysis re: market multiples
Waschitz, Seth	8/2/2023	0.3	Correspond with Debtors re: due diligence requests
Newman, Richard	8/2/2023	0.2	Prepare response to UCC counsel re: debt question
Vaid, Hameer	8/3/2023	2.4	Review data room contents re: location data
Hill, Michael	8/3/2023	2.3	Update comparable company presentation re: Equinix
Hill, Michael	8/3/2023	2.1	Prepare comparable company presentation re: Digital Realty
Domfeh, Kofi	8/3/2023	1.9	Update due diligence request list re: SPAC investigation
Gonzalez, Andrea	8/3/2023	1.1	Review consolidated financials
Newman, Richard	8/3/2023	0.8	Review new data room contents
Newman, Richard	8/3/2023	0.6	Prepare questions for company re: lender presentation

CYXTERA TECHNOLOGIES INC., et al

Time Detail by Project Category
June 27 2023 through October 31, 2023

Professional	Date	Hours	Time Description
Newman, Richard	8/3/2023	0.4	Analyze 90-day amortization and interest payments
Newman, Richard	8/3/2023	0.3	Review progress summary re: data center landlords
Newman, Richard	8/3/2023	0.3	Review RemainCo analysis
Newman, Richard	8/3/2023	0.2	Review due diligence request list responses
Newman, Richard	8/3/2023	0.2	Prepare diligence request list questions re: litigation
Newman, Richard	8/3/2023	0.1	Correspond with Debtors' professionals re: debt questions
Vaid, Hameer	8/4/2023	0.4	Participate on call with A&M team (Gonzalez) re: site P&L
Gonzalez, Andrea	8/4/2023	0.4	Participate on call with A&M team (Vaid) re: site P&L
Hill, Michael	8/4/2023	0.4	Participate on call with A&M team (Gonzalez, Singh) re: income statement analysis
Singh, Kabir	8/4/2023	0.4	Participate on call with A&M team (Hill, Gonzalez) re: income statement analysis
Gonzalez, Andrea	8/4/2023	0.4	Participate on call with A&M team (Hill, Singh) re: income statement analysis
Hill, Michael	8/4/2023	2.1	Prepare trial balance mapping analysis re: Cyxtera DC Holdings
Domfeh, Kofi	8/4/2023	1.8	Prepare due diligence request list questions re: business plan
Hill, Michael	8/4/2023	1.7	Prepare trial balance mapping analysis re: Cyxtera Canada
Hill, Michael	8/4/2023	1.6	Prepare trial balance mapping analysis re: Cyxtera Tech UK
Newman, Richard	8/4/2023	1.3	Review financial overview presentation
Hill, Michael	8/4/2023	1.1	Prepare trial balance mapping analysis re: Cyxtera Communications Canada
Gonzalez, Andrea	8/4/2023	1.0	Review trial balances re: income statement
Gonzalez, Andrea	8/4/2023	0.9	Review trial balances re: balance sheet
Hill, Michael	8/4/2023	0.9	Prepare trial balance mapping analysis re: Cyxtera Communications
Rovitz, Alec	8/4/2023	0.9	Update trial balance mapping analysis re: Cyxtera Communications
Rovitz, Alec	8/4/2023	0.9	Update trial balance mapping analysis re: Cyxtera Communications Canada
Rovitz, Alec	8/4/2023	0.9	Update trial balance mapping analysis re: Cyxtera Tech UK
Gonzalez, Andrea	8/4/2023	0.8	Review due diligence request responses re: real estate
Hill, Michael	8/4/2023	0.8	Prepare trial balance mapping presentation re: summary overview
Newman, Richard	8/4/2023	0.3	Correspond with UCC counsel re: debt questions
Waschitz, Seth	8/4/2023	0.3	Review correspondence with Debtors re: due diligence requests
Rovitz, Alec	8/4/2023	0.3	Update trial balance mapping analysis re: Cyxtera DC Holdings
Gonzalez, Andrea	8/4/2023	0.2	Review updated due diligence request list tracker
Newman, Richard	8/4/2023	0.2	Prepare legal entity financials question responses
Waschitz, Seth	8/4/2023	0.2	Review correspondence with UCC counsel re: investigative due diligence requests
Waschitz, Seth	8/4/2023	0.2	Correspond with A&M team re: trial balance analysis
Rovitz, Alec	8/4/2023	0.2	Review correspondence with A&M team re: stub rent payments
Rovitz, Alec	8/4/2023	0.1	Update trial balance mapping analysis re: Cyxtera Canada
Rovitz, Alec	8/6/2023	2.3	Review analyst reports re: competitor outlook
Gonzalez, Andrea	8/6/2023	0.9	Review 2021 SVAC Form 14A
Gonzalez, Andrea	8/6/2023	0.8	Review summary of income statement re: Canada / UK legal entities
Gonzalez, Andrea	8/6/2023	0.4	Review 2022 Cyxtera Form 14A
Gonzalez, Andrea	8/6/2023	0.3	Review summary of balance sheet re: Canada / UK legal entities
Rovitz, Alec	8/7/2023	1.9	Prepare summary of analyst reports re: competitor outlook
Gonzalez, Andrea	8/7/2023	1.8	Review net operating income analysis by site
Hill, Michael	8/7/2023	0.8	Review and edit trial balance mapping presentation
Newman, Richard	8/7/2023	0.1	Review company filings re: financial press releases
Gonzalez, Andrea	8/8/2023	1.0	Review 2021 SVAC Form 14A
Gonzalez, Andrea	8/8/2023	0.4	Review updated summary of income statement re: Canada / UK legal entities
Newman, Richard	8/8/2023	0.3	Prepare Q2 2023 financial summary re: forecast vs. actual
Newman, Richard	8/8/2023	0.2	Review proposed critical vendor payments
Ashraf, Farris	8/9/2023	2.4	Update due diligence request list re: business plan

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Time Detail by Project Category
June 27 2023 through October 31, 2023

Professional	Date	Hours	Time Description
Gonzalez, Andrea	8/9/2023	2.2	Review 2021 SVAC Form 14A
Domfeh, Kofi	8/9/2023	1.8	Update due diligence request list
Gonzalez, Andrea	8/9/2023	1.2	Review 2021 audited financial statements
Gonzalez, Andrea	8/9/2023	1.0	Review summary of 2023 site budget re: Canada / UK entities
Newman, Richard	8/9/2023	0.7	Review forecast and sufficiency re: modernization capital expenditures
Newman, Richard	8/9/2023	0.5	Prepare churn analysis
Gonzalez, Andrea	8/9/2023	0.4	Review summary of 2023 budget re: Canada / UK legal entities
Waschitz, Seth	8/9/2023	0.2	Correspond with Debtors re: due diligence requests
Gonzalez, Andrea	8/10/2023	0.2	Participate on call with A&M team (Waschitz) re: due diligence requests
Waschitz, Seth	8/10/2023	0.2	Participate on call with A&M team (Gonzalez) re: due diligence requests
Vaid, Hameer	8/10/2023	2.8	Research market comparables re: precedent transactions
Gonzalez, Andrea	8/10/2023	1.3	Review 2022 audited financial statements
Gonzalez, Andrea	8/10/2023	1.2	Review updated summary of income statement re: Canada / UK legal entities
Gonzalez, Andrea	8/10/2023	1.0	Review Agreement and Plan of Merger
Waschitz, Seth	8/10/2023	0.3	Participate on call with Debtors re: due diligence requests
Newman, Richard	8/10/2023	0.2	Follow-up on outstanding real estate requests
Vaid, Hameer	8/11/2023	2.9	Prepare preliminary location comparable data
Gonzalez, Andrea	8/13/2023	0.9	Review Agreement and Plan of Merger
Hill, Michael	8/14/2023	2.1	Prepare questions for Debtors' professionals re: trial balance mapping analysis
Hill, Michael	8/14/2023	1.7	Update trial balance mapping analysis re: remaining legal entities
Hill, Michael	8/14/2023	1.3	Update trial balance mapping analysis re: roll-up structure
Rovitz, Alec	8/14/2023	1.2	Update trial balance mapping presentation re: May 2023 balance sheet
Gonzalez, Andrea	8/14/2023	0.2	Review correspondence from Debtors' professionals re: diligence requests
Newman, Richard	8/14/2023	0.1	Review critical vendor payments
Waschitz, Seth	8/14/2023	0.1	Correspond with Debtors re: due diligence request list
Vaid, Hameer	8/15/2023	2.7	Update location comparable data re: square footage
Hill, Michael	8/15/2023	1.6	Update trial balance mapping presentation re: May 2023 income sheet
Singh, Kabir	8/15/2023	1.5	Review June monthly operating report
Hill, Michael	8/15/2023	0.8	Compare trial balance mapping balance sheet re: schedules
Waschitz, Seth	8/15/2023	0.1	Review entity mapping analysis
Soriano, Adam	8/16/2023	2.4	Review data room contents re: comparable transactions
Ashraf, Farris	8/16/2023	1.4	Update due diligence tracker re: intercompany activity
Ashraf, Farris	8/16/2023	1.1	Update due diligence tracker re: intercompany activity
Hill, Michael	8/16/2023	1.0	Update due diligence request list
Newman, Richard	8/16/2023	0.9	Review new data room contents
Waschitz, Seth	8/16/2023	0.9	Review data room contents
Gonzalez, Andrea	8/16/2023	0.7	Review entity site mapping
Hill, Michael	8/16/2023	0.6	Prepare summary of data room contents
Gonzalez, Andrea	8/16/2023	0.5	Review and edit questions re: sites in Canada
Hill, Michael	8/16/2023	0.4	Review updated data room contents
Waschitz, Seth	8/16/2023	0.3	Correspond with Debtors re: data room uploads
Gonzalez, Andrea	8/16/2023	0.2	Review correspondence from A&M team re: diligence requests
Soriano, Adam	8/17/2023	2.8	Analyze 2023 budget by region
Gonzalez, Andrea	8/17/2023	1.5	Review and edit questions re: sites in London
Newman, Richard	8/17/2023	0.9	Review company presentation provided by Debtors' professionals
Gonzalez, Andrea	8/17/2023	0.1	Participate on call with Debtors' professionals re: diligence requests
Gonzalez, Andrea	8/18/2023	1.2	Review and edit select site financials
Newman, Richard	8/18/2023	0.6	Review 2017 audited financials

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Time Detail by Project Category
June 27 2023 through October 31, 2023

Professional	Date	Hours	Time Description
Newman, Richard	8/18/2023	0.4	Correspond with UCC counsel re: 2017/2018 financial summary
Gonzalez, Andrea	8/19/2023	0.3	Review due diligence request tracker
Waschitz, Seth	8/19/2023	0.2	Correspond with Debtors re: site P&L questions
Newman, Richard	8/20/2023	0.3	Review equity commitment letter
Gonzalez, Andrea	8/21/2023	1.1	Update diligence requests
Singh, Kabir	8/21/2023	1.1	Review July monthly operating report
Hill, Michael	8/21/2023	0.3	Update due diligence request list
Hill, Michael	8/22/2023	1.5	Analyze revenue by site location re: 2023 plan
Hill, Michael	8/22/2023	1.3	Analyze revenue by site location re: 2022 figures
Hill, Michael	8/22/2023	1.2	Analyze revenue by site location re: 2021 figures
Rovitz, Alec	8/22/2023	0.9	Update due diligence request list re: new data room contents
Hill, Michael	8/22/2023	0.9	Analyze revenue by site location re: Q1 2023 figures
Newman, Richard	8/22/2023	0.7	Revise historical debt presentation
Gonzalez, Andrea	8/22/2023	0.6	Prepare summary of revenue by site: CND / UK
Hill, Michael	8/22/2023	0.5	Review updated data room contents
Newman, Richard	8/22/2023	0.2	Prepare secured debt analysis for A&M team
Newman, Richard	8/22/2023	0.1	Correspond with A&M team re: stub rent
Holsomback, Hunt	8/23/2023	2.5	Research data center REITs re: utility reimbursement
Gonzalez, Andrea	8/23/2023	0.2	Correspond with A&M team re: real estate update
Rovitz, Alec	8/24/2023	2.1	Update due diligence request list
Rovitz, Alec	8/24/2023	1.3	Update due diligence request tracker
Newman, Richard	8/24/2023	0.7	Review new data room contents re: financials
Waschitz, Seth	8/24/2023	0.6	Review Q2 Financials
Hill, Michael	8/24/2023	0.6	Correspond with A&M team member re: due diligence request list / tracker
Newman, Richard	8/24/2023	0.5	Review new data room contents re: intercompany data
Waschitz, Seth	8/24/2023	0.4	Correspond with Debtors' professionals re: due diligence request items
Hill, Michael	8/24/2023	0.4	Correspond with A&M team re: new data room contents
Waschitz, Seth	8/24/2023	0.3	Review updated due diligence request list
Newman, Richard	8/24/2023	0.2	Review due diligence request list responses
Waschitz, Seth	8/24/2023	0.2	Review revenue by customer analysis
Gonzalez, Andrea	8/27/2023	0.8	Review 2022 SEC filing
Gonzalez, Andrea	8/27/2023	0.5	Review 2021 SEC filing
Gonzalez, Andrea	8/27/2023	0.2	Review Debtors' response to diligence requests
Newman, Richard	8/28/2023	0.3	Participate on call with A&M team (Waschitz) re: case updates
Waschitz, Seth	8/28/2023	0.3	Participate on call with A&M team (Newman) re: case updates
Domfeh, Kofi	8/28/2023	0.2	Participate on call with A&M team (Waschitz) re: stub rent
Waschitz, Seth	8/28/2023	0.2	Participate on call with A&M team (Domfeh) re: stub rent
Rovitz, Alec	8/28/2023	2.6	Research Nvidia data center re: growth projections
Waschitz, Seth	8/28/2023	0.4	Review and analyze stub rent calculations
Waschitz, Seth	8/28/2023	0.3	Correspond with UCC counsel re: stub rent
Newman, Richard	8/28/2023	0.2	Review stub rent documents re: Debtors' professionals correspondence
Waschitz, Seth	8/28/2023	0.2	Correspond with Debtors re: stub rent calculations
Gonzalez, Andrea	8/29/2023	1.0	Review historical financial statements
Gonzalez, Andrea	8/29/2023	0.4	Review diligence request list
Waschitz, Seth	8/29/2023	0.3	Review and analyze stub rent calculations
Waschitz, Seth	8/29/2023	0.2	Correspond with Debtors re: stub rent calculations
Newman, Richard	8/29/2023	0.1	Correspond with Debtors' professionals re: outstanding due diligence request items
Gonzalez, Andrea	8/30/2023	1.4	Supervise review of historical stock price

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Time Detail by Project Category
June 27 2023 through October 31, 2023

Professional	Date	Hours	Time Description
Waschitz, Seth	9/1/2023	0.1	Correspond with A&M team re: stub rent
Gonzalez, Andrea	9/5/2023	0.7	Review and update due diligence request list
Newman, Richard	9/6/2023	0.1	Review ORD stipulation
Newman, Richard	9/7/2023	0.1	Correspond with UCC counsel re: real estate
Newman, Richard	9/11/2023	0.1	Correspond with Debtors' professionals re: due diligence request list
Newman, Richard	9/12/2023	0.9	Review potential unencumbered properties
Hill, Michael	9/12/2023	0.2	Update due diligence request list tracker
Gonzalez, Andrea	9/12/2023	0.4	Review and update due diligence request list
Waschitz, Seth	9/12/2023	0.3	Update due diligence request list
Newman, Richard	9/13/2023	0.5	Review new data room contents
Holsomback, Hunt	9/13/2023	0.3	Review HilCo property appraisals
Gonzalez, Andrea	9/13/2023	0.9	Review transfers to creditors in 90 days
Newman, Richard	9/19/2023	1.1	Review Appgate re: earnings and ability to pay
Newman, Richard	9/22/2023	0.2	Correspond with Debtors' professionals re: due diligence request list
Newman, Richard	9/26/2023	0.1	Correspond with UCC counsel re: case updates
Newman, Richard	9/28/2023	0.1	Correspond with Debtors' professionals re: critical vendor question
Waschitz, Seth	9/28/2023	0.2	Correspond with A&M team re: case updates
Newman, Richard	10/2/2023	0.1	Correspond with UCC counsel re: independent director
Waschitz, Seth	10/3/2023	0.3	Correspond with A&M team re: case updates
Newman, Richard	10/3/2023	0.1	Correspond with A&M team re: Debtor litigation
Newman, Richard	10/10/2023	0.1	Correspond with UCC counsel re: releases
Holsomback, Hunt	10/25/2023	0.3	Participate on call with A&M team (Newman, Scott, Vaid) re: real estate workstreams
Vaid, Hameer	10/25/2023	0.3	Participate on call with A&M team (Holsomback, Scott, Newman) re: real estate workstreams
Scott, Tom	10/25/2023	0.3	Participate on call with A&M team (Holsomback, Newman, Vaid) re: real estate workstreams
Newman, Richard	10/25/2023	0.3	Participate on call with A&M team (Holsomback, Scott, Vaid) re: real estate workstreams
Subtotal		218.4	

Financing Matters (DIP, Exit, Other)

Newman, Richard	6/27/2023	1.3	Review DIP credit agreement and revised amendment
Newman, Richard	6/27/2023	0.1	Correspond with A&M team re: DIP review
Newman, Richard	6/28/2023	2.9	Review DIP credit agreement and revised amendment
Domfeh, Kofi	6/28/2023	2.8	Review DIP credit agreement
Domfeh, Kofi	6/28/2023	2.0	Prepare DIP issues list
Domfeh, Kofi	6/28/2023	1.6	Review Interim DIP order
Newman, Richard	6/28/2023	0.5	Participate on call with A&M team (Domfeh) re: DIP analysis
Domfeh, Kofi	6/28/2023	0.5	Participate on call with A&M team (Newman) re: DIP analysis
Newman, Richard	6/29/2023	1.2	Draft DIP settlement points
Newman, Richard	6/29/2023	0.5	Research DIP interest question
Newman, Richard	6/29/2023	0.3	Participate on call with A&M team (Domfeh) re: DIP financing matters
Domfeh, Kofi	6/29/2023	0.3	Participate on call with A&M team (Newman) re: DIP financing matters
Newman, Richard	6/29/2023	0.2	Review UCC counsel's DIP issues list
Gonzalez, Andrea	6/29/2023	0.2	Review motion to obtain post-petition financing
Waschitz, Seth	6/30/2023	0.4	Direct A&M team member to prepare DIP comparable analysis
Hill, Michael	6/30/2023	1.3	Update DIP comparable analysis re: Venator
Hill, Michael	6/30/2023	0.8	Prepare DIP comparable analysis re: Cox
Hill, Michael	6/30/2023	0.7	Prepare DIP comparable analysis re: Genesis
Hill, Michael	6/30/2023	0.7	Prepare DIP comparable analysis re: Venator
Hill, Michael	6/30/2023	0.6	Update DIP comparable analysis re: Genesis

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Time Detail by Project Category
June 27 2023 through October 31, 2023

Professional	Date	Hours	Time Description
Hill, Michael	6/30/2023	0.6	Update DIP comparable analysis re: Cox
Hill, Michael	6/30/2023	0.5	Update DIP comparable analysis re: Venator
Newman, Richard	6/30/2023	0.4	Review DIP comparable analysis
Domfeh, Kofi	6/30/2023	0.3	Participate on call with A&M team (Waschitz) re: DIP comparable analysis
Waschitz, Seth	6/30/2023	0.3	Participate on call with A&M team (Domfeh) re: DIP comparable analysis
Hill, Michael	6/30/2023	0.6	Update DIP comparable analysis re: First Guaranty Mortgage
Hill, Michael	6/30/2023	0.6	Update DIP comparable analysis re: TPC Group
Waschitz, Seth	6/30/2023	0.2	Review DIP issues list
Newman, Richard	6/30/2023	0.2	Correspond with A&M team re: DIP comparable analysis
Ashraf, Farris	7/2/2023	2.1	Prepare DIP comparable analysis
Newman, Richard	7/2/2023	1.5	Review interim DIP order
Hill, Michael	7/2/2023	1.4	Review and edit DIP comparable analysis
Hill, Michael	7/2/2023	1.2	Update DIP comparable analysis re: Party City
Hill, Michael	7/2/2023	1.2	Update DIP comparable analysis re: QaulTek
Hill, Michael	7/2/2023	1.1	Update DIP comparable analysis re: Serta Simmons
Ashraf, Farris	7/3/2023	2.9	Update DIP comparable analysis re: exit fees
Domfeh, Kofi	7/3/2023	2.1	Update DIP comparable analysis
Hill, Michael	7/3/2023	1.6	Update DIP comparable analysis re: Instant Brands
Hill, Michael	7/3/2023	1.4	Update DIP comparable analysis re: Sungard
Hill, Michael	7/3/2023	1.0	Update DIP comparable analysis re: Sungard
Hill, Michael	7/3/2023	0.9	Update DIP comparable analysis re: Instant Brands
Domfeh, Kofi	7/4/2023	1.7	Review and edit DIP comparable analysis
Ashraf, Farris	7/4/2023	2.6	Update DIP comparable analysis re: unused line fee
Domfeh, Kofi	7/4/2023	1.5	Update DIP comparable analysis
Waschitz, Seth	7/4/2023	0.2	Correspond with A&M team re: DIP comparables analysis
Ashraf, Farris	7/5/2023	2.7	Review DIP comparable analysis
Domfeh, Kofi	7/5/2023	1.7	Analyze DIP credit agreement
Domfeh, Kofi	7/5/2023	1.6	Prepare DIP issues list
Hill, Michael	7/5/2023	1.4	Update DIP budget presentation re: marketing timelines
Domfeh, Kofi	7/5/2023	1.2	Review and edit DIP comparable analysis
Newman, Richard	7/5/2023	0.8	Review and edit draft DIP objection
Hill, Michael	7/5/2023	0.8	Update DIP analysis re: market interest rate
Gonzalez, Andrea	7/5/2023	0.7	Review draft DIP objection
Hill, Michael	7/5/2023	0.7	Review draft DIP objection
Domfeh, Kofi	7/5/2023	0.5	Participate on call with UCC counsel and A&M team (Newman, Waschitz, Gonzalez) re: draft DIP objection
Waschitz, Seth	7/5/2023	0.5	Participate on call with UCC counsel and A&M team (Newman, Domfeh, Gonzalez) re: draft DIP objection
Newman, Richard	7/5/2023	0.5	Participate on call with UCC counsel and A&M team (Gonzalez, Waschitz, Domfeh) re: draft DIP objection
Gonzalez, Andrea	7/5/2023	0.5	Participate on call with UCC counsel and A&M team (Newman, Waschitz, Domfeh) re: draft DIP objection
Newman, Richard	7/5/2023	0.5	Coordinate A&M DIP objection workstreams
Newman, Richard	7/5/2023	0.4	Participate on call with A&M team (Domfeh) re: DIP issues
Domfeh, Kofi	7/5/2023	0.4	Participate on call with A&M team (Newman) re: DIP issues
Waschitz, Seth	7/5/2023	0.4	Review draft Committee DIP objection
Waschitz, Seth	7/5/2023	0.4	Correspond with UCC counsel re: DIP objection
Newman, Richard	7/5/2023	0.3	Prepare DIP objection items
Newman, Richard	7/5/2023	0.3	Perform DIP interest and fees scenario analysis
Domfeh, Kofi	7/5/2023	0.3	Correspond with A&M team re: DIP financing issues
Newman, Richard	7/5/2023	0.2	Correspond with UCC counsel re: DIP interest rate calculation
Waschitz, Seth	7/5/2023	0.2	Review DIP issues list

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Time Detail by Project Category
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Professional	Date	Hours	Time Description
Domfeh, Kofi	7/5/2023	0.2	Participate on call with A&M team (Newman) re: DIP financing matters
Newman, Richard	7/5/2023	0.2	Participate on call with A&M team (Domfeh) re: DIP financing matters
Newman, Richard	7/5/2023	0.1	Correspond with A&M team re: DIP objection
Ashraf, Farris	7/6/2023	2.8	Update DIP comparable analysis re: Interest calculations
Hill, Michael	7/6/2023	2.1	Update DIP comparable analysis re: total money fees
Domfeh, Kofi	7/6/2023	1.9	Review and edit DIP comparable analysis
Hill, Michael	7/6/2023	1.7	Update DIP comparable analysis re: new money fees
Newman, Richard	7/6/2023	1.6	Review DIP comparable analysis
Hill, Michael	7/6/2023	1.3	Update DIP comparable analysis re: marketing timelines
Domfeh, Kofi	7/6/2023	1.3	Analyze DIP credit agreement
Waschitz, Seth	7/6/2023	1.2	Review revised draft Committee DIP objection
Domfeh, Kofi	7/6/2023	0.8	Participate on call with UCC counsel and A&M team (Gonzalez, Newman, Waschitz) re: draft DIP objection
Waschitz, Seth	7/6/2023	0.8	Participate on call with UCC counsel and A&M team (Gonzalez, Newman, Waschitz) re: draft DIP objection
Gonzalez, Andrea	7/6/2023	0.8	Participate on call with UCC counsel and A&M team (Gonzalez, Newman, Waschitz) re: draft DIP objection
Newman, Richard	7/6/2023	0.8	Participate on call with UCC counsel and A&M team (Gonzalez, Newman, Waschitz) re: draft DIP objection
Gonzalez, Andrea	7/6/2023	0.6	Review DIP budget re: sensitivity
Newman, Richard	7/6/2023	0.6	Prepare for DIP objection call with UCC counsel
Waschitz, Seth	7/6/2023	0.6	Review DIP analysis re: sizing sensitivity
Waschitz, Seth	7/6/2023	0.5	Participate on call with A&M team (Newman, Waschitz) re: DIP objection
Gonzalez, Andrea	7/6/2023	0.5	Participate on call with A&M team (Newman, Waschitz) re: DIP objection
Newman, Richard	7/6/2023	0.5	Participate on call with A&M team (Newman, Waschitz) re: DIP objection
Newman, Richard	7/6/2023	0.5	Update DIP interest and fees scenario analysis re: funded amounts
Domfeh, Kofi	7/6/2023	0.4	Participate on call with A&M team (Waschitz) re: DIP comparable analysis
Waschitz, Seth	7/6/2023	0.4	Participate on call with A&M team (Domfeh) re: DIP comparable analysis
Newman, Richard	7/6/2023	0.2	Coordinate A&M DIP workstreams
Newman, Richard	7/6/2023	0.2	Correspond with UCC counsel re: DIP draw language
Domfeh, Kofi	7/6/2023	0.2	Correspond with A&M team re: DIP comparable analysis
Ashraf, Farris	7/7/2023	2.9	Update DIP comparable analysis re: roll up ratio
Ashraf, Farris	7/7/2023	2.9	Update DIP comparable analysis re: interest rate analysis
Domfeh, Kofi	7/7/2023	2.1	Research DIP comparables re: roll up amounts
Hill, Michael	7/7/2023	2.1	Update DIP comparable analysis presentation re: term loans
Ashraf, Farris	7/7/2023	2.2	Review DIP comparable analysis
Newman, Richard	7/7/2023	1.2	Participate on call with A&M team (Ashraf, Waschitz, Domfeh, Hill) re: DIP comparable analysis
Waschitz, Seth	7/7/2023	1.2	Participate on call with A&M team (Newman, Ashraf, Domfeh, Hill) re: DIP comparable analysis
Domfeh, Kofi	7/7/2023	1.2	Participate on call with A&M team (Newman, Waschitz, Ashraf, Hill) re: DIP comparable analysis
Ashraf, Farris	7/7/2023	1.2	Participate on call with A&M team (Newman, Waschitz, Domfeh, Hill) re: DIP comparable analysis
Hill, Michael	7/7/2023	1.2	Participate on call with A&M team (Newman, Waschitz, Domfeh, Ashraf) re: DIP comparable analysis
Domfeh, Kofi	7/7/2023	1.2	Research DIP comparable re: fees
Hill, Michael	7/7/2023	1.1	Update DIP comparables analysis re: revolvers
Domfeh, Kofi	7/7/2023	1.7	Research DIP comparables re: case timelines
Domfeh, Kofi	7/7/2023	1.3	Analyze Debtors' DIP sizing analysis
Hill, Michael	7/7/2023	0.8	Review and edit DIP comparable analysis
Hill, Michael	7/7/2023	0.6	Participate on call with A&M team (Domfeh, Ashraf) re: DIP comparable analysis
Domfeh, Kofi	7/7/2023	0.6	Participate on call with A&M team (Ashraf, Hill) re: DIP comparable analysis
Ashraf, Farris	7/7/2023	0.6	Participate on call with A&M team (Domfeh, Hill) re: DIP comparable analysis
Ashraf, Farris	7/7/2023	0.5	Participate on call with A&M team (Domfeh, Hill) re: DIP comparable analysis
Domfeh, Kofi	7/7/2023	0.5	Participate on call with A&M team (Ashraf, Hill) re: DIP comparable analysis
Hill, Michael	7/7/2023	0.5	Participate on call with A&M team (Domfeh, Ashraf) re: DIP comparable analysis

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Professional	Date	Hours	Time Description
Newman, Richard	7/7/2023	0.4	Participate on call with A&M team (Waschitz) re: DIP objection
Waschitz, Seth	7/7/2023	0.4	Participate on call with A&M team (Newman) re: DIP objection
Domfeh, Kofi	7/7/2023	0.3	Participate on call with A&M team (Newman) re: DIP comparable analysis
Newman, Richard	7/7/2023	0.3	Participate on call with A&M team (Domfeh) re: DIP comparable analysis
Waschitz, Seth	7/7/2023	0.3	Review revised DIP comparable analysis
Newman, Richard	7/7/2023	0.2	Research term loan roll-up for DIP comparable analysis
Waschitz, Seth	7/7/2023	0.2	Review DIP comparable analysis
Domfeh, Kofi	7/8/2023	1.3	Review final DIP order
Newman, Richard	7/9/2023	0.7	Review and comment on draft DIP objection
Gonzalez, Andrea	7/9/2023	0.5	Review draft DIP objection
Waschitz, Seth	7/9/2023	0.5	Review and comment on updated DIP objection
Waschitz, Seth	7/9/2023	0.2	Review DIP counterproposal
Waschitz, Seth	7/9/2023	0.2	Correspond with UCC re: DIP counterproposal
Hill, Michael	7/9/2023	0.2	Correspond with A&M team re: DIP objection
Gonzalez, Andrea	7/9/2023	0.1	Review correspondence from UCC counsel re: DIP objection counter proposal
Newman, Richard	7/9/2023	0.1	Review DIP term sheet proposal
Sinclair, Gibbons	7/11/2023	0.6	Analyze DIP comparable analysis
Waschitz, Seth	7/12/2023	0.3	Review memo to UCC summarizing DIP and cash management motion
Waschitz, Seth	7/12/2023	0.2	Revise DIP comparables analysis
Waschitz, Seth	7/13/2023	0.2	Correspond with UCC re: DIP settlement update
Newman, Richard	7/13/2023	0.1	Correspond with UCC counsel re: DIP budget
Waschitz, Seth	7/18/2023	0.2	Correspond with UCC counsel re: DIP guarantors
Newman, Richard	7/18/2023	0.1	Review UCC counsel's DIP guarantor summary
Newman, Richard	7/28/2023	0.2	Review documents re: DIP interest payment
Waschitz, Seth	9/7/2023	0.4	Correspond with UCC counsel re: DIP Liens
Subtotal		122.6	

Firm Retention

Waschitz, Seth	7/18/2023	2.5	Prepare retention application
Newman, Richard	7/19/2023	0.5	Review A&M retention application
Newman, Richard	7/20/2023	0.3	Review A&M retention declaration and proposed final order
Waschitz, Seth	7/27/2023	0.6	Finalize retention application
Newman, Richard	8/3/2023	0.2	Coordinate responses to retention application
Newman, Richard	8/9/2023	0.3	Prepare changes to retention application re: disclosures
Newman, Richard	8/15/2023	0.2	Review and annotate supplemental declaration
Subtotal		4.6	

General Correspondence with Debtor & Debtors' Professionals

Domfeh, Kofi	6/28/2023	0.5	Participate on call with Debtors' professionals and A&M team (Waschitz, Newman, Gonzalez) re: case updates
Newman, Richard	6/28/2023	0.5	Participate on call with Debtors' professionals and A&M team (Waschitz, Domfeh, Gonzalez) re: case updates
Gonzalez, Andrea	6/28/2023	0.2	Participate on call with Debtors' professionals and A&M team (Waschitz, Domfeh, Newman) re: case updates (partial)
Waschitz, Seth	6/28/2023	0.2	Participate on call with Debtors' professionals and A&M team (Domfeh, Gonzalez, Newman) re: case updates (partial)
Newman, Richard	9/1/2023	0.2	Correspond with Debtors' professionals re: case updates
Subtotal		1.6	

General Correspondence with UCC & UCC Counsel

Newman, Richard	6/29/2023	0.5	Participate on call with UCC counsel re: case issues
Waschitz, Seth	7/5/2023	0.8	Participate on call with UCC, UCC counsel and A&M team (Newman, Gonzalez) re: case updates

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TECHNOLOGY
Time Detail by Project Category
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Professional	Date	Hours	Time Description
Gonzalez, Andrea	7/5/2023	0.8	Participate on call with UCC, UCC counsel and A&M team (Newman, Waschitz) re: case updates
Newman, Richard	7/5/2023	0.8	Participate on call with UCC, UCC counsel and A&M team (Gonzalez, Waschitz) re: case updates
Waschitz, Seth	7/11/2023	0.2	Correspond with UCC re: case updates
Newman, Richard	7/11/2023	0.2	Participate on call with UCC member re: case issues
Drissen, Philipp	7/12/2023	0.8	Participate on call with UCC, UCC counsel and A&M team (Gonzalez, Waschitz, Newman, Domfeh) re: case update
Domfeh, Kofi	7/12/2023	0.8	Participate on call with UCC, UCC counsel and A&M team (Gonzalez, Waschitz, Newman, Drissen) re: case update
Waschitz, Seth	7/12/2023	0.8	Participate on call with UCC, UCC counsel and A&M team (Gonzalez, Drissen, Newman, Domfeh) re: case update
Gonzalez, Andrea	7/12/2023	0.8	Participate on call with UCC, UCC counsel and A&M team (Drissen, Waschitz, Newman, Domfeh) re: case update
Newman, Richard	7/12/2023	0.8	Participate on call with UCC, UCC counsel and A&M team (Gonzalez, Waschitz, Drissen, Domfeh) re: case update
Newman, Richard	7/21/2023	0.9	Participate on call with UCC, UCC counsel and A&M team (Gonzalez, Vaid, Domfeh, Ashraf) re: case updates
Vaid, Hameer	7/21/2023	0.9	Participate on call with UCC, UCC counsel and A&M team (Gonzalez, Newman, Domfeh, Ashraf) re: case updates
Ashraf, Farris	7/21/2023	0.9	Participate on call with UCC, UCC counsel and A&M team (Gonzalez, Newman, Vaid, Domfeh) re: case updates
Domfeh, Kofi	7/21/2023	0.9	Participate on call with UCC, UCC counsel and A&M team (Gonzalez, Newman, Vaid, Ashraf) re: case updates
Gonzalez, Andrea	7/21/2023	0.9	Participate on call with UCC, UCC counsel and A&M team (Vaid, Newman, Domfeh, Ashraf) re: case updates
Newman, Richard	7/21/2023	0.2	Participate on call with UCC counsel re: Committee update presentation
Newman, Richard	7/27/2023	0.2	Participate on call with UCC counsel re: case update
Newman, Richard	7/28/2023	0.4	Participate on call with UCC member re: case issues
Newman, Richard	8/1/2023	0.7	Participate on call with Committee, UCC counsel and A&M team (Waschitz, Domfeh, Holsomback, Gonzalez) re: case updates
Waschitz, Seth	8/1/2023	0.7	Participate on call with Committee, UCC counsel and A&M team (Newman, Domfeh, Holsomback, Gonzalez) re: case updates
Domfeh, Kofi	8/1/2023	0.7	Participate on call with Committee, UCC counsel and A&M team (Newman, Waschitz, Holsomback, Gonzalez) re: case updates
Holsomback, Hunt	8/1/2023	0.5	Participate on call with Committee, UCC counsel and A&M team (Newman, Domfeh, Waschitz, Gonzalez) re: case updates (Partial)
Gonzalez, Andrea	8/1/2023	0.7	Participate on call with Committee, UCC counsel and A&M team (Domfeh, Waschitz, Newman, Holsomback) re: case updates
Newman, Richard	8/1/2023	0.3	Revise Committee presentation re: case updates
Newman, Richard	8/1/2023	0.2	Prepare summary of key case issues re: Committee call preparation
Newman, Richard	8/1/2023	0.1	Correspond with UCC counsel re: Committee call preparation
Scott, Tom	8/8/2023	0.7	Participate on call with UCC, UCC counsel and A&M team (Holsomback, Gonzalez, Newman, Waschitz, Domfeh) re: case updates
Holsomback, Hunt	8/8/2023	0.7	Participate on call with UCC, UCC counsel and A&M team (Scott, Gonzalez, Newman, Waschitz, Domfeh) re: case updates
Gonzalez, Andrea	8/8/2023	0.7	Participate on call with UCC, UCC counsel and A&M team (Holsomback, Scott, Newman, Waschitz, Domfeh) re: case updates
Newman, Richard	8/8/2023	0.7	Participate on call with UCC, UCC counsel and A&M team (Holsomback, Gonzalez, Scott, Waschitz, Domfeh) re: case updates
Waschitz, Seth	8/8/2023	0.7	Participate on call with UCC, UCC counsel and A&M team (Holsomback, Gonzalez, Newman, Scott, Domfeh) re: case updates
Domfeh, Kofi	8/8/2023	0.7	Participate on call with UCC, UCC counsel and A&M team (Holsomback, Gonzalez, Newman, Waschitz, Scott) re: case updates
Newman, Richard	8/10/2023	0.1	Correspond with UCC counsel re: debt questions
Newman, Richard	8/17/2023	0.3	Correspond with UCC counsel re: lender correspondence
Newman, Richard	8/18/2023	0.2	Coordinate with UCC counsel re: potential lender issues
Newman, Richard	8/21/2023	0.5	Review and revise Committee presentation
Scott, Tom	8/22/2023	0.5	Participate on call with UCC, UCC counsel and A&M team (Gonzalez, Waschitz, Newman) re: case updates
Gonzalez, Andrea	8/22/2023	0.4	Participate on call with UCC, UCC counsel and A&M team (Scott, Waschitz, Newman) re: case updates
Newman, Richard	8/22/2023	0.3	Participate on call with UCC, UCC counsel and A&M team (Gonzalez, Waschitz, Scott) re: case updates
Waschitz, Seth	8/22/2023	0.3	Participate on call with UCC, UCC counsel and A&M team (Gonzalez, Scott, Newman) re: case updates
Newman, Richard	8/22/2023	0.5	Prepare key case updates re: Committee call preparation
Newman, Richard	8/22/2023	0.1	Correspond with UCC counsel re: Committee call preparation
Newman, Richard	9/7/2023	0.5	Review and edit Committee presentation re: global comments
Newman, Richard	9/13/2023	0.9	Participate on call with Committee, UCC counsel and A&M team (Gonzalez, Waschitz, Domfeh, Holsomback) re: case updates
Domfeh, Kofi	9/13/2023	0.9	Participate on call with Committee, UCC counsel and A&M team (Gonzalez, Waschitz, Newman, Holsomback) re: case updates
Holsomback, Hunt	9/13/2023	0.9	Participate on call with Committee, UCC counsel and A&M team (Gonzalez, Waschitz, Domfeh, Newman) re: case updates

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Professional	Date	Hours	Time Description
Gonzalez, Andrea	9/13/2023	0.9	Participate on call with Committee, UCC counsel and A&M team (Newman, Waschitz, Domfeh, Holsomback) re: case updates
Waschitz, Seth	9/13/2023	0.9	Participate on call with Committee, UCC counsel and A&M team (Newman, Gonzalez, Domfeh, Holsomback) re: case updates
Newman, Richard	9/21/2023	0.4	Participate on call with UCC, UCC counsel and A&M team (Gonzalez, Waschitz, Domfeh, Scott) re: settlement / sale update
Scott, Tom	9/21/2023	0.4	Participate on call with UCC, UCC counsel and A&M team (Gonzalez, Waschitz, Newman, Domfeh) re: settlement / sale update
Domfeh, Kofi	9/21/2023	0.4	Participate on call with UCC, UCC counsel and A&M team (Gonzalez, Waschitz, Newman, Scott) re: settlement / sale update
Gonzalez, Andrea	9/21/2023	0.4	Participate on call with UCC, UCC counsel and A&M team (Waschitz, Newman, Domfeh, Scott) re: settlement / sale update
Waschitz, Seth	9/26/2023	0.2	Correspond with UCC re: case updates
Newman, Richard	10/3/2023	0.2	Correspond with UCC counsel re: Committee call
Newman, Richard	10/20/2023	0.1	Participate on call with UCC counsel re: Committee call
Domfeh, Kofi	10/20/2023	0.5	Participate on call with Committee, UCC counsel and A&M team (Gonzalez, Waschitz, Newman, Domfeh) re: business plan
Waschitz, Seth	10/20/2023	0.6	Participate on call with Committee, UCC counsel and A&M team (Gonzalez, Newman, Domfeh) re: business plan
Newman, Richard	10/20/2023	0.6	Participate on call with Committee, UCC counsel and A&M team (Gonzalez, Waschitz, Domfeh) re: business plan
Gonzalez, Andrea	10/20/2023	0.6	Participate on call with Committee, UCC counsel and A&M team (Waschitz, Newman, Domfeh) re: business plan
Subtotal		33.3	

Insurance Matters

Waschitz, Seth	7/21/2023	0.4	Correspond with Debtors re: insurance policies
Subtotal		0.4	

Intercompany Claims

Gonzalez, Andrea	7/7/2023	1.8	Review intercompany matrix
Newman, Richard	7/7/2023	0.7	Review intercompany matrix
Domfeh, Kofi	7/7/2023	0.5	Participate on call with Debtors' professionals and A&M team (Gonzalez, Newman, Hill) re: intercompany matrix
Gonzalez, Andrea	7/7/2023	0.5	Participate on call with Debtors' professionals and A&M team (Domfeh, Newman, Hill) re: intercompany matrix
Newman, Richard	7/7/2023	0.5	Participate on call with Debtors' professionals and A&M team (Gonzalez, Domfeh, Hill) re: intercompany matrix
Hill, Michael	7/7/2023	0.5	Participate on call with Debtors' professionals and A&M team (Gonzalez, Newman, Hill) re: intercompany matrix
Gonzalez, Andrea	7/7/2023	0.3	Review list of intercompany agreements
Waschitz, Seth	7/7/2023	0.3	Review intercompany agreements
Gonzalez, Andrea	7/7/2023	1.2	Review updated intercompany matrix
Gonzalez, Andrea	7/8/2023	0.1	Correspond with Debtors' professionals re: updated intercompany matrix
Newman, Richard	7/8/2023	0.1	Correspond with A&M team re: intercompany transactions
Gonzalez, Andrea	7/9/2023	0.9	Review May 2023 trial balances re: intercompany entries
Waschitz, Seth	7/9/2023	0.1	Correspond with A&M team re: intercompany funding
Newman, Richard	7/11/2023	0.2	Research intercompany issues
Newman, Richard	7/13/2023	1.1	Reconcile intercompany receivables re: intercompany matrix
Waschitz, Seth	7/13/2023	0.6	Review updated intercompany matrix
Ashraf, Farris	7/13/2023	0.5	Participate on call with Debtors' professionals and A&M team (Waschitz) re: intercompany activity
Waschitz, Seth	7/13/2023	0.5	Participate on call with Debtors' professionals and A&M team (Ashraf) re: intercompany activity
Newman, Richard	7/13/2023	0.1	Correspond with A&M team re: intercompany activity
Newman, Richard	7/14/2023	0.5	Participate on call with A&M team (Waschitz) re: intercompany matrix
Waschitz, Seth	7/14/2023	0.5	Participate on call with A&M team (Newman) re: intercompany matrix
Newman, Richard	7/26/2023	0.5	Review intercompany payments re: loans to DC Holdings
Newman, Richard	8/10/2023	0.9	Review potential intercompany preference payments
Newman, Richard	8/10/2023	0.4	Prepare intercompany payments analysis
Domfeh, Kofi	8/15/2023	2.7	Analyze prepetition intercompany schedule
Domfeh, Kofi	8/15/2023	1.6	Analyze prepetition intercompany transfers
Newman, Richard	8/15/2023	1.2	Review intercompany payments re: potential preference exposure
Domfeh, Kofi	8/16/2023	2.1	Revise waterfall analysis re: intercompany transactions

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Professional	Date	Hours	Time Description
Newman, Richard	8/16/2023	0.3	Revise due diligence request list re: intercompany
Domfeh, Kofi	8/18/2023	1.6	Analyze post-petition intercompany claims
Gonzalez, Andrea	8/19/2023	0.2	Review June intercompany matrix
Waschitz, Seth	8/21/2023	0.2	Correspond with Debtors re: intercompany matrix questions
Waschitz, Seth	8/22/2023	0.5	Participate on call with Debtors and A&M team (Domfeh, Ashraf) re: intercompany activity
Domfeh, Kofi	8/22/2023	0.5	Participate on call with Debtors and A&M team (Waschitz, Ashraf) re: intercompany activity
Ashraf, Farris	8/22/2023	0.5	Participate on call with Debtors and A&M team (Domfeh, Waschitz) re: intercompany activity
Domfeh, Kofi	8/24/2023	2.7	Update waterfall analysis re: intercompany distribution analysis
Domfeh, Kofi	8/24/2023	2.5	Update waterfall analysis re: intercompany value distribution
Waschitz, Seth	8/24/2023	1.2	Review intercompany matrix
Domfeh, Kofi	8/26/2023	2.4	Prepare analyses of intercompany notes
Domfeh, Kofi	8/28/2023	2.4	Prepare intercompany distribution analyses
Hill, Michael	8/29/2023	0.8	Prepare intercompany data analysis
Hill, Michael	8/29/2023	0.8	Update intercompany data analysis
Hill, Michael	8/29/2023	0.7	Review intercompany data
Newman, Richard	8/29/2023	0.4	Prepare intercompany transaction issues list
Subtotal		38.6	

Miscellaneous Motions

Waschitz, Seth	6/27/2023	0.6	Review first day motions
Gonzalez, Andrea	6/27/2023	0.7	Supervise review of first day motions
Newman, Richard	6/27/2023	0.4	Review critical vendor motion
Newman, Richard	6/27/2023	0.3	Review hedging motion
Newman, Richard	6/27/2023	0.3	Review customer programs motion
Newman, Richard	6/27/2023	0.6	Review NOL motion
Hill, Michael	6/28/2023	0.8	Review cash management motion
Gonzalez, Andrea	6/28/2023	1.8	Review cash management motion
Hill, Michael	6/28/2023	0.7	Prepare cash management motion summary
Gonzalez, Andrea	6/28/2023	1.8	Review summary of first day motions re: cash management
Domfeh, Kofi	6/28/2023	1.8	Review first day declaration
Hill, Michael	6/28/2023	0.9	Review critical vendor motion
Waschitz, Seth	6/28/2023	1.7	Review wages motion and develop issues list
Gonzalez, Andrea	6/28/2023	0.7	Review receivables program motion
Waschitz, Seth	6/28/2023	0.6	Review critical vendors motion and develop issues list
Ashraf, Farris	6/28/2023	0.4	Review cash collateral motion
Hill, Michael	6/28/2023	0.7	Prepare critical vendor motion summary
Hill, Michael	6/28/2023	0.5	Review wages motion
Waschitz, Seth	6/28/2023	0.5	Review hedging motion and develop issues list
Gonzalez, Andrea	6/28/2023	0.5	Review motion to obtain post-petition financing
Waschitz, Seth	6/28/2023	0.4	Review customer programs motion and develop issues list
Waschitz, Seth	6/28/2023	0.4	Review insurance motion and develop issues list
Waschitz, Seth	6/28/2023	1.1	Review cash management motion
Newman, Richard	6/28/2023	0.3	Prepare first day motion redline
Newman, Richard	6/28/2023	0.3	Correspond with UCC counsel re: cash management motion
Waschitz, Seth	6/28/2023	0.3	Review utilities motion and develop issues list
Hill, Michael	6/28/2023	0.2	Participate on call with A&M team (Newman) re: cash management motion review

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Professional	Date	Hours	Time Description
Newman, Richard	6/28/2023	0.2	Participate on call with A&M team (Hill) re: cash management motion review
Waschitz, Seth	6/28/2023	0.2	Participate on call with A&M team (Newman) re: first day motion issues list
Newman, Richard	6/28/2023	0.2	Participate on call with A&M team (Waschitz) re: first day motions issues list
Newman, Richard	6/28/2023	0.2	Review first day motions summary
Newman, Richard	6/28/2023	0.2	Review and edit redline to cash management motion
Hill, Michael	6/28/2023	0.2	Prepare wages motion summary
Hill, Michael	6/28/2023	0.2	Participate on call with A&M team (Newman) re: critical vendor motion review
Newman, Richard	6/28/2023	0.2	Participate on call with A&M team (Hill) re: critical vendor motion review
Hill, Michael	6/28/2023	0.1	Participate on call with A&M team (Waschitz) re: first day motions issues list
Waschitz, Seth	6/28/2023	0.1	Participate on call with A&M team (Hill) re: first day motions issues list
Gonzalez, Andrea	6/29/2023	2.2	Review receivables program motion
Domfeh, Kofi	6/29/2023	2.4	Review first day motions
Gonzalez, Andrea	6/29/2023	0.3	Review Raymond Li declaration re: receivables program
Hill, Michael	6/29/2023	0.2	Participate on call with A&M team (Waschitz) re: first day motion review
Waschitz, Seth	6/29/2023	0.2	Participate on call with A&M team (Hill) re: first day motion review
Gonzalez, Andrea	6/29/2023	0.1	Correspond with UCC counsel re: cash management order
Newman, Richard	6/30/2023	1.0	Research potential cash management motion issues
Gonzalez, Andrea	6/30/2023	0.5	Participate on call with Debtors' professionals and A&M team (Newman, Hill) re: cash management motion
Newman, Richard	6/30/2023	0.5	Participate on call with Debtors' professionals and A&M team (Gonzalez, Hill) re: cash management motion
Hill, Michael	6/30/2023	0.5	Participate on call with Debtors' professionals and A&M team (Gonzalez, Newman) re: cash management motion
Newman, Richard	6/30/2023	0.5	Review Guggenheim retention application
Gonzalez, Andrea	6/30/2023	0.2	Review AlixPartners' retention application
Newman, Richard	7/1/2023	0.3	Review NOL motion
Rovitz, Alec	7/2/2023	1.3	Review first day motions issues list
Newman, Richard	7/3/2023	0.3	Review Hilco retention application
Rovitz, Alec	7/6/2023	0.6	Review cash collateral motion
Gonzalez, Andrea	7/8/2023	0.6	Review cash collateral motion
Newman, Richard	7/9/2023	0.4	Review and comment on motion to reconsider
Waschitz, Seth	7/9/2023	0.4	Review and comment on reconsideration motion
Gonzalez, Andrea	7/9/2023	0.2	Review motion for reconsideration
Gonzalez, Andrea	7/10/2023	0.8	Review UCC comments on draft interim cash management order
Gonzalez, Andrea	7/10/2023	0.4	Review cash management motion
Waschitz, Seth	7/10/2023	0.4	Review critical vendor motion
Gonzalez, Andrea	7/10/2023	0.2	Participate on call with UCC counsel re: comments on cash management order
Newman, Richard	7/10/2023	0.2	Comment on cash management motion final language
Gonzalez, Andrea	7/11/2023	0.3	Review draft interim cash management order
Gonzalez, Andrea	7/11/2023	0.2	Participate on call with UCC counsel and A&M team (Newman) re: final cash management order
Newman, Richard	7/11/2023	0.2	Participate on call with UCC counsel and A&M team (Newman) re: final cash management order
Gonzalez, Andrea	7/11/2023	0.2	Review correspondence from UCC counsel re: interim cash management order
Gonzalez, Andrea	7/11/2023	0.2	Correspond with UCC counsel re: comments on interim cash management order
Gonzalez, Andrea	7/11/2023	0.1	Review summary of select first day motions
Waschitz, Seth	7/11/2023	0.1	Correspond with UCC counsel re: Debtors' retention applications
Waschitz, Seth	7/12/2023	0.4	Review Hilco retention application
Gonzalez, Andrea	7/12/2023	0.2	Review correspondence from UCC counsel re: Debtors' comments on interim cash management order
Gonzalez, Andrea	7/13/2023	0.4	Review proposed edits to interim cash management order

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Professional	Date	Hours	Time Description
Scott, Tom	7/13/2023	1.3	Prepare summary of bid procedure motion
Newman, Richard	7/23/2023	0.4	Review Debtors' tax advisor retention application
Waschitz, Seth	7/25/2023	0.4	Review VST objection
Newman, Richard	7/25/2023	0.5	Review VST objection
Newman, Richard	7/26/2023	0.3	Review proposed 9019 motion
Newman, Richard	7/26/2023	0.2	Review removal of actions motion
Hill, Michael	7/27/2023	0.6	Review wages motion
Newman, Richard	7/31/2023	0.2	Review lease rejection motion
Rovitz, Alec	7/31/2023	0.8	Review lease rejection motion
Rovitz, Alec	7/31/2023	0.5	Prepare summary of lease rejection motion
Singh, Kabir	8/15/2023	0.5	Analyze DIP motion re: adequate protection / marshalling
Gonzalez, Andrea	8/16/2023	0.3	Review fourth interim cash management motion
Domfeh, Kofi	8/18/2023	0.3	Analyze cash management order
Hill, Michael	8/18/2023	0.3	Review draft motion re: lien challenge
Hill, Michael	8/18/2023	0.3	Review avoidance complaint
Newman, Richard	8/20/2023	0.3	Review and revise complaint and draft motion
Gonzalez, Andrea	8/22/2023	0.5	Review draft motion re: lien challenge
Newman, Richard	9/1/2023	0.3	Review Debtors' exclusivity motion
Newman, Richard	9/21/2023	0.2	Review exclusivity pleading
Subtotal		46.3	

Plan of Reorganization / Disclosure Statement

Waschitz, Seth	6/28/2023	2.9	Review restructuring support agreement
Domfeh, Kofi	6/28/2023	0.6	Analyze restructuring support agreement
Newman, Richard	7/3/2023	0.6	Prepare comments on case settlement offer
Gonzalez, Andrea	7/3/2023	0.2	Review correspondence from UCC counsel re: draft settlement proposal
Waschitz, Seth	7/25/2023	0.6	Review proposed settlement agreement
Newman, Richard	7/25/2023	0.5	Review proposed settlement agreement
Newman, Richard	8/4/2023	0.2	Review Debtors' analysis re: Plan process
Newman, Richard	8/7/2023	1.1	Review of Plan of Reorganization
Newman, Richard	8/7/2023	1.1	Prepare Plan issues list
Waschitz, Seth	8/7/2023	0.1	Review draft Plan of Reorganization
Newman, Richard	8/8/2023	0.5	Review waterfall analysis re: intercompany transactions
Newman, Richard	8/8/2023	0.4	Update waterfall analysis re: legal entities to operations
Newman, Richard	8/9/2023	0.3	Participate on call with A&M team (Domfeh) re: waterfall analysis
Domfeh, Kofi	8/9/2023	0.3	Participate on call with A&M team (Newman) re: waterfall analysis
Gonzalez, Andrea	8/9/2023	1.5	Review Plan of Reorganization
Domfeh, Kofi	8/9/2023	1.4	Prepare waterfall analysis re: entity level summary
Domfeh, Kofi	8/9/2023	1.1	Analyze waterfall analysis re: ownership structure
Newman, Richard	8/9/2023	0.9	Direct A&M team to update value allocation analysis
Newman, Richard	8/9/2023	0.5	Prepare waterfall analysis re: value allocation analysis
Waschitz, Seth	8/9/2023	0.3	Participate on call with A&M team member re: waterfall analysis
Domfeh, Kofi	8/10/2023	0.7	Participate on call with A&M team (Ashraf) re: waterfall analysis
Ashraf, Farris	8/10/2023	0.7	Participate on call with A&M team (Domfeh) re: waterfall analysis
Ashraf, Farris	8/10/2023	2.8	Review waterfall analysis re: intercompany transactions
Domfeh, Kofi	8/10/2023	2.7	Update waterfall analysis re: claims schedule
Ashraf, Farris	8/10/2023	2.5	Review waterfall analysis re: intercompany balance

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Professional	Date	Hours	Time Description
Domfeh, Kofi	8/10/2023	2.1	Update waterfall analysis re: secured claims distribution
Ashraf, Farris	8/10/2023	2.1	Review waterfall analysis re: SOAL
Domfeh, Kofi	8/10/2023	1.7	Update waterfall analysis re: unsecured claims distribution
Domfeh, Kofi	8/10/2023	1.4	Analyze waterfall analysis re: ownership structure
Domfeh, Kofi	8/10/2023	1.2	Analyze waterfall analysis re: secured claims
Domfeh, Kofi	8/11/2023	0.2	Participate on call with A&M team (Waschitz) re: waterfall analysis
Waschitz, Seth	8/11/2023	0.2	Participate on call with A&M team (Domfeh) re: waterfall analysis
Domfeh, Kofi	8/11/2023	2.9	Analyze waterfall analysis re: book value by legal entity
Domfeh, Kofi	8/11/2023	2.6	Update waterfall analysis re: distribution scenario analysis
Domfeh, Kofi	8/11/2023	2.6	Prepare waterfall analysis re: parent subsidiary ownership schedule
Ashraf, Farris	8/11/2023	2.1	Review waterfall analysis re: SOFA
Domfeh, Kofi	8/11/2023	1.2	Analyze waterfall analysis re: trade claims by legal entity
Domfeh, Kofi	8/12/2023	2.6	Update waterfall analysis re: distribution scenario analysis
Newman, Richard	8/14/2023	0.3	Participate on call with UCC counsel re: waterfall analysis / sale process
Ashraf, Farris	8/14/2023	2.9	Update waterfall analysis re: intercompany matrix
Domfeh, Kofi	8/14/2023	2.7	Update waterfall analysis re: recovery analysis by entity
Domfeh, Kofi	8/14/2023	2.6	Review waterfall analysis re: balance sheet liabilities by entity
Ashraf, Farris	8/14/2023	2.3	Review waterfall analysis re: organizational chart
Domfeh, Kofi	8/14/2023	1.8	Review and edit waterfall analysis re: schedule of recoveries
Ashraf, Farris	8/14/2023	1.4	Update waterfall analysis re: equity roll forward
Domfeh, Kofi	8/14/2023	1.0	Update waterfall analysis re: substantive consolidation analysis for administrative claims
Ashraf, Farris	8/15/2023	2.8	Analyze waterfall analysis re: intercompany transactions
Ashraf, Farris	8/15/2023	2.8	Update waterfall analysis re: intercompany matrix
Domfeh, Kofi	8/15/2023	2.6	Prepare waterfall analysis re: guarantee claims distribution
Domfeh, Kofi	8/15/2023	1.7	Update waterfall analysis re: unsecured claims schedule by entity
Domfeh, Kofi	8/15/2023	1.5	Update waterfall analysis re: schedule of secured claims
Newman, Richard	8/15/2023	0.8	Update waterfall analysis re: entities with value
Ashraf, Farris	8/15/2023	0.7	Update waterfall analysis re: intercompany activity
Newman, Richard	8/15/2023	0.4	Update waterfall analysis re: DIP treatment
Newman, Richard	8/15/2023	0.3	update waterfall re: DIP mechanics
Ashraf, Farris	8/15/2023	0.3	Update waterfall analysis re: data centers mapping
Newman, Richard	8/15/2023	0.2	Review waterfall analysis re: treatment of guarantors
Domfeh, Kofi	8/16/2023	0.2	Participate on A&M call with team (Newman) re: waterfall analysis
Newman, Richard	8/16/2023	0.2	Participate on A&M call with team (Domfeh) re: waterfall analysis
Ashraf, Farris	8/16/2023	2.9	Update waterfall analysis re: intercompany activity
Ashraf, Farris	8/16/2023	2.7	Update waterfall analysis re: intercompany activity
Domfeh, Kofi	8/16/2023	2.5	Revise waterfall analysis re: unsecured claims distribution
Domfeh, Kofi	8/16/2023	2.2	Revise waterfall analysis re: subsidiary equity distribution to parent
Hill, Michael	8/16/2023	1.7	Review Disclosure Statement
Domfeh, Kofi	8/16/2023	1.3	Prepare waterfall analysis re: DIP claims distribution
Domfeh, Kofi	8/16/2023	1.3	Revise waterfall analysis re: guarantee unsecured claims distribution
Gonzalez, Andrea	8/16/2023	1.1	Review Disclosure Statement
Newman, Richard	8/16/2023	0.8	Review Disclosure Statement documents
Newman, Richard	8/16/2023	0.7	Outline Disclosure Statement
Gonzalez, Andrea	8/16/2023	0.2	Review Debtors counter offer to UCC settlement
Newman, Richard	8/16/2023	0.1	Review Debtors' settlement offer
Newman, Richard	8/16/2023	0.1	Correspond with UCC counsel re: Debtors' settlement offer
Waschitz, Seth	8/16/2023	0.1	Review settlement proposal

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Professional	Date	Hours	Time Description
Hill, Michael	8/17/2023	0.2	Participate on call with A&M team (Newman) re: amendment analysis
Newman, Richard	8/17/2023	0.2	Participate on call with A&M team (Hill) re: amendment analysis
Domfeh, Kofi	8/17/2023	0.2	Participate on call with A&M team (Newman) re: Debtors' settlement offer
Newman, Richard	8/17/2023	0.2	Participate on call with A&M team (Domfeh) re: Debtors' settlement offer
Newman, Richard	8/17/2023	1.5	Participate on call with UCC counsel re: waterfall analysis and recoveries
Domfeh, Kofi	8/17/2023	2.9	Revise waterfall analysis re: guarantee unsecured claims distribution
Ashraf, Farris	8/17/2023	2.7	Update waterfall analysis re: intercompany notes payable / receivable
Ashraf, Farris	8/17/2023	2.4	Update waterfall analysis re: intercompany notes payable / receivable
Domfeh, Kofi	8/17/2023	2.3	Revise waterfall analysis re: substantive consolidation distribution
Newman, Richard	8/17/2023	0.8	Review solicitation procedures and documents
Newman, Richard	8/17/2023	0.3	Prepare comments to amendment analysis
Newman, Richard	8/17/2023	0.2	Correspond with UCC counsel re: Committee recovery
Newman, Richard	8/18/2023	0.6	Participate on call with A&M team (Domfeh) re: waterfall analysis
Domfeh, Kofi	8/18/2023	0.6	Participate on call with A&M team (Newman) re: waterfall analysis
Ashraf, Farris	8/18/2023	2.8	Update waterfall analysis re: intercompany transaction list
Domfeh, Kofi	8/18/2023	2.3	Update waterfall analysis re: claims scenario analysis
Ashraf, Farris	8/18/2023	2.2	Review intercompany matrix data room update
Domfeh, Kofi	8/18/2023	1.9	Update waterfall analysis re: recovery by entity
Rovitz, Alec	8/18/2023	1.1	Update summary of treatment of creditor classes
Newman, Richard	8/18/2023	0.5	Direct A&M team to prepare solvency analysis
Newman, Richard	8/18/2023	0.5	Review and edit waterfall analysis re: audited financials
Singh, Kabir	8/18/2023	0.3	Prepare summary of treatment of creditor classes
Newman, Richard	8/18/2023	0.2	Correspond with UCC counsel re: solvency
Domfeh, Kofi	8/19/2023	2.2	Review and edit waterfall analysis re: summary of recoveries
Domfeh, Kofi	8/19/2023	1.6	Update waterfall analysis re: secured claims distribution scenario analysis
Waschitz, Seth	8/19/2023	0.9	Review Disclosure Statement
Ashraf, Farris	8/21/2023	3.0	Update waterfall analysis re: May intercompany balances update
Ashraf, Farris	8/21/2023	2.9	Analyze waterfall analysis re: June intercompany activity update
Domfeh, Kofi	8/21/2023	2.8	Update waterfall analysis re: recovery by entity
Domfeh, Kofi	8/21/2023	2.7	Review waterfall analysis re: secured claims guarantors
Domfeh, Kofi	8/21/2023	2.6	Update waterfall analysis re: distribution analysis for secured claims
Domfeh, Kofi	8/21/2023	1.7	Analyze waterfall analysis re: lease rejections claims
Hill, Michael	8/21/2023	0.6	Review updated Disclosure schedules
Domfeh, Kofi	8/22/2023	0.5	Participate on call with A&M team (Newman, Waschitz) re: waterfall analysis
Waschitz, Seth	8/22/2023	0.5	Participate on call with A&M team (Newman, Domfeh) re: waterfall analysis
Newman, Richard	8/22/2023	0.5	Participate on call with A&M team (Domfeh, Waschitz) re: waterfall analysis
Domfeh, Kofi	8/22/2023	2.9	Review waterfall analysis re: guarantor distribution analysis for unsecured claims
Ashraf, Farris	8/22/2023	2.7	Analyze waterfall analysis re: June intercompany activity update
Domfeh, Kofi	8/22/2023	2.6	Prepare waterfall analysis re: schedule of trade claims
Ashraf, Farris	8/22/2023	1.2	Review waterfall analysis re: total professional fees at emergence
Domfeh, Kofi	8/22/2023	0.9	Update waterfall analysis re: trade claims
Gonzalez, Andrea	8/22/2023	0.5	Review Disclosure Statement
Domfeh, Kofi	8/22/2023	0.5	Update waterfall analysis re: guarantor distribution for unsecured claims
Waschitz, Seth	8/22/2023	0.3	Discuss waterfall analysis with A&M team
Domfeh, Kofi	8/23/2023	2.4	Review and edit waterfall analysis re: valuation by entity
Domfeh, Kofi	8/23/2023	1.4	Review and edit waterfall analysis re: revenue by entity
Hill, Michael	8/23/2023	1.3	Review waterfall analysis re: intercompany
Ashraf, Farris	8/23/2023	0.3	Review waterfall analysis re: intercompany payables

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Professional	Date	Hours	Time Description
Ashraf, Farris	8/24/2023	2.9	Update waterfall analysis re: post petition intercompany activity
Ashraf, Farris	8/24/2023	2.5	Review waterfall analysis re: May intercompany update
Ashraf, Farris	8/24/2023	2.4	Update waterfall analysis re: pre-petition intercompany activity
Domfeh, Kofi	8/24/2023	2.2	Revise waterfall analysis re: distribution recovery analysis by entity
Domfeh, Kofi	8/24/2023	1.3	Update waterfall analysis re: distributable value scenario
Newman, Richard	8/24/2023	0.2	Review outstanding workstream items re: waterfall analysis
Domfeh, Kofi	8/25/2023	2.6	Update waterfall analysis re: excess distribution for unsecured guarantors
Domfeh, Kofi	8/25/2023	2.4	Analyze waterfall analysis re: intercompany and subsidiary equity redistributions
Domfeh, Kofi	8/25/2023	2.1	Update waterfall analysis re: recoveries by legal entity
Ashraf, Farris	8/25/2023	1.9	Review waterfall analysis re: post intercompany activity
Domfeh, Kofi	8/25/2023	1.3	Update waterfall analysis re: recovery by legal entity
Domfeh, Kofi	8/26/2023	2.7	Analyze waterfall analysis re: intercompany matrix
Domfeh, Kofi	8/26/2023	1.5	Review waterfall analysis re: schedule of intercompany payables by entity
Domfeh, Kofi	8/28/2023	0.6	Participate on call with A&M team (Newman) re: waterfall analysis
Newman, Richard	8/28/2023	0.6	Participate on call with A&M team (Domfeh) re: waterfall analysis
Newman, Richard	8/28/2023	0.7	Participate on call with A&M team (Domfeh) re: waterfall analysis
Domfeh, Kofi	8/28/2023	0.7	Participate on call with A&M team (Newman) re: waterfall analysis
Ashraf, Farris	8/28/2023	2.5	Review waterfall analysis re: claims
Ashraf, Farris	8/28/2023	2.4	Update waterfall analysis re: guarantor list
Domfeh, Kofi	8/28/2023	1.9	Update waterfall analysis re: recovery by legal entity
Domfeh, Kofi	8/28/2023	1.3	Update waterfall analysis re: recovery by legal entity
Newman, Richard	8/28/2023	1.1	Prepare Disclosure Statement / Plan issues list
Newman, Richard	8/28/2023	1.0	Review waterfall analysis re: recovery summary
Waschitz, Seth	8/29/2023	2.9	Review and analyze waterfall analysis
Ashraf, Farris	8/29/2023	2.9	Review waterfall analysis re: recovery summary
Ashraf, Farris	8/29/2023	2.6	Review waterfall analysis re: legal entity valuation
Ashraf, Farris	8/29/2023	2.2	Review waterfall analysis re: intercompany balances
Domfeh, Kofi	8/29/2023	2.1	Prepare waterfall presentation re: summary of recoveries
Domfeh, Kofi	8/29/2023	2.1	Analyze waterfall analysis re: intercompany claims by legal entity
Domfeh, Kofi	8/29/2023	1.9	Update waterfall analysis re: secured claims recovery
Domfeh, Kofi	8/29/2023	1.6	Update waterfall analysis re: recovery by legal entity
Newman, Richard	8/29/2023	0.6	Participate on call with UCC counsel re: waterfall analysis
Newman, Richard	8/30/2023	1.4	Participate on call with A&M team (Domfeh) re: waterfall analysis
Domfeh, Kofi	8/30/2023	1.4	Participate on call with A&M team (Newman) re: waterfall analysis
Ashraf, Farris	8/30/2023	2.8	Update waterfall analysis re: intercompany summary output
Domfeh, Kofi	8/30/2023	2.6	Update waterfall presentation re: secured claims distribution
Domfeh, Kofi	8/30/2023	2.6	Update waterfall analysis re: summary of intercompany claims recovery
Waschitz, Seth	8/30/2023	1.7	Review waterfall analysis re: claims calculation
Domfeh, Kofi	8/30/2023	0.8	Update waterfall presentation re: unsecured claims distribution
Domfeh, Kofi	8/30/2023	0.7	Analyze waterfall analysis re: equity distributions from subsidiary
Newman, Richard	8/30/2023	0.5	Coordinate preparation of waterfall presentation
Domfeh, Kofi	8/31/2023	2.9	Review and edit waterfall presentation re: recovery summary
Domfeh, Kofi	8/31/2023	2.8	Update waterfall presentation re: recovery by legal entity
Domfeh, Kofi	8/31/2023	2.7	Update waterfall presentation re: assumptions summary
Domfeh, Kofi	8/31/2023	2.6	Analyze waterfall analysis re: secured claims recovery scenarios
Ashraf, Farris	8/31/2023	2.3	Update waterfall analysis re: vendor analysis
Ashraf, Farris	8/31/2023	1.7	Update waterfall analysis presentation re: intercompany summary
Waschitz, Seth	8/31/2023	1.2	Review waterfall analysis re: recoveries by entity

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Professional	Date	Hours	Time Description
Newman, Richard	9/1/2023	1.4	Review and edit waterfall analysis
Newman, Richard	9/1/2023	0.6	Review and edit waterfall analysis
Newman, Richard	9/1/2023	0.5	Update waterfall analysis re: global assumptions
Newman, Richard	9/1/2023	0.5	Participate on call with A&M team (Domfeh, Waschitz, Ashraf) re: waterfall analysis
Domfeh, Kofi	9/1/2023	0.5	Participate on call with A&M team (Newman, Waschitz, Ashraf) re: waterfall analysis
Waschitz, Seth	9/1/2023	0.5	Participate on call with A&M team (Newman, Domfeh, Ashraf) re: waterfall analysis
Ashraf, Farris	9/1/2023	0.5	Participate on call with A&M team (Newman, Domfeh, Waschitz) re: waterfall analysis
Domfeh, Kofi	9/1/2023	2.7	Prepare waterfall presentation re: intercompany recoveries
Domfeh, Kofi	9/1/2023	1.7	Updated waterfall presentation re: unsecured claim recoveries
Waschitz, Seth	9/1/2023	2.3	Review and edit waterfall presentation
Domfeh, Kofi	9/2/2023	2.9	Prepare recovery by legal entity re: waterfall presentation
Domfeh, Kofi	9/3/2023	2.9	Updated waterfall presentation re: secured claim recoveries
Newman, Richard	9/4/2023	0.4	Direct A&M team member to prepare waterfall presentation
Newman, Richard	9/4/2023	1.0	Review and edit waterfall analysis
Newman, Richard	9/5/2023	0.3	Review and edit waterfall presentation
Newman, Richard	9/5/2023	0.9	Review waterfall analysis re: exit costs
Newman, Richard	9/5/2023	0.5	Update waterfall presentation re: risks / opportunities
Newman, Richard	9/5/2023	0.5	Participate on call with A&M team (Domfeh) re: waterfall presentation
Domfeh, Kofi	9/5/2023	0.5	Participate on call with A&M team (Domfeh) re: waterfall presentation
Newman, Richard	9/5/2023	0.8	Participate on call with UCC counsel and A&M team (Gonzalez, Waschitz, Domfeh) re: waterfall analysis
Waschitz, Seth	9/5/2023	0.8	Participate on call with UCC counsel and A&M team (Gonzalez, Newman, Domfeh) re: waterfall analysis
Domfeh, Kofi	9/5/2023	0.8	Participate on call with UCC counsel and A&M team (Gonzalez, Waschitz, Newman) re: waterfall analysis
Gonzalez, Andrea	9/5/2023	0.8	Participate on call with UCC counsel and A&M team (Newman, Waschitz, Domfeh) re: waterfall analysis
Newman, Richard	9/5/2023	0.5	Revise and edit waterfall presentation re: unsecured creditor recoveries
Newman, Richard	9/5/2023	0.3	Participate on call with A&M team (Gonzalez, Waschitz, Domfeh) re: waterfall presentation updates
Waschitz, Seth	9/5/2023	0.3	Participate on call with A&M team (Gonzalez, Newman, Domfeh) re: waterfall presentation updates
Gonzalez, Andrea	9/5/2023	0.3	Participate on call with A&M team (Waschitz, Newman, Domfeh) re: waterfall presentation updates
Domfeh, Kofi	9/5/2023	0.3	Participate on call with A&M team (Gonzalez, Waschitz, Newman) re: waterfall presentation updates
Domfeh, Kofi	9/5/2023	2.9	Prepare secured claims scenario analysis re: waterfall analysis
Domfeh, Kofi	9/5/2023	1.6	Update waterfall analysis re: secured claim recoveries
Domfeh, Kofi	9/5/2023	0.7	Update waterfall presentation re: legal entity recovery
Domfeh, Kofi	9/5/2023	2.9	Update waterfall analysis re: legal entity recoveries
Gonzalez, Andrea	9/5/2023	0.4	Review summary of waterfall analysis scenarios
Waschitz, Seth	9/5/2023	0.7	Review and edit waterfall presentation
Newman, Richard	9/6/2023	1.1	Update waterfall analysis re: recovery sensitivities
Newman, Richard	9/6/2023	0.7	Review waterfall analysis re: non-debtor revenue / allocation
Newman, Richard	9/6/2023	0.4	Participate on call with A&M team (Domfeh) re: waterfall analysis
Domfeh, Kofi	9/6/2023	0.4	Participate on call with A&M team (Newman) re: waterfall analysis
Newman, Richard	9/6/2023	0.8	Participate on call with UCC counsel and A&M team (Domfeh, Waschitz) re: unsecured creditor recovery analysis
Waschitz, Seth	9/6/2023	0.8	Participate on call with UCC counsel and A&M team (Domfeh, Newman) re: unsecured creditor recovery analysis
Domfeh, Kofi	9/6/2023	0.8	Participate on call with UCC counsel and A&M team (Newman, Waschitz) re: unsecured creditor recovery analysis
Domfeh, Kofi	9/6/2023	2.9	Update waterfall presentation re: recovery scenarios
Domfeh, Kofi	9/6/2023	2.6	Prepare secured claim scenario analysis
Domfeh, Kofi	9/6/2023	1.9	Update waterfall presentation re: recovery by legal entity
Gonzalez, Andrea	9/6/2023	0.2	Review correspondence from UCC counsel re: waterfall analysis
Waschitz, Seth	9/6/2023	0.4	Review revised waterfall presentation
Newman, Richard	9/7/2023	0.4	Review and edit Committee presentation re: waterfall / recovery analysis
Newman, Richard	9/7/2023	0.5	Prepare settlement negotiation points

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Time Detail by Project Category
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Professional	Date	Hours	Time Description
Newman, Richard	9/7/2023	0.7	Review waterfall analysis re: DIP treatment
Newman, Richard	9/7/2023	0.2	Correspond with UCC counsel re: waterfall analysis
Newman, Richard	9/7/2023	0.2	Prepare sensitivity analysis for Committee
Newman, Richard	9/7/2023	0.2	Correspond with UCC counsel re: sensitivity analysis
Newman, Richard	9/7/2023	1.1	Update sensitivity analysis
Newman, Richard	9/7/2023	0.3	Participate on call with A&M team (Domfeh, Waschitz, Ashraf) re: unsecured creditor recovery scenarios
Waschitz, Seth	9/7/2023	0.3	Participate on call with A&M team (Domfeh, Newman, Ashraf) re: unsecured creditor recovery scenarios
Domfeh, Kofi	9/7/2023	0.3	Participate on call with A&M team (Newman, Waschitz, Ashraf) re: unsecured creditor recovery scenarios
Ashraf, Farris	9/7/2023	0.3	Participate on call with A&M team (Domfeh, Waschitz, Newman) re: unsecured creditor recovery scenarios
Domfeh, Kofi	9/7/2023	1.3	Update unsecured claim scenario analysis
Gonzalez, Andrea	9/7/2023	0.2	Review correspondence from UCC counsel re: waterfall analysis
Newman, Richard	9/7/2023	0.1	Correspond with A&M team re: unsecured creditor recovery analysis
Waschitz, Seth	9/7/2023	1.8	Review and edit revised waterfall presentation
Newman, Richard	9/8/2023	0.8	Revise A&M workplan re: waterfall analysis
Gonzalez, Andrea	9/8/2023	0.3	Review updated waterfall analysis
Waschitz, Seth	9/8/2023	1.3	Review and edit waterfall sensitivity analysis
Waschitz, Seth	9/8/2023	0.3	Correspond with UCC counsel re: updated waterfall analysis presentation
Waschitz, Seth	9/8/2023	1.4	Audit updated waterfall analysis
Newman, Richard	9/10/2023	0.8	Review and edit liquidation analysis
Newman, Richard	9/11/2023	0.4	Revise Committee presentation re: expected recoveries
Newman, Richard	9/11/2023	0.2	Correspond with UCC counsel re: recovery expectations
Newman, Richard	9/11/2023	0.2	Review liquidation analysis summary
Waschitz, Seth	9/11/2023	0.1	Participate on call with A&M team (Newman) re: waterfall presentation
Newman, Richard	9/11/2023	0.1	Participate on call with A&M team (Waschitz) re: waterfall presentation
Singh, Kabir	9/11/2023	0.2	Review liquidation analysis re: real estate value
Domfeh, Kofi	9/11/2023	2.8	Update waterfall presentation re: total recoveries
Domfeh, Kofi	9/11/2023	2.9	Prepare lender presentation re: entity level recoveries
Domfeh, Kofi	9/11/2023	2.5	Prepare unencumbered value analysis
Gonzalez, Andrea	9/11/2023	0.8	Review Debtors' liquidation analysis
Gonzalez, Andrea	9/11/2023	0.1	Review correspondence from UCC counsel re: waterfall analysis
Waschitz, Seth	9/11/2023	0.3	Review and edit updated waterfall analysis presentation
Waschitz, Seth	9/11/2023	0.7	Review liquidation analysis
Waschitz, Seth	9/11/2023	0.2	Correspond with Debtors re: liquidation analysis
Waschitz, Seth	9/11/2023	0.8	Review financial projections in disclosure statement
Newman, Richard	9/12/2023	0.2	Correspond with A&M team re: updated recovery analysis
Newman, Richard	9/12/2023	0.1	Correspond with A&M team re: lender analysis
Newman, Richard	9/12/2023	0.5	Prepare summary of expected sources of recoveries
Hill, Michael	9/12/2023	1.8	Update waterfall analysis re: asset sale value scenario
Hill, Michael	9/12/2023	0.6	Update waterfall analysis re: property value scenario
Hill, Michael	9/12/2023	1.4	Review and edit waterfall analysis re: substantive consolidation scenarios
Domfeh, Kofi	9/12/2023	2.8	Prepare unencumbered value analysis re: scenario analysis
Domfeh, Kofi	9/12/2023	2.3	Update waterfall presentation re: recovery analysis
Domfeh, Kofi	9/12/2023	2.7	Update waterfall presentation re: unencumbered value
Domfeh, Kofi	9/12/2023	2.1	Update lender presentation analysis re: entity level recoveries
Waschitz, Seth	9/12/2023	0.2	Review reconciliation of business plan to disclosure statement financial projections
Newman, Richard	9/13/2023	0.7	Review and revise updated waterfall analysis
Newman, Richard	9/13/2023	0.1	Correspond with UCC counsel re: lender negotiations
Newman, Richard	9/13/2023	0.1	Correspond with A&M team re: best interest test

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Professional	Date	Hours	Time Description
Newman, Richard	9/13/2023	0.3	Finalize Committee presentation re: waterfall analysis
Newman, Richard	9/13/2023	0.3	Update A&M workplan re: best interest test
Newman, Richard	9/13/2023	0.5	Update Committee presentation re: lender analysis
Singh, Kabir	9/13/2023	1.8	Review amended Plan
Rovitz, Alec	9/13/2023	2.3	Review amended Disclosure statement
Domfeh, Kofi	9/13/2023	1.3	Update waterfall analysis re: global assumptions
Domfeh, Kofi	9/13/2023	2.6	Update lender presentation re: entity level recoveries
Domfeh, Kofi	9/13/2023	0.9	Analyze waterfall analysis re: sensitivity summary
Rovitz, Alec	9/13/2023	2.7	Review amended Plan
Waschitz, Seth	9/13/2023	0.4	Review revised waterfall analysis presentation
Waschitz, Seth	9/13/2023	0.7	Review amended Plan of reorganization
Waschitz, Seth	9/13/2023	1.4	Review amended Disclosure statement
Waschitz, Seth	9/13/2023	0.8	Review and edit lender presentation re: waterfall analysis
Hill, Michael	9/14/2023	1.9	Review best interest test re: Hilco real estate analysis
Hill, Michael	9/14/2023	0.8	Prepare summary of best interest test re: cost approach
Hill, Michael	9/14/2023	0.9	Update summary of best interest test re: sales comparison approach
Hill, Michael	9/14/2023	1.2	Update summary of best interest test re: income capitalization approach
Waschitz, Seth	9/14/2023	0.4	Direct A&M team member to prepare best interest test analysis
Hill, Michael	9/14/2023	1.8	Update best interest test analysis re: liquidation analysis
Domfeh, Kofi	9/14/2023	1.6	Analyze liquidation analysis
Waschitz, Seth	9/14/2023	0.2	Correspond with A&M team member re: best interest test analysis
Waschitz, Seth	9/14/2023	0.6	Review liquidation analysis re: best interest test analysis
Waschitz, Seth	9/14/2023	0.2	Review UST objection to adequacy of Disclosure statement
Newman, Richard	9/15/2023	0.2	Review UST's objection re: disclosure statement
Newman, Richard	9/15/2023	0.9	Review redline disclosure statement
Newman, Richard	9/15/2023	0.1	Correspond with UCC counsel re: recovery presentation
Newman, Richard	9/15/2023	0.1	Prepare recovery presentation
Newman, Richard	9/15/2023	0.2	Correspond with UCC counsel re: disclosure statement
Hill, Michael	9/15/2023	1.2	Update best interest test analysis re: liquidation analysis
Domfeh, Kofi	9/15/2023	1.9	Analyze business plan projections forecast
Domfeh, Kofi	9/15/2023	2.6	Review Disclosure statement
Gonzalez, Andrea	9/15/2023	0.2	Review Disclosure statement objection re: UST
Newman, Richard	9/18/2023	0.1	Correspond with UCC counsel re: Committee settlement offer
Newman, Richard	9/18/2023	0.5	Correspond with A&M team re: liquidation analysis
Hill, Michael	9/18/2023	1.3	Prepare best interest test presentation re: potential challenge to plan of reorganization
Hill, Michael	9/18/2023	1.4	Update best interest test presentation re: summary overview
Hill, Michael	9/18/2023	1.1	Update best interest test presentation re: liquidation analysis summary
Domfeh, Kofi	9/18/2023	2.7	Analyze unsecured claims distribution analysis
Domfeh, Kofi	9/18/2023	1.9	Prepare liquidation analysis presentation
Domfeh, Kofi	9/18/2023	1.9	Analyze recovery summary for unsecured claims
Domfeh, Kofi	9/19/2023	1.3	Review amended disclosure statement
Domfeh, Kofi	9/19/2023	1.9	Analyze secured claims distribution scenarios
Domfeh, Kofi	9/19/2023	1.7	Prepare confirmation issues list re: disclosure statement
Waschitz, Seth	9/19/2023	0.2	Discuss best interest analysis with A&M team member
Newman, Richard	9/20/2023	1.0	Review key issues re: lender negotiations
Newman, Richard	9/20/2023	0.1	Review lender settlement counterproposal
Newman, Richard	9/20/2023	0.2	Correspond with UCC counsel re: lender negotiations
Domfeh, Kofi	9/20/2023	1.6	Update confirmation issues list re: disclosure statement

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THE TECHNOLOGY COMPANY
Time Detail by Project Category
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Professional	Date	Hours	Time Description
Domfeh, Kofi	9/20/2023	2.4	Analyze Debtors' liquidation analysis
Domfeh, Kofi	9/20/2023	2.2	Analyze waterfall analysis re: unsecured recoveries
Gonzalez, Andrea	9/20/2023	0.7	Review Disclosure statement
Waschitz, Seth	9/20/2023	0.2	Correspond with UCC re: settlement offer
Newman, Richard	9/21/2023	0.1	Correspond with UCC counsel re: settlement counteroffer
Newman, Richard	9/21/2023	0.1	Review UCC counsel correspondence re: settlement counterproposal
Newman, Richard	9/21/2023	0.2	Correspond with A&M team re: liquidation analysis updates
Hill, Michael	9/21/2023	0.7	Prepare comparable companies analysis re: Internap
Hill, Michael	9/21/2023	0.6	Update comparable companies analysis re: SunGard
Hill, Michael	9/21/2023	0.5	Review settlement counteroffer
Domfeh, Kofi	9/21/2023	1.4	Analyze waterfall analysis re: unsecured recoveries
Domfeh, Kofi	9/21/2023	1.8	Analyze waterfall analysis re: unencumbered value
Newman, Richard	9/21/2023	0.3	Participate on call with UCC counsel and A&M team (Domfeh, Gonzalez, Waschitz) re: settlement strategy
Domfeh, Kofi	9/21/2023	0.3	Participate on call with UCC counsel and A&M team (Newman, Gonzalez, Waschitz) re: settlement strategy
Waschitz, Seth	9/21/2023	0.3	Participate on call with UCC counsel and A&M team (Newman, Gonzalez, Domfeh) re: settlement strategy
Gonzalez, Andrea	9/21/2023	0.3	Participate on call with UCC counsel and A&M team (Domfeh, Newman, Waschitz) re: settlement strategy
Newman, Richard	9/21/2023	0.4	Participate on call with UCC counsel, Debtors' and lenders professionals and A&M team (Domfeh, Gonzalez) re: settlement counteroffer
Domfeh, Kofi	9/21/2023	0.4	Participate on call with UCC counsel, Debtors' and lenders professionals and A&M team (Domfeh, Gonzalez) re: settlement counteroffer
Gonzalez, Andrea	9/21/2023	0.4	Participate on call with UCC counsel, Debtors' and lenders professionals and A&M team (Gonzalez, Domfeh) re: settlement counteroffer
Newman, Richard	9/21/2023	0.6	Participate on call with A&M team (Gonzalez, Domfeh) re: waterfall / settlement
Domfeh, Kofi	9/21/2023	0.6	Participate on call with A&M team (Newman, Gonzalez) re: waterfall / settlement
Gonzalez, Andrea	9/21/2023	0.3	Participate on call with A&M team (Newman, Domfeh) re: waterfall / settlement (partial)
Domfeh, Kofi	9/21/2023	0.4	Participate on call with A&M team (Newman) re: waterfall analysis
Newman, Richard	9/21/2023	0.4	Participate on call with A&M team (Domfeh) re: waterfall analysis
Waschitz, Seth	9/21/2023	0.2	Correspond with Committee re: settlement offer
Newman, Richard	9/22/2023	0.1	Correspond with UCC counsel re: settlement
Waschitz, Seth	9/22/2023	0.4	Correspond with Committee re: settlement offer
Waschitz, Seth	9/22/2023	0.2	Correspond with Debtors re: settlement offer
Waschitz, Seth	9/24/2023	0.4	Review amended disclosure statement
Newman, Richard	9/25/2023	0.4	Review Plan redline
Gonzalez, Andrea	9/25/2023	0.5	Review second amended Disclosure statement
Newman, Richard	9/26/2023	0.1	Review Disclosure statement summary
Hill, Michael	9/26/2023	0.9	Review amended disclosure statement
Waschitz, Seth	9/26/2023	0.2	Review summary of disclosure statement hearing
Waschitz, Seth	9/26/2023	0.1	Correspond with UCC re: disclosure statement hearing
Waschitz, Seth	9/26/2023	0.1	Correspond with UCC counsel re: waterfall analysis
Newman, Richard	9/29/2023	0.2	Coordinate review of settlement with customer
Newman, Richard	10/2/2023	0.2	Correspond with UCC counsel re: settlement offer

Subtotal **409.8**

Potential Avoidance Actions / Litigation Matters

Newman, Richard	6/29/2023	0.2	Correspond with UCC counsel re: SPAC lawsuit
Waschitz, Seth	6/29/2023	0.2	Correspond with UCC counsel re: SPAC Lawsuit
Newman, Richard	7/2/2023	0.6	Research Appgate transaction
Newman, Richard	7/6/2023	1.1	Review earnings transcripts re: analyst commentary
Newman, Richard	7/7/2023	0.5	Review February 2021 investor presentation
Newman, Richard	7/7/2023	0.4	Review investor presentation re: SPAC transaction

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Professional	Date	Hours	Time Description
Newman, Richard	7/9/2023	0.7	Research potential unencumbered assets
Newman, Richard	7/10/2023	1.1	Research Debtors' insider relationships
Newman, Richard	7/10/2023	0.4	Analyze SPAC sources and uses
Newman, Richard	7/16/2023	0.8	Review Starboard Value Acquisition Corp. stockholder agreement
Newman, Richard	7/17/2023	2.1	Review SPAC proxy statements
Domfeh, Kofi	7/17/2023	1.7	Analyze insider ownership
Domfeh, Kofi	7/18/2023	1.1	Research SPAC transaction re: company filings
Newman, Richard	7/18/2023	1.0	Research potential D&O conflict of interests
Newman, Richard	7/18/2023	0.4	Participate on call with A&M team (Domfeh) re: investigation workplan
Domfeh, Kofi	7/18/2023	0.4	Participate on call with A&M team (Newman) re: investigation workplan
Ashraf, Farris	7/19/2023	2.9	Review SEC filings re: SPAC investigation
Domfeh, Kofi	7/19/2023	2.7	Analyze Appgate transaction re: SPAC investigation
Ashraf, Farris	7/19/2023	2.5	Review SPAC transaction investor presentation
Domfeh, Kofi	7/19/2023	2.4	Analyze proxy statement re: SPAC Investigation
Ashraf, Farris	7/19/2023	1.8	Prepare key SPAC investment highlights
Newman, Richard	7/19/2023	1.5	Review SPAC transaction
Domfeh, Kofi	7/19/2023	1.1	Prepare SPAC investigation workplan
Hill, Michael	7/19/2023	1.1	Research board of directors
Newman, Richard	7/19/2023	0.9	Review historical financials pre-SPAC
Hill, Michael	7/19/2023	0.9	Prepare post-merger org chart re: SPAC investigation
Hill, Michael	7/19/2023	0.8	Review February 2021 investor presentation
Hill, Michael	7/19/2023	0.8	Research prior management team
Hill, Michael	7/19/2023	0.8	Research BC Partners re: SPAC investigation
Hill, Michael	7/19/2023	0.7	Research SVAC re: SPAC investigation
Hill, Michael	7/19/2023	0.6	Prepare pre-merger org chart re: SPAC investigation
Newman, Richard	7/19/2023	0.5	Prepare outline for SPAC analysis
Newman, Richard	7/19/2023	0.4	Participate on call with A&M team (Domfeh) re: SPAC investigation
Domfeh, Kofi	7/19/2023	0.4	Participate on call with A&M team (Newman) re: SPAC investigation
Ashraf, Farris	7/19/2023	0.3	Participate on call with A&M team (Domfeh, Hill) re: SPAC transaction
Domfeh, Kofi	7/19/2023	0.3	Participate on call with A&M team (Ashraf, Hill) re: SPAC transaction
Hill, Michael	7/19/2023	0.3	Participate on call with A&M team (Domfeh, Ashraf) re: SPAC transaction
Ashraf, Farris	7/20/2023	3.1	Prepare SPAC transaction overview summary
Ashraf, Farris	7/20/2023	2.9	Update SPAC presentation: sources and uses summary
Domfeh, Kofi	7/20/2023	1.8	Analyze third party transactions re: SPAC Investigation
Domfeh, Kofi	7/20/2023	1.8	Analyze business disclosures re: SPAC Investigation
Domfeh, Kofi	7/20/2023	1.6	Analyze merger terms re: SPAC Investigation
Domfeh, Kofi	7/20/2023	1.6	Analyze incentive plan re: SPAC Investigation
Newman, Richard	7/20/2023	1.3	Review SPAC sources and uses re: valuation
Domfeh, Kofi	7/20/2023	1.3	Prepare summary of third party transactions re: SPAC Investigation
Hill, Michael	7/20/2023	0.8	Prepare summary of company advisors and respective duties re: SPAC investigation
Hill, Michael	7/20/2023	0.7	Research EV/EBITDA multiples re: SPAC investigation
Hill, Michael	7/20/2023	0.7	Research EV/Revenue multiples re: SPAC investigation
Newman, Richard	7/20/2023	0.6	Prepare for lien challenge call with UCC counsel
Hill, Michael	7/20/2023	0.6	Research comparable companies re: SPAC investigation
Hill, Michael	7/20/2023	0.6	Research EBITDA margins re: SPAC investigation

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Professional	Date	Hours	Time Description
Ashraf, Farris	7/21/2023	1.4	Review SPAC transaction details re: management and sponsors
Hill, Michael	7/21/2023	1.4	Update SPAC transaction presentation re: pre-merger capital structure
Hill, Michael	7/21/2023	1.1	Research post-transaction sentiment re: SPAC investigation
Hill, Michael	7/21/2023	1.0	Participate on call with A&M team (Ashraf) re: SPAC investors
Ashraf, Farris	7/21/2023	1.0	Participate on call with A&M team (Hill) re: SPAC investors
Hill, Michael	7/21/2023	0.8	Update SPAC transaction sources/uses
Hill, Michael	7/21/2023	0.8	Prepare SPAC investigation presentation
Hill, Michael	7/21/2023	0.7	Update SPAC investigation presentation re: post merger capital structure
Hill, Michael	7/21/2023	0.7	Update SPAC investigation presentation re: historical stock analysis
Hill, Michael	7/21/2023	0.7	Update SPAC investigation presentation re: post merger tock analysis
Newman, Richard	7/23/2023	1.6	Investigate potential sources of unsecured recovery
Newman, Richard	7/24/2023	1.8	Investigate Appgate transaction
Domfeh, Kofi	7/25/2023	1.7	Analyze proxy filings re: SPAC investigation
Newman, Richard	7/25/2023	1.3	Research potential distributions to shareholders
Newman, Richard	7/25/2023	0.4	Research prepetition interest payments re: SPAC investigation
Domfeh, Kofi	7/26/2023	2.4	Analyze Appgate related party transactions re: SPAC investigation
Domfeh, Kofi	7/26/2023	2.2	Prepare summary of insider transactions re: SPAC Investigations
Domfeh, Kofi	7/26/2023	1.1	Prepare summary of related party transactions re: SPAC investigation
Domfeh, Kofi	7/26/2023	0.9	Analyze annual reports re: related party transactions
Domfeh, Kofi	7/26/2023	0.9	Research Appgate public offering re: SPAC Investigation
Domfeh, Kofi	7/27/2023	2.7	Prepare presentation re: SPAC Investigations
Domfeh, Kofi	7/27/2023	2.0	Research optional share repurchase program re: SPAC Investigation
Domfeh, Kofi	7/27/2023	1.8	Analyze post-transaction capitalization re: SPAC Investigation
Domfeh, Kofi	7/27/2023	1.7	Research Appgate insiders and officers re: SPAC Investigation
Newman, Richard	7/27/2023	0.9	Investigate financing transactions
Newman, Richard	7/27/2023	0.8	Review company documents re: potential pre-SPAC distributions
Domfeh, Kofi	7/27/2023	0.5	Participate on call with A&M team (Ashraf) re: SPAC investigation
Ashraf, Farris	7/27/2023	0.5	Participate on call with A&M team (Domfeh) re: SPAC investigation
Newman, Richard	7/27/2023	0.5	Review secured debt holdings re: insider exits
Hill, Michael	7/27/2023	0.4	Update SPAC investigation presentation re: management changes
Newman, Richard	7/27/2023	0.2	Review financing transactions timeline
Rovitz, Alec	7/27/2023	1.6	Research officers and directors
Rovitz, Alec	7/27/2023	0.6	Prepare summary of officers and directors tenure
Domfeh, Kofi	7/28/2023	2.6	Analyze annual reports for indemnity payments re: SPAC investigation
Domfeh, Kofi	7/28/2023	2.3	Prepare presentation re: SPAC Investigations
Ashraf, Farris	7/28/2023	1.9	Update SPAC investigation presentation
Domfeh, Kofi	7/28/2023	1.8	Research stock redemptions re: SPAC investigation
Hill, Michael	7/28/2023	0.8	Update SPAC transaction presentation re: current organizational structure
Hill, Michael	7/28/2023	0.8	Update SPAC transaction presentation re: timeline
Newman, Richard	7/28/2023	0.7	Review and edit SPAC investigation presentation
Hill, Michael	7/28/2023	0.5	Update SPAC investigation presentation re: Starboard Value Acquisition Corp.
Hill, Michael	7/28/2023	0.5	Update SPAC investigation presentation re: comparable companies analysis
Domfeh, Kofi	7/31/2023	1.6	Update SPAC investigation presentation
Newman, Richard	7/31/2023	1.2	Review and edit SPAC investigation presentation
Domfeh, Kofi	7/31/2023	1.2	Analyze post-transaction cash reserves re: SPAC Investigation

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Professional	Date	Hours	Time Description
Domfeh, Kofi	7/31/2023	1.1	Research stock redemptions re: SPAC investigation
Newman, Richard	7/31/2023	0.8	Investigate stock redemption transaction
Ashraf, Farris	7/31/2023	0.8	Review SPAC investigation support documents
Newman, Richard	7/31/2023	0.7	Review and edit executive summary re: investigation presentation
Waschitz, Seth	7/31/2023	0.6	Review and comment on draft SPAC investigation presentation
Newman, Richard	7/31/2023	0.4	Review and edit key findings re: SPAC investigation presentation
Domfeh, Kofi	7/31/2023	0.3	Participate on call with A&M team (Newman) re: SPAC investigation presentation
Newman, Richard	7/31/2023	0.3	Participate on call with A&M team (Domfeh) re: SPAC investigation presentation
Domfeh, Kofi	7/31/2023	0.3	Participate on call with A&M team (Ashraf) re: SPAC investigation presentation
Ashraf, Farris	7/31/2023	0.3	Participate on call with A&M team (Domfeh) re: SPAC investigation presentation
Ashraf, Farris	7/31/2023	0.3	Review public filings re: SPAC investigation
Gonzalez, Andrea	8/2/2023	0.2	Participate on call with A&M team (Newman) re: potential causes of action
Newman, Richard	8/2/2023	0.2	Participate on call with A&M team (Gonzalez) re: potential causes of action
Newman, Richard	8/2/2023	0.2	Participate on call with A&M team (Domfeh) re: litigation presentation
Domfeh, Kofi	8/2/2023	0.2	Participate on call with A&M team (Newman) re: litigation presentation
Gonzalez, Andrea	8/2/2023	0.5	Participate on call with A&M team (Newman) re: investigation
Newman, Richard	8/2/2023	0.5	Participate on call with A&M team (Gonzalez) re: investigation
Domfeh, Kofi	8/2/2023	0.8	Prepare SPAC investigation presentation
Newman, Richard	8/3/2023	0.3	Participate on call with A&M team (Domfeh) re: litigation diligence
Domfeh, Kofi	8/3/2023	0.3	Participate on call with A&M team (Newman) re: litigation diligence
Gonzalez, Andrea	8/3/2023	2.2	Review and comment on summary of potential causes of action
Domfeh, Kofi	8/3/2023	1.1	Analyze business plan re: capital expenditures
Newman, Richard	8/4/2023	0.3	Participate on call with A&M team (Domfeh) re: litigation diligence
Domfeh, Kofi	8/4/2023	0.3	Participate on call with A&M team (Newman) re: litigation diligence
Gonzalez, Andrea	8/4/2023	0.2	Correspond with Debtors re: investigative requests
Newman, Richard	8/11/2023	0.9	Examine historical payments re: insider payments
Ashraf, Farris	8/15/2023	2.1	Update SPAC investigation re: causes of action
Gonzalez, Andrea	8/16/2023	0.4	Correspond with Debtors re: investigative requests
Gonzalez, Andrea	8/16/2023	0.3	Review correspondence from A&M team re: document production
Ashraf, Farris	8/17/2023	2.7	Prepare summary of AppGate promissory notes
Ashraf, Farris	8/18/2023	1.6	Update summary of AppGate promissory notes
Hill, Michael	8/18/2023	0.9	Investigate 2017 financial statements re: cash flow statement
Hill, Michael	8/18/2023	0.8	Investigate 2018 financial statements re: cash flow statement
Hill, Michael	8/18/2023	0.8	Investigate 2018 financial statements re: revolver
Hill, Michael	8/18/2023	0.6	Investigate 2018 financial statements re: liquidity
Hill, Michael	8/18/2023	0.5	Investigate 2017 financial statements re: liquidity
Hill, Michael	8/18/2023	0.4	Investigate 2017 financial statements re: revolver
Ashraf, Farris	8/21/2023	2.3	Update AppGate spinoff summary re: optional share purchase agreements
Ashraf, Farris	8/22/2023	1.2	Update AppGate spinoff summary re: optional share purchase agreements
Newman, Richard	8/22/2023	1.0	Review Debtors' document production re: investigation
Gonzalez, Andrea	8/22/2023	0.3	Review draft avoidance complaint
Gonzalez, Andrea	8/22/2023	0.2	Correspond with UCC counsel re: draft avoidance complaint
Newman, Richard	8/23/2023	2.1	Investigate potential avoidance actions
Waschitz, Seth	8/23/2023	1.3	Review Appgate promissory notes
Waschitz, Seth	8/23/2023	0.6	Review Appgate contribution agreements

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Professional	Date	Hours	Time Description
Gonzalez, Andrea	8/23/2023	0.5	Review Cyxtera Cybersecurity 2019 promissory note from Cyxtera Technology
Gonzalez, Andrea	8/23/2023	0.5	Review Cyxtera Cybersecurity 2019 promissory note from Cyxtera Management
Gonzalez, Andrea	8/24/2023	0.2	Review amendment to Cyxtera Cybersecurity 2019 promissory note from Cyxtera Technology
Gonzalez, Andrea	8/24/2023	0.2	Review amendment to Cyxtera Cybersecurity 2019 promissory note from Cyxtera Management
Gonzalez, Andrea	8/25/2023	0.8	Review optional share repurchase agreement re: investigation
Gonzalez, Andrea	8/25/2023	0.8	Review services agreement dated May 2017 re: investigation
Gonzalez, Andrea	8/25/2023	0.4	Review amendments to services agreement re: investigation
Newman, Richard	8/25/2023	0.4	Review latest draft complaint
Gonzalez, Andrea	8/25/2023	0.2	Review Contribution agreement re: cybersecurity
Gonzalez, Andrea	8/25/2023	0.2	Review agreement and plan of liquidation re: Appgate spin-off
Gonzalez, Andrea	8/25/2023	0.2	Review redemption agreement re: investigation
Gonzalez, Andrea	8/25/2023	0.2	Review assignment agreement dated July 2021 re: investigation
Gonzalez, Andrea	8/25/2023	0.2	Review letter agreement dated February 2021 re: investigation
Gonzalez, Andrea	8/25/2023	0.2	Review options exercise notice re: investigation
Gonzalez, Andrea	8/25/2023	0.2	Review termination agreement
Gonzalez, Andrea	8/25/2023	0.1	Review amendment to optional share letter agreement re: investigation
Newman, Richard	8/26/2023	0.5	Review Debtors' correspondence re: litigation
Gonzalez, Andrea	8/28/2023	1.7	Research Appgate reverse merger
Gonzalez, Andrea	8/28/2023	1.1	Review Cyxtera investor presentation re: SVAC merger
Gonzalez, Andrea	8/28/2023	0.9	Review schedule 14A re: SVAC
Gonzalez, Andrea	8/28/2023	0.8	Review 2021 SEC filing
Gonzalez, Andrea	8/29/2023	1.0	Review and comment on preliminary investigative deck
Gonzalez, Andrea	8/29/2023	0.7	Review 2022 SEC filing
Ashraf, Farris	8/30/2023	1.4	Update SPAC overview slide re: causes of action
Hill, Michael	8/30/2023	1.3	Prepare SPAC presentation re: key transaction dates
Ashraf, Farris	8/30/2023	1.1	Review post transaction sources and uses re: causes of action
Hill, Michael	8/30/2023	0.9	Update SPAC presentation re: comparable transactions
Ashraf, Farris	8/31/2023	1.4	Update SPAC overview slide re: causes of action
Gonzalez, Andrea	8/31/2023	0.5	Review Appgate 2021 SEC filings
Ashraf, Farris	8/31/2023	0.5	Update lien entity organizational chart re: causes of action
Ashraf, Farris	9/1/2023	2.5	Prepare SPAC investigation presentation re: Appgate summary overview
Ashraf, Farris	9/1/2023	2.2	Analyze SPAC investigation presentation re: Appgate loans
Ashraf, Farris	9/1/2023	1.9	Review SPAC investigation presentation re: potential causes of action
Gonzalez, Andrea	9/1/2023	2.0	Update SPAC investigation presentation re: 2021 SPAC background
Gonzalez, Andrea	9/1/2023	1.2	Update SPAC investigation presentation re: 2021 SPAC sources and uses
Gonzalez, Andrea	9/1/2023	0.6	Update SPAC investigation presentation re: Appgate spin-off
Hill, Michael	9/5/2023	0.9	Participate in working session with A&M team (Gonzalez, Ashraf) re: investigation
Ashraf, Farris	9/5/2023	0.9	Participate in working session with A&M team (Gonzalez, Hill) re: investigation
Gonzalez, Andrea	9/5/2023	0.9	Participate in working session with A&M team (Hill, Ashraf) re: investigation
Hill, Michael	9/5/2023	0.6	Prepare SPAC investigation re: financial update
Hill, Michael	9/5/2023	0.9	Update SPAC investigation re: board of directors
Hill, Michael	9/5/2023	0.7	Update SPAC investigation re: key executives
Ashraf, Farris	9/5/2023	0.7	Analyze SPAC Investigation analysis re: historical EBITDA
Ashraf, Farris	9/5/2023	2.1	Update SPAC investigation presentation re: Appgate summary overview
Ashraf, Farris	9/5/2023	2.3	Review waterfall analysis presentation

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Professional	Date	Hours	Time Description
Gonzalez, Andrea	9/5/2023	1.7	Update SPAC investigation presentation re: Appgate spin-off
Gonzalez, Andrea	9/5/2023	0.4	Update SPAC investigation presentation re: organization chart
Gonzalez, Andrea	9/5/2023	2.0	Update SPAC investigation presentation re: executive summary
Hill, Michael	9/6/2023	0.9	Update SPAC investigation presentation re: Appgate diligence
Hill, Michael	9/6/2023	1.4	Update SPAC investigation presentation re: services agreement
Hill, Michael	9/6/2023	0.8	Update SPAC investigation presentation re: EBITDA
Hill, Michael	9/6/2023	0.4	Update SPAC investigation presentation re: ownership structure
Hill, Michael	9/6/2023	0.5	Update SPAC investigation presentation re: annual payments
Ashraf, Farris	9/6/2023	2.4	Update SPAC investigation presentation re: executive summary
Ashraf, Farris	9/6/2023	1.9	Update SPAC investigation presentation re: potential claims
Hill, Michael	9/7/2023	1.8	Review and edit SPAC investigation presentation
Ashraf, Farris	9/7/2023	0.8	Review waterfall analysis re: potential claims
Ashraf, Farris	9/7/2023	2.7	Update SPAC investigation presentation re: Appgate spinoff
Ashraf, Farris	9/7/2023	2.1	Update SPAC investigation presentation re: Appgate loans
Ashraf, Farris	9/7/2023	1.3	Update SPAC investigation presentation re: causes of action
Ashraf, Farris	9/8/2023	0.8	Update SPAC investigation presentation re: Appgate summary overview
Gonzalez, Andrea	9/8/2023	0.1	Review correspondence from UCC counsel re: avoidance actions
Hill, Michael	9/11/2023	1.6	Review and edit SPAC investigation presentation re: global comments
Ashraf, Farris	9/11/2023	1.4	Prepare UCC investigation presentation re: Appgate
Gonzalez, Andrea	9/11/2023	1.7	Review and update SPAC investigation presentation
Hill, Michael	9/12/2023	1.3	Review and edit SPAC investigation presentation re: distributions
Hill, Michael	9/12/2023	1.6	Update SPAC investigation presentation re: key executives
Ashraf, Farris	9/12/2023	2.9	Review 2022 Appgate Annual Report
Ashraf, Farris	9/12/2023	2.4	Update SPAC investigation presentation re: Appgate structuring fees
Ashraf, Farris	9/12/2023	1.8	Update SPAC investigation presentation re: Magnetar investment
Ashraf, Farris	9/12/2023	2.6	Update SPAC investigation presentation re: Appgate spinoff considerations
Gonzalez, Andrea	9/12/2023	0.9	Review Appgate transition services agreement
Gonzalez, Andrea	9/12/2023	1.2	Review and update SPAC investigation presentation re: executive summary
Gonzalez, Andrea	9/12/2023	0.9	Review and update SPAC investigation presentation re: Appgate spin-off
Gonzalez, Andrea	9/12/2023	1.5	Review and update SPAC investigation presentation re: 2021 SPAC
Hill, Michael	9/13/2023	1.4	Update SPAC investigation presentation re: board member timing
Hill, Michael	9/13/2023	1.4	Update SPAC investigation presentation re: structuring fee payments
Hill, Michael	9/13/2023	0.8	Update SPAC investigation presentation re: service fee payments
Hill, Michael	9/13/2023	1.9	Review and edit SPAC investigation presentation re: investigation findings
Newman, Richard	9/13/2023	0.2	Participate on call with A&M team (Gonzalez) re: investigation presentation
Gonzalez, Andrea	9/13/2023	0.2	Participate on call with A&M team (Newman) re: investigation presentation
Hill, Michael	9/13/2023	1.2	Participate on call with A&M team (Gonzalez, Ashraf) re: investigation presentation
Ashraf, Farris	9/13/2023	1.2	Participate on call with A&M team (Gonzalez, Hill) re: investigation presentation
Gonzalez, Andrea	9/13/2023	1.2	Participate on call with A&M team (Hill, Ashraf) re: investigation presentation
Ashraf, Farris	9/13/2023	2.9	Update SPAC investigation presentation re: optional share purchase agreement
Ashraf, Farris	9/13/2023	2.9	Review and edit SPAC investigation presentation
Gonzalez, Andrea	9/13/2023	1.2	Review updated SPAC investigation presentation
Hill, Michael	9/13/2023	1.6	Investigate key executive public filings
Newman, Richard	9/14/2023	1.6	Review and edit litigation presentation
Newman, Richard	9/14/2023	0.6	Review investigation presentation

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Professional	Date	Hours	Time Description
Hill, Michael	9/14/2023	1.4	Investigate board members public filings
Hill, Michael	9/14/2023	0.2	Participate on call with A&M team (Gonzalez) re: Cyxtera board of directors
Gonzalez, Andrea	9/14/2023	0.2	Participate on call with A&M team (Hill) re: Cyxtera board of directors
Newman, Richard	9/14/2023	0.8	Participate on call with A&M team (Gonzalez) re: investigation presentation
Gonzalez, Andrea	9/14/2023	0.8	Participate on call with A&M team (Newman) re: investigation presentation
Ashraf, Farris	9/14/2023	2.4	Update SPAC investigation presentation re: release and indemnity program
Ashraf, Farris	9/14/2023	1.6	Update SPAC investigation presentation re: post-merger board
Gonzalez, Andrea	9/14/2023	1.9	Update SPAC investigation presentation re: optional share repurchase agreement
Gonzalez, Andrea	9/14/2023	1.0	Update SPAC investigation presentation re: board of directors
Waschitz, Seth	9/14/2023	0.4	Review preliminary investigation presentation
Newman, Richard	9/20/2023	0.9	Analyze avoidance actions re: lender negotiations
Newman, Richard	9/21/2023	0.5	Analyze potential value of litigation claims re: settlement negotiations
Newman, Richard	9/22/2023	0.1	Correspond with UCC counsel re: litigation claims
Newman, Richard	9/27/2023	0.4	Review independent director investigation
Subtotal		260.2	

SOFAs & SOALs

Sinclair, Gibbons	7/5/2023	0.3	Review SOFA / SOAL for presentation
Gonzalez, Andrea	7/10/2023	0.5	Participate on call with A&M team (Waschitz, Newman) re: SOFA/SOAL workplan update
Newman, Richard	7/10/2023	0.5	Participate on call with A&M team (Gonzalez, Waschitz) re: SOFA/SOAL workplan update
Waschitz, Seth	7/10/2023	0.5	Participate on call with A&M team (Gonzalez, Newman) re: SOFA/SOAL workplan update
Ashraf, Farris	7/10/2023	0.3	Prepare SOFA/SOAL analysis template
Newman, Richard	7/10/2023	0.5	Update SOFA/SOAL analysis template
Waschitz, Seth	7/10/2023	0.2	Correspond with A&M team re: SOFA/SOAL analysis
Domfeh, Kofi	7/11/2023	2.2	Analyze SOFAs
Ashraf, Farris	7/11/2023	2.3	Analyze SOFAs
Domfeh, Kofi	7/11/2023	1.8	Analyze SOALs
Waschitz, Seth	7/11/2023	1.2	Review SOFA/SOAL global notes
Newman, Richard	7/11/2023	1.0	Review global notes to SOFA/SOALs
Ashraf, Farris	7/11/2023	2.1	Update SOFA/SOAL analysis template
Newman, Richard	7/11/2023	0.7	Review SOAL re: data center
Newman, Richard	7/11/2023	0.4	Review Debtors' correspondence re: SOAL support
Waschitz, Seth	7/11/2023	0.2	Correspond with Debtors re: SOFA/SOAL
Ashraf, Farris	7/12/2023	2.9	Review SOALs
Ashraf, Farris	7/12/2023	2.9	Prepare SOAL data analysis
Ashraf, Farris	7/12/2023	2.7	Update SOAL data analysis
Domfeh, Kofi	7/12/2023	2.2	Update SOFA/SOAL presentation re: bankruptcy related payments
Domfeh, Kofi	7/12/2023	1.9	Update SOFA/SOAL presentation re: creditor transfers
Domfeh, Kofi	7/12/2023	1.7	Update SOFA/SOAL presentation re: re: intercompany balances
Domfeh, Kofi	7/12/2023	1.6	Update SOFA/SOAL presentation re: insider payments
Waschitz, Seth	7/12/2023	0.9	Analyze SOAL excel support
Ashraf, Farris	7/13/2023	2.9	Update SOFA data analysis
Ashraf, Farris	7/13/2023	2.3	Update SOFA/SOAL presentation re: SOFA
Ashraf, Farris	7/13/2023	2.2	Update SOFA/SOAL presentation re: SOAL
Domfeh, Kofi	7/13/2023	2.1	Update SOFA/SOAL analysis re: intercompany balances
Domfeh, Kofi	7/13/2023	1.9	Update SOFA/SOAL analysis re: intercompany transfers
Domfeh, Kofi	7/13/2023	1.7	Review and edit SOFA/SOAL presentation

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Professional	Date	Hours	Time Description
Ashraf, Farris	7/13/2023	1.6	Update SOFA/SOAL presentation
Newman, Richard	7/13/2023	1.5	Review SOFA/SOAL support
Domfeh, Kofi	7/13/2023	1.3	Analyze unsecured claims re: schedules and statements
Domfeh, Kofi	7/13/2023	1.1	Update SOFA/SOAL presentation re: combined balance sheet
Ashraf, Farris	7/13/2023	0.5	Prepare SOFA data analysis
Domfeh, Kofi	7/13/2023	0.4	Participate on call with A&M team (Waschitz) re: SOFA/SOAL analysis
Waschitz, Seth	7/13/2023	0.4	Participate on call with A&M team (Domfeh) re: SOFA/SOAL analysis
Ashraf, Farris	7/13/2023	0.2	Participate on call with A&M team (Waschitz) re: SOFA/SOAL analysis
Waschitz, Seth	7/13/2023	0.2	Participate on call with A&M team (Ashraf) re: SOFA/SOAL analysis
Domfeh, Kofi	7/14/2023	2.9	Review and edit SOFA/SOAL presentation
Ashraf, Farris	7/14/2023	2.8	Update SOFA/SOAL presentation re: 90-day payments
Ashraf, Farris	7/14/2023	2.7	Update SOFA/SOAL presentation re: secured liabilities
Domfeh, Kofi	7/14/2023	2.6	Update SOFA/SOAL presentation re: combined liabilities
Ashraf, Farris	7/14/2023	2.5	Update SOFA/SOAL presentation re: unsecured claims
Newman, Richard	7/14/2023	1.5	Review and comment upon SOFA / SOAL presentation
Ashraf, Farris	7/14/2023	1.1	Review SOFA/SOAL presentation re: internal comments
Domfeh, Kofi	7/14/2023	0.8	Analyze Debtor's intercompany matrix re: SOFA/SOAL presentation
Domfeh, Kofi	7/14/2023	0.7	Review and edit SOFA/SOAL presentation re: intercompany activity
Waschitz, Seth	7/14/2023	0.5	Participate on call with A&M team (Newman, Domfeh) re: SOFA/SOAL presentation
Domfeh, Kofi	7/14/2023	0.5	Participate on call with A&M team (Waschitz, Newman) re: SOFA/SOAL presentation
Newman, Richard	7/14/2023	0.5	Participate on call with A&M team (Waschitz, Domfeh) re: SOFA/SOAL presentation
Newman, Richard	7/14/2023	0.1	Participate on call with Debtors and A&M team (Waschitz) re: SOAL data
Waschitz, Seth	7/14/2023	0.5	Participate on call with Debtors and A&M team (Newman) re: SOAL data
Waschitz, Seth	7/14/2023	0.8	Review and edit SOFA/SOAL presentation
Ashraf, Farris	7/14/2023	0.3	Participate on call with A&M team (Domfeh, Gonzalez) re: SOFA/SOAL presentation
Gonzalez, Andrea	7/14/2023	0.3	Participate on call with A&M team (Domfeh, Ashraf) re: SOFA/SOAL presentation
Domfeh, Kofi	7/14/2023	0.3	Participate on call with A&M team (Gonzalez, Ashraf) re: SOFA/SOAL presentation
Domfeh, Kofi	7/15/2023	2.1	Update SOFA/SOAL presentation re: entity level assets
Ashraf, Farris	7/16/2023	1.9	Update SOFA/SOAL presentation
Waschitz, Seth	7/16/2023	0.9	Review and edit SOFA/SOAL presentation re: SOFA data
Waschitz, Seth	7/17/2023	2.9	Review and edit SOFA/SOAL presentation re: SOFA data
Domfeh, Kofi	7/17/2023	2.2	Update SOFA/SOAL presentation re: entity level liabilities
Domfeh, Kofi	7/17/2023	2.2	Review and edit SOFA/SOAL analysis
Ashraf, Farris	7/17/2023	1.7	Update SOFA/SOAL presentation
Ashraf, Farris	7/17/2023	1.7	Participate in internal working session re: SOFA/SOAL presentation preparation
Domfeh, Kofi	7/17/2023	1.6	Update SOFA/SOAL analysis re: intercompany transfers
Domfeh, Kofi	7/17/2023	1.4	Update SOFA/SOAL analysis re: balance sheet reconciliation
Ashraf, Farris	7/17/2023	1.1	Update SOFA/SOAL presentation
Domfeh, Kofi	7/17/2023	0.8	Participate on call with A&M team (Ashraf) re: SOFA/SOAL presentation
Ashraf, Farris	7/17/2023	0.8	Participate on call with A&M team (Domfeh) re: SOFA/SOAL presentation
Ashraf, Farris	7/17/2023	0.5	Analyze SOFA re: intercompany payments
Waschitz, Seth	7/17/2023	0.4	Participate on call with A&M team (Domfeh) re: SOFA/SOAL presentation
Domfeh, Kofi	7/17/2023	0.4	Participate on call with A&M team (Waschitz) re: SOFA/SOAL presentation
Waschitz, Seth	7/17/2023	0.2	Participate on call with A&M team member (Newman) re: SOFA/SOAL presentation
Newman, Richard	7/17/2023	0.2	Participate on call with A&M team member (Waschitz) re: SOFA/SOAL presentation
Rovitz, Alec	7/20/2023	0.3	Correspond with A&M team re: SOFA / SOAL analysis
Domfeh, Kofi	7/21/2023	2.2	Update SOFA/SOAL analysis re: intercompany activity
Waschitz, Seth	7/21/2023	0.4	Participate on call with UCC counsel and A&M team (Hill) re: SOFA/SOAL presentation

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Professional	Date	Hours	Time Description
Hill, Michael	7/21/2023	0.4	Participate on call with UCC counsel and A&M team (Waschitz) re: SOFA/SOAL presentation
Waschitz, Seth	7/21/2023	0.3	Participate on call with A&M team (Newman, Domfeh) re: SOFA/SOAL presentation
Domfeh, Kofi	7/21/2023	0.3	Participate on call with A&M team (Newman, Waschitz) re: SOFA/SOAL presentation
Newman, Richard	7/21/2023	0.3	Participate on call with A&M team (Waschitz, Domfeh) re: SOFA/SOAL presentation
Rovitz, Alec	7/21/2023	0.9	Update SOFA/SOAL presentation re: creditor transfers
Rovitz, Alec	7/25/2023	1.2	Update SOFA/SOAL presentation re: global notes summary
Gonzalez, Andrea	7/28/2023	0.1	Review SOFA/SOAL due diligence request response
Subtotal		102.6	

Tax Matters

Newman, Richard	8/7/2023	0.2	Correspond with A&M team re: tax issues
Newman, Richard	8/7/2023	0.1	Correspond with A&M tax team re: tax diligence
Subtotal		0.3	

Valuation

Newman, Richard	7/10/2023	0.8	Review historical financials re: P&Ls
Drissen, Philipp	7/12/2023	0.6	Prepare revenue multiple analysis
Newman, Richard	7/12/2023	0.4	Review real estate valuation presentation
Drissen, Philipp	7/12/2023	0.2	Update revenue multiple analysis re: internal comments
Scott, Tom	7/12/2023	1.0	Review and edit real estate valuation model re: assumptions
Drissen, Philipp	7/13/2023	0.7	Prepare property analysis re: NOI calculation
Drissen, Philipp	7/13/2023	0.7	Review comparable transaction multiples re: data center transactions
Drissen, Philipp	7/18/2023	2.0	Update property valuation analysis re: P&L data
Drissen, Philipp	7/18/2023	2.0	Review Debtors property model re: integration of utilization performance metrics
Holsomback, Hunt	7/18/2023	1.3	Analyze property by property P&L re: valuation
Newman, Richard	7/18/2023	0.4	Review location profitability analysis
Newman, Richard	7/21/2023	0.4	Update real estate valuation presentation re: utilization
Drissen, Philipp	7/24/2023	0.6	Participate on call with A&M team (Holsomback) re: site P&Ls
Holsomback, Hunt	7/24/2023	0.6	Participate on call with A&M team (Drissen) re: site P&Ls
Drissen, Philipp	7/25/2023	2.5	Calculate real-estate KPIs for site P&Ls
Drissen, Philipp	7/25/2023	2.0	Update property valuation analysis presentation re: site KPIs
Drissen, Philipp	7/25/2023	1.0	Prepare property valuation analysis presentation re: 2020 to 2022 P&Ls
Drissen, Philipp	7/25/2023	1.0	Update property valuation analysis presentation re: site performance metrics
Holsomback, Hunt	7/25/2023	0.9	Prepare key issues list re: locations, performance, and valuation
Drissen, Philipp	7/25/2023	0.5	Analyze site P&L KPIs re: real estate valuation analysis
Drissen, Philipp	7/25/2023	0.5	Review and edit property valuation analysis
Drissen, Philipp	7/25/2023	0.5	Update property valuation analysis presentation re: 2020 to 2022 CapEx
Drissen, Philipp	7/25/2023	0.5	Update property valuation analysis presentation re: site rejection list
Drissen, Philipp	7/25/2023	0.3	Correspond with A&M team re: property valuation updates
Drissen, Philipp	7/25/2023	0.2	Update key issues list re: property valuation assumptions
Drissen, Philipp	7/26/2023	3.0	Review and edit property valuation analysis presentation
Drissen, Philipp	7/26/2023	0.7	Update key issues list re: adjusted property valuation assumptions
Drissen, Philipp	7/26/2023	0.5	Update real estate valuation model
Drissen, Philipp	7/26/2023	0.5	Update property valuation analysis re: adjusted CapEx
Vaid, Hameer	7/27/2023	1.9	Update property valuation analysis re: adjusted NOI calculation
Holsomback, Hunt	7/27/2023	0.5	Update key issues list re: prepetition location selection
Holsomback, Hunt	7/28/2023	0.4	Review and edit real estate valuation model
Vaid, Hameer	7/31/2023	1.4	Review and edit property valuation analysis presentation

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TECHNOLOGY INC. v. ...
Time Detail by Project Category
June 27 2023 through October 31, 2023

Professional	Date	Hours	Time Description
Gonzalez, Andrea	8/3/2023	0.2	Participate on call with A&M team (Newman) re: site valuation
Newman, Richard	8/3/2023	0.2	Participate on call with A&M team (Gonzalez) re: site valuation
Newman, Richard	8/3/2023	0.1	Correspond with A&M team re: legal entity valuation
Soriano, Adam	8/4/2023	1.6	Analyze net operating income calculations re: UK / Canada assets
Saltz, Katy	8/7/2023	2.0	Analyze asset trial balances re: value adjustments
Soriano, Adam	8/7/2023	1.8	Analyze EBITDA calculations re: UK / Canada assets
Scott, Tom	8/10/2023	0.9	Review Canada / UK assets re: valuation model
Soriano, Adam	8/10/2023	0.5	Participate on call with A&M team (Vaid, Newman, Gonzalez, Scott) re: real estate update
Gonzalez, Andrea	8/10/2023	0.5	Participate on call with A&M team (Vaid, Newman, Soriano, Scott) re: real estate update
Scott, Tom	8/10/2023	0.5	Participate on call with A&M team (Vaid, Newman, Gonzalez, Soriano) re: real estate update
Vaid, Hameer	8/10/2023	0.5	Participate on call with A&M team (Newman, Gonzalez, Soriano, Scott) re: real estate update
Newman, Richard	8/10/2023	0.5	Participate on call with A&M team (Vaid, Gonzalez, Soriano, Scott) re: real estate update
Soriano, Adam	8/10/2023	0.8	Prepare summary of UK / Canada asset financial metrics
Scott, Tom	8/10/2023	0.4	Review asset valuation re: Canada / UK
Soriano, Adam	8/11/2023	0.6	Update summary of UK / Canada asset financial metrics
Vaid, Hameer	8/15/2023	0.5	Participate on call with A&M team (Soriano, Holsomback, Scott, Gonzalez, Newman) re: comparative transaction analysis / key inputs
Soriano, Adam	8/15/2023	0.5	Participate on call with A&M team (Vaid, Holsomback, Scott, Gonzalez, Newman) re: comparative transaction analysis / key inputs
Gonzalez, Andrea	8/15/2023	0.5	Participate on call with A&M team (Soriano, Holsomback, Scott, Vaid, Newman) re: comparative transaction analysis / key inputs
Newman, Richard	8/15/2023	0.5	Participate on call with A&M team (Soriano, Holsomback, Scott, Gonzalez, Vaid) re: comparative transaction analysis / key inputs
Holsomback, Hunt	8/15/2023	0.5	Participate on call with A&M team (Soriano, Vaid, Scott, Gonzalez, Newman) re: comparative transaction analysis / key inputs
Scott, Tom	8/16/2023	0.4	Update Canada / UK assets re: valuation model
Holsomback, Hunt	8/16/2023	0.7	Participate on call with A&M team (Vaid, Soriano, Saltz, Gonzalez) re: UK / Canada site valuation
Soriano, Adam	8/16/2023	0.7	Participate on call with A&M team (Vaid, Gonzalez, Saltz, Holsomback) re: UK / Canada site valuation
Saltz, Katy	8/16/2023	0.7	Participate on call with A&M team (Vaid, Soriano, Gonzalez, Holsomback) re: UK / Canada site valuation
Gonzalez, Andrea	8/16/2023	0.7	Participate on call with A&M team (Vaid, Soriano, Saltz, Holsomback) re: UK / Canada site valuation
Newman, Richard	8/16/2023	0.4	Participate on call with A&M team (Vaid, Drissen, Saltz, Soriano, Holsomback) re: valuation
Holsomback, Hunt	8/16/2023	0.4	Participate on call with A&M team (Vaid, Drissen, Saltz, Soriano, Newman) re: valuation
Vaid, Hameer	8/16/2023	0.4	Participate on call with A&M team (Newman, Drissen, Saltz, Soriano, Holsomback) re: valuation
Drissen, Philipp	8/16/2023	0.4	Participate on call with A&M team (Vaid, Newman, Saltz, Soriano, Holsomback) re: valuation
Soriano, Adam	8/16/2023	0.4	Participate on call with A&M team (Vaid, Drissen, Saltz, Newman, Holsomback) re: valuation
Saltz, Katy	8/16/2023	0.4	Participate on call with A&M team (Vaid, Drissen, Newman, Soriano, Holsomback) re: valuation
Soriano, Adam	8/16/2023	2.5	Review data centers colocation / hyperscale valuation considerations
Vaid, Hameer	8/16/2023	2.2	Revise valuation analysis re: precedent transaction multiples
Saltz, Katy	8/16/2023	1.8	Research comparable transactions re: US / UK assets
Soriano, Adam	8/16/2023	1.6	Research global data center transactions re: breakout by region
Saltz, Katy	8/16/2023	1.3	Research comparable transactions re: APAC assets
Scott, Tom	8/16/2023	0.8	Prepare summary of asset valuation re: Canada / UK
Soriano, Adam	8/16/2023	0.6	Analyze valuation considerations re: comparable transaction analysis
Soriano, Adam	8/17/2023	2.7	Prepare valuation questions for Debtors'
Saltz, Katy	8/17/2023	2.7	Research comparable transactions re: transaction value
Soriano, Adam	8/17/2023	2.6	Update comparable transaction analysis re: equity research sentiment
Vaid, Hameer	8/17/2023	2.6	Participate in internal working session with A&M team (Drissen) re: valuation anlysis
Saltz, Katy	8/17/2023	2.5	Research comparable transactions re: Colocation facility sales
Drissen, Philipp	8/17/2023	2.1	Participate in internal working session with A&M team (Vaid) re: valuation anlysis
Drissen, Philipp	8/17/2023	1.4	Update valuation presentation re: precedent transactions
Saltz, Katy	8/17/2023	1.3	Research comparable transactions re: individual data site sales
Soriano, Adam	8/17/2023	0.9	Correspond with A&M team and UCC counsel re: valuation questions by region
Soriano, Adam	8/17/2023	0.8	Prepare comparable transaction analysis re: UK / Canada assets

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Time Detail by Project Category
June 27 2023 through October 31, 2023

Professional	Date	Hours	Time Description
Scott, Tom	8/18/2023	0.2	Review and edit Canada / UK assets re: valuation model
Saltz, Katy	8/18/2023	0.7	Participate on call with A&M team (Vaid, Drissen, Soriano) re: Canadian comparable transactions
Vaid, Hameer	8/18/2023	0.7	Participate on call with A&M team (Saltz, Drissen, Soriano) re: Canadian comparable transactions
Drissen, Philipp	8/18/2023	0.7	Participate on call with A&M team (Vaid, Saltz, Soriano) re: Canadian comparable transactions
Soriano, Adam	8/18/2023	0.7	Participate on call with A&M team (Vaid, Drissen, Saltz) re: Canadian comparable transactions
Soriano, Adam	8/18/2023	2.9	Research comparable transactions re: non-data center sales
Soriano, Adam	8/18/2023	2.9	Research comparable transactions re: FY2023 data center sales
Saltz, Katy	8/18/2023	2.7	Analyze comparable transaction analysis re: demographic data
Saltz, Katy	8/18/2023	2.3	Research comparable transactions re: Canada
Soriano, Adam	8/18/2023	2.1	Update valuation analysis re: Canadian assets EBITDA bridge
Soriano, Adam	8/18/2023	1.8	Update valuation analysis re: UK asset net operating income metrics
Drissen, Philipp	8/18/2023	1.2	Update valuation analysis
Saltz, Katy	8/18/2023	0.7	Update comparable transaction analysis re: adjusted sales multiples
Scott, Tom	8/18/2023	0.4	Update summary of asset valuation re: Canada / UK
Newman, Richard	8/18/2023	0.3	Review A&M team valuation summary
Saltz, Katy	8/21/2023	0.5	Participate on call with A&M team (Vaid, Drissen, Soriano, Holsomback) re: valuation summary
Holsomback, Hunt	8/21/2023	0.5	Participate on call with A&M team (Vaid, Drissen, Soriano, Saltz) re: valuation summary
Drissen, Philipp	8/21/2023	0.5	Participate on call with A&M team (Vaid, Saltz, Soriano, Holsomback) re: valuation summary
Vaid, Hameer	8/21/2023	0.5	Participate on call with A&M team (Saltz, Drissen, Soriano, Holsomback) re: valuation summary
Soriano, Adam	8/21/2023	0.5	Participate on call with A&M team (Vaid, Drissen, Saltz, Holsomback) re: valuation summary
Soriano, Adam	8/21/2023	2.6	Update valuation presentation re: EBITDA adjustment summary
Vaid, Hameer	8/21/2023	2.3	Update valuation presentation re: UK / Canada locations
Saltz, Katy	8/21/2023	2.2	Prepare valuation presentation re: summary overview
Saltz, Katy	8/21/2023	1.8	Prepare summary of valuation by location / asset
Gonzalez, Andrea	8/21/2023	1.3	Review valuation analysis re: CND / UK sites
Soriano, Adam	8/22/2023	0.5	Participate on call with A&M team (Gonzalez, Vaid, Drissen, Saltz) re: valuation presentation
Drissen, Philipp	8/22/2023	0.5	Participate on call with A&M team (Gonzalez, Vaid, Soriano, Saltz) re: valuation presentation
Vaid, Hameer	8/22/2023	0.5	Participate on call with A&M team (Gonzalez, Soriano, Drissen, Saltz) re: valuation presentation
Saltz, Katy	8/22/2023	0.5	Participate on call with A&M team (Gonzalez, Vaid, Drissen, Soriano) re: valuation presentation
Gonzalez, Andrea	8/22/2023	0.5	Participate on call with A&M team (Soriano, Vaid, Drissen, Saltz) re: valuation presentation
Vaid, Hameer	8/22/2023	2.0	Update valuation presentation re: asumption / projections
Saltz, Katy	8/22/2023	1.7	Update valuation presentation re: transaction multiples
Scott, Tom	8/22/2023	0.7	Benchmark Debtors' professionals valuation re: real estate assets by location
Soriano, Adam	8/22/2023	0.7	Update valuation presentation re: historical industry purchase multiples
Scott, Tom	8/22/2023	0.6	Review and edit summary of asset valuation re: Canada / UK
Holsomback, Hunt	8/22/2023	0.5	Review real estate valuation methodology
Saltz, Katy	8/22/2023	0.4	Update valuation presentation re: adjusted transaction value summary
Newman, Richard	8/29/2023	0.5	Prepare summary of potential capitalization rates
Scott, Tom	8/30/2023	0.5	Participate on call with A&M team (Saltz, Drissen, Vaid) re: valuation presentation
Vaid, Hameer	8/30/2023	0.5	Participate on call with A&M team (Saltz, Drissen, Scott) re: valuation presentation
Drissen, Philipp	8/30/2023	0.5	Participate on call with A&M team (Saltz, Scott, Vaid) re: valuation presentation
Saltz, Katy	8/30/2023	0.5	Participate on call with A&M team (Scott, Drissen, Vaid) re: valuation presentation
Newman, Richard	9/1/2023	0.1	Correspond with UCC counsel re: valuation
Waschitz, Seth	9/5/2023	0.1	Participate on call with A&M team (Newman) re: real estate appraisals
Newman, Richard	9/5/2023	0.1	Participate on call with A&M team (Waschitz) re: real estate appraisals
Holsomback, Hunt	9/5/2023	0.1	Participate on call with A&M team (Newman) re: potential ownership structure
Newman, Richard	9/5/2023	0.1	Participate on call with A&M team (Holsomback) re: potential ownership structure
Waschitz, Seth	9/5/2023	1.4	Research Debtors owned properties re: appraised value

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TECHNOLOGY INC. d/b/a
Time Detail by Project Category
June 27 2023 through October 31, 2023

Professional	Date	Hours	Time Description
Waschitz, Seth	9/5/2023	0.2	Correspond with Debtors re: appraisal data
Waschitz, Seth	9/5/2023	0.2	Correspond with A&M team re: appraisal data
Newman, Richard	9/6/2023	0.9	Review property appraisals
Vaid, Hameer	9/6/2023	0.6	Participate on call with A&M team (Soriano, Drissen, Saltz) re: property appraisals
Soriano, Adam	9/6/2023	0.6	Participate on call with A&M team (Soriano, Drissen, Saltz) re: property appraisals
Drissen, Philipp	9/6/2023	0.6	Participate on call with A&M team (Soriano, Drissen, Saltz) re: property appraisals
Saltz, Katy	9/6/2023	0.6	Participate on call with A&M team (Soriano, Drissen, Saltz) re: property appraisals
Soriano, Adam	9/6/2023	0.2	Update valuation analysis re: comparable transactions
Waschitz, Seth	9/6/2023	0.3	Review Colorado property appraisal
Newman, Richard	9/7/2023	0.4	Analyze real estate valuations
Newman, Richard	9/7/2023	0.3	Update committee presentation re: real estate valuation
Saltz, Katy	9/7/2023	0.5	Participate on call with A&M team (Soriano, Drissen) re: valuation assumptions
Soriano, Adam	9/7/2023	0.5	Participate on call with A&M team (Drissen, Saltz) re: valuation assumptions
Drissen, Philipp	9/7/2023	0.5	Participate on call with A&M team (Soriano, Saltz) re: valuation assumptions
Saltz, Katy	9/7/2023	2.5	Prepare comparable transactions analysis re: Virginia sales
Saltz, Katy	9/7/2023	0.5	Review data room contents re: Virginia facilities
Saltz, Katy	9/7/2023	2.3	Research data center financial metrics re: cap rates / sales multiples
Vaid, Hameer	9/7/2023	2.4	Review and edit valuation analysis re: Virginia assets
Vaid, Hameer	9/7/2023	1.1	Update valuation analysis re: Colorado assets
Drissen, Philipp	9/7/2023	1.3	Update valuation presentation re: owned property appraisals
Scott, Tom	9/8/2023	0.4	Review real estate valuation re: Colorado / Virginia
Vaid, Hameer	9/8/2023	0.6	Participate on call with A&M team (Soriano, Drissen, Saltz) re: Colorado / Virginia valuation
Soriano, Adam	9/8/2023	0.6	Participate on call with A&M team (Vaid, Drissen, Saltz) re: Colorado / Virginia valuation
Saltz, Katy	9/8/2023	0.6	Participate on call with A&M team (Soriano, Drissen, Vaid) re: Colorado / Virginia valuation
Drissen, Philipp	9/8/2023	0.6	Participate on call with A&M team (Soriano, Vaid, Saltz) re: Colorado / Virginia valuation
Saltz, Katy	9/8/2023	0.7	Prepare valuation analysis re: 2022 asset net operating income
Saltz, Katy	9/8/2023	2.3	Update valuation analysis re: 2023 asset net operating income
Soriano, Adam	9/8/2023	0.3	Update comparable transactions analysis re: Colorado asset sales
Drissen, Philipp	9/8/2023	0.5	Update valuation analysis re: owned properties
Drissen, Philipp	9/8/2023	0.2	Update valuation presentation re: adjusted appraisals
Scott, Tom	9/11/2023	0.7	Update real estate valuation re: Colorado / Virginia
Saltz, Katy	9/11/2023	0.6	Participate on call with A&M team (Drissen, Soriano) re: valuation presentation
Drissen, Philipp	9/11/2023	0.6	Participate on call with A&M team (Saltz, Soriano) re: valuation presentation
Soriano, Adam	9/11/2023	0.6	Participate on call with A&M team (Drissen, Saltz) re: valuation presentation
Vaid, Hameer	9/11/2023	0.5	Participate on call with A&M team (Drissen) re: cap-rate calculations
Drissen, Philipp	9/11/2023	0.5	Participate on call with A&M team (Vaid) re: cap-rate calculations
Drissen, Philipp	9/11/2023	0.4	Participate on call with A&M team (Soriano, Saltz) re: valuation presentation
Soriano, Adam	9/11/2023	0.4	Participate on call with A&M team (Drissen, Saltz) re: valuation presentation
Saltz, Katy	9/11/2023	0.4	Participate on call with A&M team (Soriano, Drissen) re: valuation presentation
Saltz, Katy	9/11/2023	0.8	Update valuation analysis re: Virginia assets
Saltz, Katy	9/11/2023	2.0	Review Hilco property appraisals
Waschitz, Seth	9/11/2023	0.3	Correspond with A&M team re: property valuations
Newman, Richard	9/12/2023	0.5	Review valuation analysis re: real estate
Scott, Tom	9/12/2023	0.6	Review Colorado real estate appraisals
Waschitz, Seth	9/12/2023	0.6	Participate on call with A&M team (Vaid) re: Virginia / Colorado asset valuation
Vaid, Hameer	9/12/2023	0.6	Participate on call with A&M team (Waschitz) re: Virginia / Colorado asset valuation
Saltz, Katy	9/12/2023	2.0	Update valuation analysis re: HilCo capitalization approach
Vaid, Hameer	9/12/2023	2.1	Review HilCo property appraisals

CUMMINS TECHNOLOGIES, INC., et al
Time Detail by Project Category
June 27 2023 through October 31, 2023

Professional	Date	Hours	Time Description
Drissen, Philipp	9/12/2023	1.0	Review updated valuation analysis re: owned properties
Waschitz, Seth	9/12/2023	0.7	Review property valuation analysis
Scott, Tom	9/13/2023	0.5	Review Virginia real estate appraisals
Vaid, Hameer	9/13/2023	0.6	Participate on call with A&M team (Soriano, Drissen, Scott, Holsomback) re: valuation analysis
Scott, Tom	9/13/2023	0.6	Participate on call with A&M team (Soriano, Drissen, Vaid, Holsomback) re: valuation analysis
Holsomback, Hunt	9/13/2023	0.6	Participate on call with A&M team (Soriano, Drissen, Scott, Vaid) re: valuation analysis
Soriano, Adam	9/13/2023	0.6	Participate on call with A&M team (Vaid, Drissen, Scott, Holsomback) re: valuation analysis
Drissen, Philipp	9/13/2023	0.6	Participate on call with A&M team (Soriano, Vaid, Scott, Holsomback) re: valuation analysis
Soriano, Adam	9/13/2023	0.9	Prepare valuation presentation re: summary overview
Subtotal		170.2	

Grand Total	2,311.3
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EXHIBIT C
ITEMIZED EXPENSE RECORDS
FOR THE PERIOD OF JUNE 27, 2023, THROUGH OCTOBER 31, 2023

Exhibit C

CYXTERA TECHNOLOGIES, INC., et al.
Expense Detail by Category
June 27, 2023 through October 31, 2023

Category / Professional	Date	Expenses (\$)	Description
Miscellaneous			
Newman, Richard	Jul-31	\$ 22.96	06/27/2023 - 07/31/2023 Wireless Usage Charges
Hill, Michael	Jul-31	18.72	06/27/2023 - 07/31/2023 Wireless Usage Charges
Drissen, Philipp	Jul-31	7.21	06/27/2023 - 07/31/2023 Wireless Usage Charges
Gonzalez, Andrea	Aug-1	10.10	08/01/2023 - 08/17/2023 Wireless Usage Charges
Holsomback, Hunt	Aug-1	0.74	08/01/2023 - 08/17/2023 Wireless Usage Charges
Vaid, Hameer	Aug-1	4.45	08/01/2023 - 08/17/2023 Wireless Usage Charges
Drissen, Philipp	Aug-1	3.04	08/01/2023 - 08/17/2023 Wireless Usage Charges
Newman, Richard	Aug-12	32.97	08/01/2023 - 08/12/2023 Wireless Usage Charges
Hill, Michael	Aug-12	14.40	08/01/2023 - 08/12/2023 Wireless Usage Charges
Employee, Required	Aug-25	75.00	S&P After Market Research PPV- S&P Global Market Intelligence 8/25/23
Drissen, Philipp	Sep-1	5.68	09/01/2023 - 09/30/2023 Wireless Usage Charges
Gonzalez, Andrea	Sep-1	11.95	09/01/2023 - 09/30/2023 Wireless Usage Charges
Holsomback, Hunt	Sep-1	1.89	09/01/2023 - 09/30/2023 Wireless Usage Charges
Saltz, Katy	Sep-1	3.41	09/01/2023 - 09/30/2023 Wireless Usage Charges
Soriano, Adam	Sep-1	6.72	09/01/2023 - 09/30/2023 Wireless Usage Charges
Vaid, Hameer	Sep-1	4.28	09/01/2023 - 09/30/2023 Wireless Usage Charges
Drissen, Philipp	Sep-12	1.51	09/01/2023 - 09/30/2023 Wireless Usage Charges
Hill, Michael	Sep-12	26.34	09/01/2023 - 09/30/2023 Wireless Usage Charges
Newman, Richard	Sep-12	25.73	09/01/2023 - 09/30/2023 Wireless Usage Charges
Drissen, Philipp	Sep-18	0.27	09/01/2023 - 09/30/2023 Wireless Usage Charges
Newman, Richard	Sep-18	50.00	S&P After Market Research PPV- S&P Global Market Intelligence 9/18/2023
Gonzalez, Andrea	Oct-1	15.14	08/18/2023 - 10/17/2023 Wireless Usage Charges
Hill, Michael	Oct-12	14.86	09/13/2023 - 10/12/2023 Wireless Usage Charges
Newman, Richard	Oct-12	10.27	09/13/2023 - 10/12/2023 Wireless Usage Charges
Grand Total		\$ 367.64	

EXHIBIT D
CERTIFICATION OF RICHARD NEWMAN

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
Caption in Compliance with D.N.J. LBR 9004-1(b) Robert J. Feinstein Bradford J. Sandler Paul J. Labov Cia Mackle PACHULSKI STANG ZIEHL & JONES LLP 780 Third Avenue, 34th Floor New York, NY 10017 Telephone: (212) 561-7700 Facsimile: (212) 561-7777 rfeinstein@pszjlaw.com bsandler@pszjlaw.com plabov@pszjlaw.com cmckle@pszjlaw.com <i>Counsel to the Official Committee of Unsecured Creditors</i>	
In re: CYXTERA TECHNOLOGIES, INC., <i>et al.</i> , ¹ Debtor.	Chapter 11 Case No: 23-14853 (JKS) (Jointly Administered)

CERTIFICATION OF RICHARD NEWMAN

I, Richard Newman, declare pursuant to 28 U.S.C. § 1746 as follows:

1. I am a Managing Director with Alvarez & Marsal North America, LLC (“A&M”), financial advisor to the Official Committee of Unsecured Creditors in the Chapter 11 proceedings of Cyxtera Technologies, Inc.¹, *et al.*, and respectfully submit this certification in

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kccllc.net/cyxtera>. The location of Debtor Cyxtera Technologies, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134

support of the first interim application for compensation and reimbursement of expenses of A&M, during the period of June 27, 2023, through October 31, 2023.

2. In accordance with 18 U.S.C. § 155 and the Rules of this Court, neither I nor any member or associate of this firm has entered into any agreement, either written or oral, express or implied, with the Official Committee of Unsecured Creditors or any other party in interest, or any attorney of such person, for the purpose of fixing the amount of any fees or other compensation to be allowed out of or paid from the assets of the Debtors or its estate.

3. In accordance with Section 504 of the Bankruptcy Code, no agreement or understanding exists between me, this firm, or any member or associate thereof, on the one hand, and any other person, on the other hand, for a division of such compensation as this firm may receive from the Court herein. No division of fees, as prohibited by Section 504 of the Bankruptcy Code, will be made by me or any member or associate of this firm.

I certify, under penalty of perjury, that the foregoing statements made by me are true and correct, to the best of my knowledge, information, and belief.

Dated: December 15, 2023

**ALVAREZ & MARSAL NORTH
AMERICA, LLC**

By: /s/ Richard Newman

Richard Newman

540 W. Madison St., Suite 1800

Chicago, IL, 60611

Telephone: (469) 231-6780

rnewman@alvarezandmarsal.com

*Financial Advisor to the Official Committee
of Unsecured Creditors*

EXHIBIT E
PROPOSED ORDER

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

Robert J. Feinstein

Bradford J. Sandler

Paul J. Labov

Cia Mackle

**PACHULSKI STANG ZIEHL & JONES
LLP**

780 Third Avenue, 34th Floor New York, NY

10017 Telephone: (212) 561-7700

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cmckle@pszjlaw.com

*Counsel to the Official Committee of Unsecured
Creditors*

In re:

CYXTERA TECHNOLOGIES, INC., *et al.*,¹

Debtor.

Chapter 11

Case No: 23-14853 (JKS)

(Jointly Administered)

**ORDER GRANTING FIRST INTERIM APPLICATION OF
ALVAREZ & MARSAL NORTH AMERICA, LLC AS FINANCIAL ADVISOR TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD JUNE 27, 2023, THROUGH OCTOBER 31, 2023**

The relief set forth on the follow page, be and hereby is **ORDERED**.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccellc.net/cyxtera>. The location of Debtor Cyxtera Technologies, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134

The Court having found that Alvarez & Marsal North America, LLC (the “Applicant”) filed an application(s) for allowances; and notice and opportunity for hearing were given to creditors and other parties in interest as required, and for good cause shown; it is hereby **ORDERED** that:

1. Compensation and expenses are allowed as follows:

<u>APPLICANT</u>	<u>FEES</u>	<u>EXPENSES</u>
Alvarez & Marsal North America, LLC	\$1,885,644.00	\$367.64

2. The above-captioned Debtors are hereby authorized and directed to immediately pay to Applicant(s) the sums above, less any amounts previously paid to Applicant(s) on account of the June 2023 through October 2023 monthly fee statements.

Dated: December 15, 2023

By: /s/ Richard Newman

Richard Newman